Version 1.0 12/09



# Xerox<sup>®</sup> Xerox WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 User Guide



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Changes are periodically made to this document. Changes, technical inaccuracies, and typographic errors will be corrected in subsequent editions.

Document Version1.0: December 2009

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Version 1.0 12/09



# Xerox<sup>®</sup> WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 Getting Started



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### Introduction

Your new device is not simply a conventional copier, it is a digital device capable of copying, faxing, printing and scanning, dependent on your model and configuration.

There are two configurations available:

- WorkCentre Copier/Printer A multi-functional digital device capable of copying, printing, faxing (optional), e-mailing and network scanning (optional).
- WorkCentre Copier/Printer/Scanner An advanced multi-functional device offering a high specification of features and functions. This model is capable of copying, printing, scanning, e-mailing and faxing (optional).

Each model has seven configurations available which provide either 35, 40, 45, 55, 65, 75 or 90 copies/prints a minute. All configurations are fully upgradable so as to meet any future requirements you may have. Please contact your local Xerox representative for further information.

For further assistance in identifying your model, configuration and the additional options available please refer to Device Overview on page 5.

All features and functions described within the User Guide relate to a fully configured WorkCentre and may not be available on your device. If you require further information on any of the optional components, or information on any of the other device configurations please contact your local Xerox representative.

#### Support

If you need assistance during or after product installation, please visit the Xerox website for online solutions and support.

If you require further assistance, call our experts at the *Xerox Support Center*, or contact your local representative. When telephoning please quote the machine serial number. Use the space below to make a note of the machine serial number:

#\_\_\_\_\_

To access the serial number open the front door. The serial number is located on a label above the toner cartridge. The *Xerox Support Center* or local representative telephone number is provided when the device is installed. For convenience and future reference, please record the telephone number in the space below:

*Xerox Support Center* or local representative telephone number:

#\_\_\_\_\_

#### **Device Overview**



- Control Panel: Touch Screen and Numeric Keypad.
- 2 **Document Feeder and Document Glass:** Used for scanning single or multiple documents. The *document glass* can be used for scanning single, bound, custom size or damaged documents.
- Paper Trays 1 and 2: These trays are standard on all models. Trays 1 and 2 are fully adjustable and can be used for media sizes 5.5x8.5" to 11x17"(A5 to A3).
- Paper Trays 3 and 4: These trays are high capacity paper trays. Trays 3 and 4 are dedicated trays used for 8.5x11" or A4 size media.
- Bypass Tray: Used for non-standard printing media.
- Paper Tray 5: This is an optional high capacity paper tray. It is a dedicated tray used for 8.5x11" or A4 long edge feed size media. Optional kits are available to accommodate 11x17", A3, 8.5x14", 8.5x11" or A4 Short Edge Feed (SEF) media.
- 7 Tray 6 (Inserter): An optional paper tray for use with the High Volume Finisher. It is used to insert pre-printed sheets into copy sets. It is not part of the printing process and cannot be used for imaging.

- Bigh Volume Finisher: This optional finisher collates, offsets, stacks and staples your output. Booklet Maker, Tri-fold and Hole Punch kits can be installed with this finisher.
- Booklet Maker and Trifolder: These are optional devices which can be installed with the High Volume Finisher to staple and fold booklets or leaflets.
- Convenience Stapler: This optional device provides manual stapling of up to 50 sheets. The Convenience Shelf must also be fitted.
- **Offset Catch Tray:** Delivers output collated or uncollated. Each set or stack will be offset from the previous to enable easy separation.
- Basic Office Finisher: This optional device stacks, collates, staples and offsets your output.
- Advanced Office Finisher: This optional device stacks, collates, staples and offsets your output. Hole punch kits are also available for this finisher.
- Document Glass Cover: This is a flat hinged cover for the document glass. It is fitted instead of the document feeder and is standard on some configurations.

### Services and Options

There are a number of services and options available for use with your device. Many services are provided as standard and simply require enabling or configuring with additional third party hardware. Optional functions and kits are also available and can be purchased and installed. The options available are dependent on your WorkCentre model.

#### WorkCentre Copier/Printer Models

Standard

Optional

- Not Available

Description		WorkCentre							
Description	35	40	45	55	65	75	90		
<b>Document Glass Cover</b> a flat hinged cover for the <i>document glass</i> . Fitted instead of the <i>document feeder</i> .	•	-	-	-	-	-	-		
<b>Document Feeder</b> feeds 75 (35 model only) or 100 single or double sided documents. Documents from A5 to A3 (5.5"x8.5" to 11"x17") can be fed. Fitted instead of the <i>document glass cover</i> .	0	•	•	•	•	•	•		
Paper Trays 3 and 4 high capacity paper trays.	0	0	0	0	•	•	•		
Paper Tray 5 high capacity platform feed paper tray.	0	0	0	0	0	0	0		
<b>Paper Tray 6 (Post Process Inserter)</b> optional insert tray which can be fitted with the High Volume Finisher.	-	0	0	0	0	0	0		
<b>Envelope Tray</b> this tray is fitted instead of paper tray 2 to enable envelope printing. Up to 55 #10 Envelope s (4.1"x9.5") can be loaded in the tray.	0	0	0	0	0	0	0		
Offset Catch Tray delivers collated or uncollated output.	0	0	0	0	-	-	-		
<b>Basic Office Finisher</b> stacks, collates, staples and offsets your output.	0	0	0	-	-	-	-		
<b>Advanced Office Finisher</b> stacks, collates, staples and offsets your output. Hole punch kits are also available for this finisher.	0	0	0	0	0	0	-		
<b>High Volume Finisher</b> collates, offsets, stacks and staples your output. Booklet Maker, Trifold and Hole Punch kits can be installed with this finisher.	-	0	0	0	0	0	0		
Hole Punch Kits available with the Advanced Office Finisher and the High Volume Finisher. The kits available are 2 Hole, 2 Hole Legal, 3 Hole, 4 Hole or Swedish 4 Hole. Only one kit can be fitted at one time.	0	0	0	0	0	0	0		

Description		WorkCentre								
Description	35	40	45	55	65	75	90			
<b>Convenience Stapler</b> for manual stapling. The Convenience Shelf must be installed.	0	0	0	0	0	0	0			
<b>Convenience Shelf</b> a shelf which can be installed on the left side of the device.	•	٠	٠	٠	٠	٠	•			
<b>Stand</b> a storage area which is fitted instead of trays 3 and 4.	●	•	•	•	-	-	-			
<b>Basic Fax Kit (Embedded)</b> this kit enables a single fax line connection.	0	0	0	0	0	0	0			
<b>Extended Fax Kit (Embedded)</b> this kit enables two fax lines to be connected.	0	0	0	0	0	0	0			
<b>LAN Fax</b> <sup>a</sup> enables users to send faxes directly from their PC using the print and fax drivers.	0	0	0	0	0	0	0			
<b>Server Fax</b> <sup>b</sup> enables users to send and receive hard copy faxes via a fax server.	0	0	0	0	0	0	0			
<b>Internet Fax</b> allows users to send or receive faxes over the internet or intranet.	0	0	0	0	0	0	0			
<b>Network Scanning Kit</b> enables E-Mail and Workflow Scanning services. The mono-scanner is provided as standard.	0	0	0	0	0	0	0			
<b>Security kit</b> provides additional security features, such as image overwrite options.	•	•	٠	٠	٠	•	•			
<b>Xerox Secure Access</b> provides a card reading device to restrict access to the device.	0	0	0	0	0	0	0			
<b>Color Scanner</b> used to scan in color (factory fit).	0	0	0	0	-	-	-			
<b>Color Scanning Enablement kit</b> a pin code is provided which enables color scanning capabilities.	-	-	-	-	0	0	0			
<b>Network Accounting</b> enables the tracking of device usage for Print, Copy and Scan jobs from multiple devices over the network.	0	0	0	0	0	0	0			
<b>Xerox Standard Accounting</b> is an accounting tool which tracks the number of Copy, Print, Workflow Scanning, Server Fax and Fax jobs for each user.	٠	•	•	•	•	•	•			
<b>Foreign Interface Device</b> enables the attachment of a third party access and accounting device, such as a card swipe or coin operated unit.	0	0	0	0	0	0	0			

a. Requires the Basic or Extended Fax Kit or a Third Party Fax Server to be configured and installed.

b. Requires a Third Party Fax Server to be configured and installed.

#### WorkCentre Copier/Printer/Scanner Models

#### Key:

• Standard

• Optional

#### - Not Available

WorkCentre							
Description	35	40	45	55	65	75	90
<b>Document Feeder</b> feeds 75 (35 model only) or 100 single or double sided documents. Documents from A5 to A3 (5.5"x8.5" to 11"x17") can be fed. Fitted instead of the <i>document glass cover</i> .	•	•	•	•	•	•	•
Paper Trays 3 and 4 high capacity paper trays.	•	•	•	•	•	•	•
Paper Tray 5 high capacity platform feed paper tray.	0	0	0	0	0	0	0
<b>Paper Tray 6 (Post Process Inserter)</b> optional insert tray which can be fitted with the High Volume Finisher.	-	0	0	0	0	0	0
<b>Envelope Tray</b> this tray is fitted instead of paper tray 2 to enable envelope printing. Up to 55 #10 Envelopes (4.1"x9.5") can be loaded in the tray.	0	0	0	0	0	0	0
Offset Catch Tray delivers collated or uncollated output.	0	0	0	0	-	-	-
<b>Basic Office Finisher</b> stacks, collates, staples and offsets your output.	0	0	0	-	-	-	-
<b>Advanced Office Finisher</b> stacks, collates, staples and offsets your output. Hole punch kits are also available for this finisher.	0	0	0	0	0	0	-
<b>High Volume Finisher</b> collates, offsets, stacks and staples your output. Booklet Maker, Trifold and Hole Punch kits can be installed with this finisher.	-	0	0	0	0	0	0
<b>Hole Punch Kits</b> available with the Advanced Office Finisher and the High Volume Finisher. The kits available are 2 Hole, 2 Hole Legal, 3 Hole, 4 Hole or Swedish 4 Hole. Only one kit can be fitted at one time.	0	0	0	0	0	0	0
<b>Convenience Stapler</b> for manual stapling. The Convenience Shelf must be installed.	0	0	0	0	0	0	0
<b>Convenience Shelf</b> a shelf which can be installed on the left side of the device.	•	•	•	•	•	•	•
<b>Basic Fax Kit (Embedded)</b> this kit enables a single fax line connection.	0	0	0	0	0	0	0
<b>Extended Fax Kit (Embedded)</b> this kit enables two fax lines to be connected.	0	0	0	0	0	0	0
<b>LAN Fax</b> <sup>a</sup> enables users to send faxes directly from their PC using the print and fax drivers.	0	0	0	0	0	0	0
<b>Server Fax</b> <sup>b</sup> enables users to send and receive hard copy faxes via a fax server.	•	•	•	•	•	•	•

Description		WorkCentre							
Description	35	40	45	55	65	75	90		
<b>Internet Fax</b> allows users to send or receive faxes over the internet or intranet.	•	٠	٠	٠	•	•	•		
<b>Network Scanning Kit</b> enables E-Mail and Workflow Scanning services. The mono-scanner is provided as standard.	•	٠	٠	٠	•	٠	•		
<b>Security kit</b> provides additional security features, such as image overwrite options.	•	•	٠	٠	•	•	•		
<b>Xerox Secure Access</b> provides a card reading device to restrict access to the device.	0	0	0	0	0	0	0		
Color Scanner used to scan in color (factory fit).	0	0	0	0	-	-	-		
<b>Color Scanning Enablement kit</b> a pin code is provided which enables color scanning capabilities.	-	-	-	-	0	0	0		
<b>Network Accounting</b> enables the tracking of device usage for Print, Copy and Scan jobs from multiple devices over the network.	0	0	0	0	0	0	0		
<b>Xerox Standard Accounting</b> is an accounting tool which tracks the number of Copy, Print, Workflow Scanning, Server Fax and Fax jobs for each user.	•	•	•	•	•	•	•		
<b>Foreign Interface Device</b> enables the attachment of a third party access and accounting device, such as a card swipe or coin operated unit.	0	0	0	0	0	0	0		

a. Requires the Basic or Extended Fax Kit or a Third Party Fax Server to be configured and installed.b. Requires a Third Party Fax Server to be configured and installed.

#### Control Panel Overview



- **Services Home:** Provides access to the services available on the device.
- Services: Returns the display to the previous copy, fax, or scan feature screen when the Job Status screen or Machine Status screen is displayed.
- Job Status: Use to check the progress of active jobs, or display detailed information about completed jobs.
- Machine Status: Use to check the device status, the billing meters, the status of consumables, or print the user documentation and reports. Use this button also when accessing the Tools mode.
- **5 Touch Screen:** Use to select programing features and display fault clearance procedures and general device information.
- 6 Log In/Out: Use to enter log in details, and to log out.
- Numeric Keypad: Use to enter alphanumeric characters.
- **B** Help: Displays help messages for device features.

- Interrupt Printing: Use to pause the job which is currently printing, to run a more urgent copy job.
- Start: Use to start a job.
- **Clear All:** Press once to clear a current entry. Press twice to return to default settings.
- 12 Stop: Stops the job in progress.
- Energy Saver: Use to select energy saver mode, perform a quick restart or to power down the device.
- Language: Use to select a different language for the touch screen options.
- **Dial Pause:** Use to insert a pause when dialing a fax number.
- **(C' Cancel Entry:** Cancels the previous entry made on the Numeric Keypad.

#### Power On and Off

#### Power On

- 1. Ensure that your device is connected to a suitable power supply and that the power cord is fully plugged in to the electrical outlet of the device.
- Press the Power switch. The entire powering on process (to power on all installed options) takes less than 3 minutes.

#### Power Off

- 1. Press the **Power** switch. The **Power Down** options are displayed:
  - If **Energy Saver** is selected, the device will immediately enter the *Power Saver Mode* appropriate to its configuration.
  - If **Quick Restart** is selected and confirmed the device will restart. Any copy jobs in the job list will be deleted, print jobs in the job list are recovered.
  - If **Power Down** is selected and confirmed the device is powered down.
  - If **Cancel** is selected the power down options will be cancelled and the device will be available for use.
- 2. Select **Power Down**. A confirmation screen displays a warning that data may be lost if the device is powered down.

Note: Confirming power down will result in the deletion of any jobs currently in the queue.

3. Select the **Confirm** button to power off the device.

The device will begin a controlled power down sequence. It remains on for approximately 45 seconds before switching off.



#### **Energy Saver**

The device is designed to be energy efficient and automatically reduces its power consumption after periods of inactivity. The System Administrator can set up *Energy Saver* options. The *Energy Saver* button on the control panel causes the *Power Down* options to be displayed. To activate *Energy Saver* mode use the instructions below:

- Press the Energy Saver button on the control panel. The Power Down options are displayed.
- 2. Select **Energy Saver**. The device will immediately enter *Low Power* mode.

If *Sleep* mode has been configured, the device will then enter *Sleep* mode after a specified period of time.

The **Energy Saver** button is illuminated when the device is in *Energy Saver* mode. A steady light indicates the device is in *Low Power* mode. A flashing light indicates the device is in *Sleep* Mode.



3. To re-activate the device when in *Low Power* or *Sleep* mode, touch a button on the touch screen or control panel. The device takes longer to recover from *Sleep* mode.

For information about setting up the **Energy Saver** options, refer to the System Administrator Guide.

### Loading Paper

- 1. Open the required paper tray.
  - **Paper Trays 1 and 2** are fully adjustable for all media sizes between A5 and A3 (5.5x8.5" and 11x17").
  - Paper Trays 3 and 4 are dedicated paper trays which are set to hold either A4 or 8.5 x11" LEF paper.
  - **Paper Tray 5** is an optional high capacity paper source. The standard tray has a single tray which is set to A4 or 8.5x11" LEF. Two optional kits are available to allow Tray 5 to feed A3 or 11x17" SEF and A4 or 8.5x11" SEF.
  - **Bypass Tray** accommodates most types of media in a range of sizes between A6 and A3 SEF (4.25x5.5" and 11x17" SEF).

Note: LEF = Long Edge Feed and SEF = Short Edge Feed.

2. Load paper. Paper must not be loaded above the maximum fill line.

If loading trays 1 or 2, make sure that the paper guides are in the correct position for the paper size. Adjust each guide by squeezing the clamp mechanism and sliding the guide to just touch the edge of the media.

If loading the Bypass Tray, locate the media against the front of the tray and move the rear guide to touch the rear of the stack.



If loading Tray 5, press the button to open the door. Wait for the paper tray to lower. The media required is

displayed on the screen. Place the media in the tray. Media must be positioned against the right side of the tray.

- 3. Close the paper tray or tray door as required. The Bypass Tray remains open.
- 4. If the *Paper Settings* screen is displayed, select the size, type and color of the paper you have loaded and select **Confirm**.

If the tray is a *Dedicated* tray the paper size and type specified on the touch screen must be loaded and the *Paper Settings* screen is not displayed.

For information about loading special media, refer to Media Types on page 225 of Paper and Media. Specification information for the Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 is provided at www.xerox.com.

### Loading Documents

Original documents can be loaded either into the *document feeder* or onto the *document glass*.

1. Load your documents face up in the *document feeder input tray*.

Adjust the guide to just touch the documents.

Or.....

2. Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

Note: Original documents are only scanned once even when several copies are selected.

Specification information for the Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 is provided at www.xerox.com.





### Making Copies

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to just touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Copy** option.

The Copy features are displayed.



4. Select the required features using the touch screen:



Reduce / Enlarge can be used to reduce or enlarge the image by 25% to 400%.



**Paper Supply** is used to select the required tray and size of paper for the copy output.



**2-Sided Copy** is used to produce 1 or 2-sided copy output.



**Copy Output** is used to select collate, staple or fold options (depending on the finishing device available).

- 5. Enter the copy quantity using the numeric keypad and press **Start** to scan the originals.
- 6. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Copy job enters the job list ready for printing.

Select Job Status to view the job list and check the status of your job.
 If your job is held in the list it requires additional resources to print. To identify the resources required, select the job and select Job Details. Once the resources are available the job will print.

For information about additional Copy features, refer to Copy Options on page 38 of Copy.

For information about copying an ID card, refer to Copying an ID Card on page 195 of ID Card Copy.

### Printing a Document

- 1. Ensure that the correct Xerox print driver has been installed on your PC. To install the print drivers refer to the System Administrator Guide.
- 2. Open the document to be printed. From your application, select **File > Print** and select the Xerox device from the list of printers displayed.
- 3. To change the default printing properties click **Properties**. The print driver has various tabs that contain options and properties.
  - Use the **Paper/Output** tab to choose the type of media, size and color and output choices such as 2-sided prints.
  - The **Special Pages** tab allows you to add covers, inserts and exceptions.
  - The **Image Options** tab enables you to adjust the image quality.
  - The Layout/Watermark tab has various options to add watermarks to pages, change image orientation (landscape or portrait) and enable booklet and multi-up printing.

	xerox 🔊
Paper/Output Special Pages Image Options Layout/Water  both Type:  Torma Pint  Page:  Page: Page	mark Advanced
? 0 .	Saved Settings: Driver Defauts  OK Cancel Apply

• The Advanced tab contains various font, document and printing options.

Choose the options required for your printing job and click **OK** to print the document.

4. The print job will be sent to the device and will appear in the *Active Jobs* list. To view the list at the device, press the **Job Status** button on the control panel.

If your job is held in the list it requires additional resources or a passcode to print. To identify the resources required, select the job and select **Resources Required**. Once the resources are available the job will print. If a passcode is required, select **Release** and enter the secure passcode.

For information about additional *Print* features, refer to <u>Printing a Document</u> on page 144 of <u>Print</u>.

### Sending a Fax

- 1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.
  - Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Fax** option. The *Fax* features are displayed.
- 4. Enter the recipient's fax number by:
  - Keypad Dial select the Enter Number area on the touch screen and enter the number using the numeric keypad.
  - Manual Dial if a telephone handset is attached to the device, select the Manual Dial key and dial the number using the handset or the numeric keypad.

nter number and press Ad	d Speed Dial	Add	Dialing Characters	
		-	Address Book	
2 Sided Susseling		-	E Grandeline	
2-Sided Scanning		- A	Environ della	-

- **Speed Dial** select the Enter Number area and enter the 3 digit speed dial number, then select the **Speed Dial** option.
- Address Book select the Address Book button to access the fax address book. Select an entry from the Address Book to add to the Recipient list. Continue adding recipients as required and select **Close** to return to the previous screen.
- 5. If required, select **Add** to add the number entered to the Recipient list. Enter additional numbers as required. The fax will be sent to all the numbers in the Recipient list.
- 6. Select the required features for your fax job using the touch screen:



**Dialing Characters** are alphanumeric characters which have a specific fax function and can be entered as part of the fax number.



**Cover Letter** allows you to send a fax with a covering letter.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.



**Original Type** is used to define the original document as text, text and photo, photo or halftone photo.



**Resolution** can be used to optimize the resolution settings.

7. Press **Start** to scan the originals and process the fax job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Fax job enters the job list ready for sending.

8. Select Job Status to view the job list and check the status of your job.

For information about additional *Fax* features, refer to Sending a Fax on page 66 of Fax.

#### Server Fax

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Server Fax** option. The *Server Fax* features are displayed.
- 4. Enter the recipient's fax number by:
  - Keypad Dial select the Enter Number area on the touch screen and enter the number using the numeric keypad.
  - Fax Directory Touch the Fax Directory button, select an entry from the Fax Directory to add to the Recipient list.

Server Fax Image Quality	Adjustment Fax Og	otions
Enter number and press Add.	E <sup>rri</sup> e Add	Dialing Characters
		Fax Directory
2-Sided Scanning	Original Type Photo & Text	Besolution     Standard (200 x 100 dpi)

- 5. Select **Add** to add the number to the Recipient list.
- 6. Select the required features for your fax job using the touch screen:



**Dialing Characters** are alphanumeric characters which have a specific fax function and can be entered as part of the fax number.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.



**Original Type** is used to define the original document as text, text and photo, or photo.



**Resolution** can be used to optimize the resolution settings.

7. Press **Start** to scan the originals and process the *Server Fax* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Server Fax job enters the job list ready for sending.

8. Select **Job Status** to view the job list and check the status of your job.

For information about additional Server Fax features, refer to Sending a Server Fax on page 84 of Fax.

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### Internet Fax

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

Internet Fax Advanced Settings

📩 Reply To..

From..

Dutput Color

2-Sided Scanning 🛓 📃 Original Type

oto & Text.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Internet Fax** option. The *Internet Fax* features are displayed.
- 4. Select New Recipients.
- 5. Select **To** or **Cc** for the recipient using the drop-down menu to the left of the entry box.
- 6. Using the keyboard, enter the e-mail address.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the X button.
  - Use the Keyboards... button to access additional language keyboards.

Select **Add** to add the e-mail address to the Recipient list. Continue adding e-mail addresses until all the recipients have been added to the list, then select **Save**. All the recipients are displayed in the Recipient list.

If an address book has been setup, enter the name of the recipient and select **Search**. A list of matching recipients is displayed. Select the e-mail address required and select **Add (To:)** or **Add (Cc:)** from the drop-down menu. The e-mail address is added to the recipient list. Multiple recipients can be added to the Recipient list in this way. Select **Close** to exit.

- 7. Enter the Message, Reply To, From and Subject details as required.
- 8. Select the required features for your fax job using the touch screen:



**Output Color** is used to replicate the original colors or to change the output to black and white, grayscale or color.

Note: This feature may not be available on your device.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.



**Original Type** is used to define the original document as text, text and photo, or photo.

9. Press **Start** to scan the originals and process the *Internet Fax* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Internet Fax job enters the job list ready for sending.

10. Select Job Status to view the job list and check the status of your job.

For information about additional *Internet Fax* features, refer to <u>Sending an Internet Fax</u> on page 92 of Fax.

### Sending a Fax from the PC

- 1. Ensure that the correct Xerox print driver has been installed on your PC and the Fax from PC option is available. To install the print drivers refer to the System Administrator Guide.
- 2. Open the document to be faxed. Click **File > Print** and select the Xerox device from the list of printers displayed.
- 3. Select the **Properties** button to display the print driver printing preferences.
- 4. Select **Fax** as the **Job Type** on the *Paper/Output* screen of the print driver.

The Fax screen will automatically open. This screen displays the recipients for the current fax. You can now Add Fax Recipients or Add From Phonebook.

				ACTOR
aper/Outpu	t Special Pages	Image Options	Layout/Watermark	Advanced
Job	ype:			2-Sided Printing:
Nom	al Print		v 💷 🖿	1-Sided Print
Nom	al Print			Finishing
Samp Delay Save	e Frint Print d Job		-	No Stapling No Hole Punch
				Output Destination:
				Automatically Select
	C C C C C C C C C C C C C C C C C C C			
	A.		-	
			San Im	red Settings: er Defaults

- 5. To add a new recipient select the **Add Recipient** button.
- 6. Input the name and fax number of the recipient. Complete the additional information.

Select the **Save to Personal Phonebook** option if you want to add the recipient to your Personal Phonebook.

The Fax window has various tabs that contain options and properties.

- Use the **Cover Sheet** tab to add a covering letter to your fax.
- Use the **Options** tab to enable a confirmation sheet, choose a specific send speed or select the resolution for the fax. You can also select the *Send Time* option to enter a specific time to transmit the fax.
- 7. Choose the options required for your fax job and click **OK** to send the document. Your fax will be submitted to the device job list ready to be transmitted.

Fiax X Recipients Cover Sheet Options Name Fax Number Organization Name Fax Number Organization Preferences... OK Cancel

For information about additional *Fax from PC* features, refer to Fax from PC Options on page 103 of Fax.

### Workflow Scanning

*Workflow Scanning* allows the user to scan a hard copy original and convert it into an electronic file. The file is placed into a specified filing location on a networked server, workstation or the device hard drive. The settings used for scanning the original are stored in a template.

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Workflow Scanning** option. The *Workflow Scanning* features are displayed.
- Select a Template for the job from the templates displayed in the list.
   All the current settings are changed to the settings in the template.

Workflow Advanced Layour Settings Adjust	t tment Filing Options Job Assembly	
Template Destinations	Destination Details	
Z TFdefaultTemplate	FAX: Destination configured (Pre-programmed)	٦
VTFdefaultPublicMailboxTemplate		
TFprivateMailboxTemplate		
TFpublicMailboxTemplate		
TFwebTemplate	-	
Output Color Auto Detect	Criginal Type Choice & Text	Â

5. Select the required features for your scanning job using the touch screen.

If required, modify the template settings from the options on the *Workflow Scanning*, *Advanced Settings*, *Layout Adjustment* and *Filing Options* tabs:

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**Output Color** is used to replicate the original colors or to change the output to black and white, grayscale or color.

Note: This feature may not be available on your device.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided. The second side can be rotated.



**Original Type** is used to define the original document as text, text and photo, or photo.

**Scan Presets** is used to set the scan settings to suit how the scanned image will be used.

6. Press **Start** to scan the originals and process the *Workflow Scanning* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed. The *Workflow Scanning* job enters the job list ready for filing. The scanned images are then filed to the location specified on the template ready for retrieval by the user.

For information about additional *Workflow Scanning* features, refer to Workflow Scanning Options on page 115 of Workflow Scanning.

### Sending an E-mail

- 1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.
  - 0r.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **E-mail** option. The *E-mail* features are displayed.
- 4. Select New Recipients.
- 5. Select **To**, **Cc** or **Bcc** for the recipient using the dropdown menu to the left of the entry box.

Using the keyboard, enter the e-mail address.

- Up to 128 alphanumeric characters can be entered.
- To delete a character use the backspace key, or to clear the entire entry select the **X** button.
- Use the **Keyboards...** button to access additional language keyboards.

Select **Add** to add the e-mail address to the Recipient list. Continue adding e-mail addresses until all the recipients have been added to the list, then select **Save**.

All the recipients are displayed in the Recipient list.

If an address book has been setup, enter the name of the recipient and select **Search**. A list of matching recipients is displayed. Select the e-mail address required and select **Add (To:)**, **Add (Cc:)** or **Add (Bcc:)** from the drop-down menu. The e-mail address is added to the recipient list. Multiple recipients can be added to the Recipient list in this way. Select **Close** to exit.

- 6. Enter the Message, Reply To, From and Subject details as required.
- 7. Select the required features for your e-mail using the touch screen:



**Output Color** is used to replicate the original colors or to change the output to black and white, grayscale or color.

Note: This feature may not be available on your device.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided. The second side can be rotated.



**Original Type** is used to define the original document as text, text and photo, or photo.



Scan Presets is used to set the scan settings to suit how the scanned image will be used.

8. Press **Start** to scan your originals and process the *E-mail* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The E-mail job enters the job list ready for sending.

9. Select Job Status to view the job list and check the status of your job.

For information about additional *E-mail* features, refer to Sending an E-mail on page 163 of E-mail.

🔁 E-mail 🛛 🔮	lvanced ttings	Layout Adjustment	E-mail Options	Job Assembly	
	Subject				
New Recipient	Important D	Important Details			
🦲 Message	From:	xerox.user&xerox.	com		
Realty To	To:	mark.knipe&xerox	.com		
Reply To	Cc:	mike.golding&xero	ix.com		
From	Bcc:	Boc: chris.maqueen&xerox.com			-
Output Color	2-Sided Scanni		Original Type	Scan Presets	
Auto Detect	1-Sided	P	oto & Text	Sharing & Printing	

### Saving Jobs for Reprinting

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to just touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the Clear All (AC) button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Copy** option.

The Copy features are displayed.

4. Program the required job features.



- 5. Select the Job Assembly tab, and then Save Job for Reprint.
- 6. Select the option required:
  - **Copy & Save** is used to store the job and print a copy of the job.
  - Save Only stores the job without printing.
- 7. Select a folder location to store the job.
- 8. Select **New Job Name** and enter a name for the job using the keyboard.

Select **Save** to save the job name and return to the previous screen.

- 9. Press **Start** to run the job.
- 10. The job is scanned and saved with the name entered, in the folder selected. If **Copy & Save** was selected, a copy of the job is also printed.

Jobs can also be saved using the print driver options or Internet Services. For additional information about *Saving Jobs for Reprint*, refer to Saving a Job on page 181 of Save and Reprint Jobs.

Save Job for Reprint Basic	Settings Image Quality	Layout Adjustment	
Save Only	Folder Name	Owner	Jobs
	Sefault Public Folder	System	0
Copy & Save	🗀 abc123	Web User	0
	Enance	Web User	0
	🗀 grazie	Web User	0
	🗀 grazie 6	Web User	0
File Folder Management	🗀 ogi	Local User	0 -

### **Reprinting Saved Jobs**

- 1. Press the Services Home button.
- Select the Reprint Saved Jobs option.
   Folders containing the saved jobs are displayed.
- 3. Select the folder required. If necessary, use the scroll bar to access all the folders.

A list of the jobs in the folder is displayed.

older Name	Owner	Jobs
Folder A	A-User	25
Folder B	A-User	75
Polder C	Administrator	100
Folder D	A-User	1000

- 4. Select the job and select the print or save option required:
  - **Print** is used to print the selected job using the currently saved print settings.
  - If print settings are changed from those stored with the original print job, **Print and Save** is used to print and then store the selected job with the new settings.
  - **Save** is used to save the selected job without printing. The job will be saved in place of the original job with any new settings selected.

If the job settings require changing prior to printing the job, select the **Settings** option. Select the options required and then select **Print**, **Print and Save** or **Save**.

- 5. If the job is a secure job, enter the passcode required and select **Print Job**.
- 6. Select **Job Status** to view all the job lists and check the status of your job. For further information, refer to Job Status on page 233 of Machine and Job Status.

Jobs can also be reprinted using Internet Services. For additional information about *Reprint Saved Jobs* features, refer to Reprinting Saved Jobs on page 184 of Save and Reprint Jobs.





### Log In / Out

If *Authentication or Accounting* has been enabled on the device, you may need to log in before using some or all of the services. A picture of a lock on a button indicates that you must log in to use that service.

- 1. To log in select the **Log In/Out** button on the control panel. Selecting a locked service will also prompt you to enter a log in name and password.
- Use the keyboard to enter your User Name.
   If a password is required, select the Next button and use the keyboard to enter your Password.
   Select the Enter button.



3. If an accounting system is in use on the device, you may also need to enter additional information, for example a User ID or Account ID. If a *Foreign Device Interface* (FDI) is installed, you are prompted to access via the device installed, for example a card reader or coin slot.

Your user details display in the User Details area on the right side of the message display.

- 4. To log out, select the **Log In/Out** button again or select the User Details area and select **Log Out** from the drop-down menu.
- 5. A confirmation screen is displayed, select **Log Out** or **Cancel**.

### Enhance Productivity

Your device is a powerful multi-functional device with many digital functions integrated into one sleek system. It is designed to support large workgroups in different office environments. You can do more with less and streamline your workflow with these productivity enhancing features, for example:

- Online address books
- Customization to meet own work processes
- Powerful documentation features for example, *Booklet Creation, Special Pages, Build Job* and *Annotations*

To maximize job productivity, use the **Job Status** button to access the *Active* jobs list and manage your jobs. If a job is urgent, use the **Promote** option to prioritize your jobs.

If a job is **Held** in the list, it may require additional resources or a secure code to print. The reason for the held status is displayed on the *Job Progress* screen. Once the requirement has been met or the correct secure code entered, the job is released for printing.

For further information about customizing or using your device refer to Tools on page 244 of Administration and Accounting.

### Maintenance and Consumables

There are several consumables on the device that need replenishing or replacing, such as paper, staples, and customer replaceable units. To place an order for Xerox consumables, please contact your local Xerox Representative giving your company name, product number and the machine serial number.

For information about locating the serial number, please refer to Machine Information on page 236 of Machine and Job Status.

#### Customer Replaceable Units

There are 5 replaceable units on the device:

- Xerographic Module
- Toner Cartridge
- Fuser Module
- Ozone Filter
- Waste Toner bottle

The device will display a message on the touch screen when any of the units need to be reordered. This message is a warning that the unit is nearing the end of its life. Only replace the unit when a message actually instructs you to do so.

To replace a Customer Replaceable Unit, follow the instructions on the touch screen or use the instructions provided with the consumable.

#### Staple Cartridges and Hole Punch Waste

If your device is equipped with a finisher, or a convenience stapler, you will be required to replace the staple cartridge or cartridges when the device displays a message instructing you to do so. If your finisher has the optional hole punch unit, you will also be required to empty the hole punch waste container when prompted by the device.

#### **Cleaning Tasks**

Performing regular cleaning activities ensures the device is kept free of dust and debris. The device covers, control panel and touch screen should all be cleaned using a soft lint-free cloth, lightly dampened with water. Xerox Cleaning Fluid or Anti-Static Cleaner can be used to clean the *document glass*, but must be applied using a cloth and not poured directly on the *document glass*. Remove any residue with a clean cloth or paper towel.

For further information on maintenance tasks, refer to General Care on page 276 of General Care and Troubleshooting.

### Troubleshooting

A variety of situations can affect the quality of your output. The animations and fault messages on the device help you to locate and resolve a problem easily. Some problems can be resolved by restarting your device. If after rebooting your device the problem has not been resolved, have a look at some of the areas below to identify solutions.

Problem	Solution
The device will not power on	<ul> <li>Check to see that the device is not in Energy Saver Mode as indicated by the green light on the control panel. Touch the user interface screen to re-activate.</li> <li>Check to see that the power cord is correctly inserted.</li> </ul>
Documents will not feed through the <i>document feeder</i>	<ul> <li>Ensure that you have selected the correct service e.g. Copy, Fax, Workflow Scanning.</li> <li>Ensure that all staples or paper clips have been removed from the originals.</li> <li>Ensure the <i>document feeder</i> is not overloaded, a maximum of 75 documents (35 model) or 100 documents (other models) can be loaded.</li> <li>Ensure that the edge guides are adjusted to touch the sides of the originals.</li> </ul>
The device will not print from a workstation	<ul> <li>Make sure that an active network cable is connected to the workstation.</li> <li>Check that the Network Setup is correct. For further information refer to the System Administrator Guide.</li> </ul>
Cannot send an E-mail	<ul> <li>Check if the device is connected on the network.</li> <li>Check that <i>E-mail</i> is enabled. For further information, refer to the System Administrator Guide.</li> </ul>
Avoiding paper jams	<ul> <li>If the paper curls excessively, flip the paper over in the applicable paper tray.</li> <li>Use paper from a fresh package.</li> </ul>
Cannot fax a document	<ul> <li>Ensure the <i>Fax</i> service is enabled.</li> <li>Ensure your device is connected to a telephone socket if using <i>Fax</i>, or the network for other fax services.</li> </ul>
The job has been scanned or sent from the PC but does not print	<ul> <li>Select the Job Status button and check the status.</li> <li>If the job is <i>Held</i>, select the job in the list and use the <b>Required Resources</b> option to identify the resources required to enable the job to print.</li> <li>If the job is a <i>Secure Print</i> job, select <b>Release</b> and enter the passcode required.</li> </ul>

For further information about problem solving, refer to Troubleshooting on page 280 of General Care and Troubleshooting.

#### Jam Clearance

Paper and media jams happen for a variety of reasons. When a jam occurs, the device presents instructions on the screen explaining how to remove the jam.

#### Paper Jams

Any printed sheets removed will automatically reprint once the paper jam is cleared.

- 1. The fault screen will indicate the location of the jam. Use the green handles and knobs indicated in the instructions displayed on the screen to remove the jammed paper.
- 2. Ensure that all jam clearance handles and levers are returned to their correct positions. The red flashes behind the jam clearance handles and levers should not be visible.

Note: Jam Clearance areas vary depending on your device model and configuration.

#### **Document Jams**

- 1. Remove all the documents from the *document feeder* and *document glass* as instructed.
- 2. Re-order the documents as at the start of the job and reload. The documents will be recycled automatically to recover the job.

For further information and help refer to Troubleshooting on page 280 of General Care and Troubleshooting.

### Help

When using your device, detailed and timely help is available at your fingertips. You can access Help information and tips from a variety of sources.

#### On the Device

Press the **Help** button at any time to access the online help screens. Messages, screen instructions and graphics provide additional information.

#### **Information Pages**

The user documentation and various reports can be accessed and printed at the device.

- 1. Press the Machine Status button and select Machine Information.
- 2. Select Information Pages.

A list of the reports and documentation available is displayed.

3. Select the report or document required and select **Print**.

#### Documentation

Most answers to your questions will be provided by the documentation that is supplied with the device.

- **User Guide** the user guide is divided into several sections and provides instructions and information about all the features on the device.
- **Posters** the posters overview all the basic functions of the device and can be printed and displayed next to your device.
- **System Administrator Guide** provides detailed instructions and information about connecting your device to the network and installing optional features.

The user documentation can be accessed and printed at the device, as described above. Other documents are either provided on disc or can be downloaded from the Xerox website.

#### Faults

Faults on the device can be accessed at the device. The screen displays fault listings, and the device error logs. The fault page is separated into three options:

- All Faults
- Active Messages
- Event Log

To access the Faults page: Press the **Machine Status** button, touch **Faults** and select the required option.
### On the Print Driver

Click ? on the print driver screen or press [F1] on the PC keyboard for information on the displayed print driver screen.

# **On Internet Services**

To access *Internet Services*, open the web browser from your workstation. In the URL field, enter http:// followed by the IP Address of the device and press **Enter** to view the Home page.

Click Index to view the contents of the Internet Services site.

Click Help to take you to the Xerox online support web site.

Note: To find out the IP Address of your device, print a configuration report. For instructions, refer to Print Reports on page 236 of Machine and Job Status.

### Further Assistance

For any additional help visit our customer web site at www.xerox.com or contact the Xerox Support Center quoting the machine serial number.

To locate the machine serial number and contact information, press the **Machine Status** button on the control panel. The Customer Support information and the Machine Serial Number are displayed on the **Machine Information** tab.

Help

Version 1.0 12/09



# Xerox<sup>®</sup> WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 Copy



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Changes are periodically made to this document. Changes, technical inaccuracies, and typographic errors will be corrected in subsequent editions.

Document Version 1.0: December 2009

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# Introduction

This section describes the copying features of the device, including options for *Reduce/Enlarge*, 2-Sided Copy, Layout Adjustments, Image Quality, Output Formats, Job Assembly, and other copy functions.

When **Start** is pressed from within the copy service, the device scans your originals and temporarily stores the images. It then prints the images based on the selections made.

- 1. To select the **Copy** service, press the **Services Home** button.
- 2. Select the **Copy** option. Additional options and features are displayed.

For instructions on using the basic *Copy* features refer to Making Copies on page 37.

If Authentication or Accounting has been enabled on your

device you may have to enter log in details to access the features. Refer to Log In / Out on page 25 of Getting Started.





# Making Copies

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to just touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Copy** option.

The Copy features are displayed.



4. Select the required features using the touch screen:



Reduce / Enlarge can be used to reduce or enlarge the image by 25% to 400%.



**Paper Supply** is used to select the required tray and size of paper for the copy output.



**2 Sided Copy** is used to produce 1 or 2-sided copy output.



**Copy Output** is used to select collate, staple or fold options (depending on the finishing device available).

- 5. Enter the copy quantity using the numeric keypad and press **Start** to scan the originals.
- 6. Remove the originals from the *document feeder* or *document glass* when scanning has completed. Note: The Copy job enters the job list ready for printing.
- 7. Select Job Status to view the job list and check the status of your job.

If your job is held in the list it requires additional resources to print. To identify the resources required, select the job and select **Job Details**. Once the resources are available the job will print.



The Copy tab includes basic copying selections such as *Reduce/Enlarge, Paper Supply, 2-Sided Copy* and *Copy Output.* Each option is described in detail below.



#### Reduce/Enlarge

A variety of options are available on your device to enable you to reduce or enlarge the output from your original, including selecting a specific ratio - either proportionately or independently - and choosing from a selection of pre-defined preset buttons. For convenience, easy access to ratio selections can be found on the *Copy* tab *in the Reduce/Enlarge* area. Use the **More...** button to access further options not on the main screen.

Images from originals placed on the *document glass* can be enlarged or reduced by any ratio between 400 % and 25 %. Images from originals fed through the *document feeder* can be enlarged or reduced by any ratio between 200 % and 25 %.

- Use the *arrow* buttons on the *Copy* screen to select the required reduction or enlargement percentage.
- Alternatively, select the **ratio** button 100 and use the numeric keypad to type in the ratio required.
- Set the ratio window to 100% if you want your output image to be the same size as your original.
- Other options are listed below including A3 to A4 reduction, Auto and More.

#### Proportional %

Selections made on this screen will reduce or enlarge the image by the same ratio in both directions so that the image gets bigger or smaller, but the proportions remain the same.

- Select the **Variable %** button 100 and use the numeric keypad or the *arrow* buttons to enter the ratio required.
- Use the **Presets** buttons to select **100%**, **Auto %** or commonly used ratios which can be set up by your Administrator. The selected proportional ratios in percentages are shown next to the button.



When Auto % is selected, the device chooses the best

ratio to reduce or enlarge the original onto the selected paper size. You must specify a paper tray before using this option.

#### Independent X-Y%

This selection enables you to set different reduction or enlargement ratios for the **X** (width) and the **Y** (length) of the image. This will produce a distorted copy of your original.

- Select the Variable X-Y% buttons 100 and use the numeric keypad or the *arrow* buttons to enter the Width - X% and Length - Y% ratios required.
- Use the Presets (X/Y%) buttons to select 100%/100%, Auto Independent X-Y% or commonly used ratios which can be set up by your Administrator. The selected X and Y ratios in percentages are shown next to the button.



Use 100% / 100% to produce an image the same size as your original.

**Auto Independent X-Y%** automatically fits the image of your original onto the paper you have selected. The reduction or enlargement may not be proportional, the device will distort the image so that it will fit onto the paper. You must specify a paper tray before using this option or select **Auto Select** on the *Paper Supply* screen.

Select **Save** to save your selections and exit.

# Paper Supply

On the *Paper Supply* section of the *Copy* tab you have the option to select one of the paper trays, or **Auto Select**. Use **More...** to access all the options.

- **Auto Select** automatically selects the appropriate paper size for each original based on the size of the original and any directly selected magnification ratios.
- Alternatively, you can select a paper tray that contains the size and type of paper you require. The size and type of media loaded in each tray is displayed.

When the **More...** button is selected, the *Paper Supply* screen is displayed showing all the trays and the size, color and type of media loaded in each tray.

- A user can select which tray to use from this list. The chosen tray is highlighted in blue.
- If the Auto Tray Switching feature has been enabled by your System Administrator and the same size, color and type of media is loaded in more than one other

🔡 Paper Supply		Undo	Cancel	Save	
Tray	Size	Туре		- Tray Type	
Auto Select					-
1	A4	Plain	White	Fully Adjustable	,
2	8.5x11*	Plain	White	Fully Adjustable	
3	11x17*	Transparency	White	Fully Adjustable	
4	8.5x11*	Plain	White	Fully Adjustable	
5	A4	Plain	White	Fully Adjustable	-

tray, the device will automatically switch from the active tray to another if media in the active tray runs out.

Select Save to save your selections and exit.

# 2 Sided Copy

The device provides options to make one or two-sided copies from one or two-sided originals using either the *document feeder* or the *document glass*. The options are:

- 1 > 1 sided use this option if your originals are printed on one side and you want single-sided copies.
- 1 > 2 sided use this option if your originals are printed on one side and you want 2-sided copies.
   You can also select the Rotate Side 2 button to have the second page rotated by 180°.
- 2 > 2 sided use this option if you want to make two sided copies from two-sided originals. You can also select the **Rotate Side 2** button to have the second side(s) rotated by 180°.
- **2 > 1 sided** this option will make one-sided copies from two-sided originals.

Note: If using the *document glass* to scan originals, the device displays a message when ready to scan side 2. Continue scanning until all sides have been scanned.

# Copy Output

The most commonly used *Copy Output* options are selected directly from the *Copy* tab. The options available are dependent on the finishing device and kits installed. For further information, refer to Finishing Devices on page 42.

Use **More...** to access all the options. When you have finished programing your options, select **Save** to save your selections and exit.

#### None

This option is selected if no finishing is required for the copy output.

#### Collation

Select the *Collation* option required. The options are:

- **Collated** sorts your copies into sets 1,2,3 1,2,3 1,2,3.
- **Uncollated** sorts your copies into stacks 1,1,1 2,2,2 3,3,3.

#### Stapled

The stapling options available are dependent on the finishing device available and the configuration setup. For information about the available options, refer to Services and Options on page 6 of Getting Started.

- **1 Staple** select this option and then select the corner required for the staple. A single staple will be positioned in the corner selected.
- **2 Staple** select this option and then select the edge required for the staples. Two staples will be positioned along the edge selected.



- **Multi Staple** when this option is selected, depending on the size of your media, either three or four staples will be positioned on the edge selected. For example:
  - 4 Staples = A4 LEF, A3, 8.5x11" LEF, 11x17", 8x10" LEF.
  - 3 Staples = 8x10" SEF, 8.5x11" SEF, 8.5x5.5" LEF, A4 SEF, A5 LEF, 8.5x14" SEF, B5 SEF.

Note: SEF is Short Edge Feed and LEF is Long Edge Feed.

Note: For some staple selections the device will rotate the image. If you are unable to staple, ensure that Image Rotation is **On** in Tools. Refer to Auto Image Rotation on page 264 of Administration and Accounting.

#### Hole Punched/Stapled

The *Hole Punched/Stapled* options available are dependent on the finishing device and Hole Punch Kit available. For information about the available options, refer to <u>Services and Options</u> on page 6 of <u>Getting Started</u>.

This option is selected if you require your output to be hole punched or hole punched and stapled. Each sheet will be punched individually so there is no limit to the number of pages in the set. Hole punching can only be selected for A4 LEF and A3 (8.5x11" LEF and 11x17") paper. Select the *Collation* option required prior to selecting the required *Hole Punched/Stapled* option. The options are:

- Hole Punched Only select this option to hole punch your sets or stacks on the left edge.
- **1 Staple** select this option to hole punch your sets and add a single staple. Select the location required for the staple.
- Output Options
   Collation
   Selected Copy Output

   None
   Collated
   Collated

   Bapied
   Uncollated
   Uncollated

   Hole Punched / Stapied
   Hole Punched Only
   This Folded

   This Folded
   1 Stapie
   1 Stapie

   2 Staples
   2 Staples
   1 Stapie

Copy Output

• **2 Staples** select this option to hole punch your sets or stacks and add two staples. Select the edge required for the staples.

#### **Booklet**

If your device is fitted with the High Volume Finisher with Booklet Maker, you can use the *Booklet* feature to automatically produce folded and stapled booklets. The following Booklet Maker specifications apply:

- Paper Sizes A3, 11x17", A4, 8.5x11", 8.5x13" and 8.5x14".
- Paper weight 60 to 216 gsm (16 to 57 lb).
- All media must be Short Edge Feed (SEF).
- Booklet thickness:
  - For *Folded and Stapled* booklets a maximum of 15 sheets of 80 gsm (20 lb) or equivalent thickness. For example you can have 13 sheets of 80 gsm (20 lb) and a cover sheet of 160 gsm (43 lb).
  - For *Folded Only* booklets a maximum of 5 sheets of 80 gsm (20 lb) or equivalent thickness. For example you can have 3 sheets of 80 gsm (20 lb) and a cover sheet of 200 gsm (53 lb).

Using the *Booklet Creation - On* option the device will scan your originals and automatically reduce and arrange the images in the correct sequence on your selected media, so that a booklet is created when the copy set is folded in half. A cover can be inserted onto the booklet automatically, refer to Covers on page 50.

The options are:

#### **Booklet Creation**

- Off select this option if you want your output layout to match your originals. For example, if your originals are already in a booklet layout.
- **On** select this option if you want the device to automatically reduce and arrange the images to create a booklet layout.



#### Finishing

- Folded & Stapled will staple and fold the output along the center margin to produce booklets.
- Fold Only will fold the output along the center margin to produce booklets.
- None select this option if you do not want the device to fold and staple your output.

#### **Tri-Folded**

If the optional Tri-fold Module is installed on your device, a single sheet of A4 or 8.5x11" media in a weight range of 60 to 120 gsm (16 to 32 lb) can be folded in a C Fold or Z Fold. Originals must always be loaded Short Edge Feed (SEF).

- **C Fold** the page will be folded as shown. Select **Collated** for sets or **Uncollated** for stacks.
- Z Fold the page will be folded as shown. Select Collated for sets or Uncollated for stacks.

Copy Output		Undo	Cancel	Save
Output Options	Collation		Selected Copy O	utput
None Stapled Stapled Booklet Tri Foldad	Collated Uncollated Tri-Folded C-fold Z-fold			123

#### **Finishing Devices**

Finishing Device	Description
Bαsic Office Finisher	<ul> <li>Holds up to 250 sheets of paper in the Top Tray, and up to 1000 sheets in the Stacker Tray.</li> <li>Paper weight 60 to 216 gsm (16 to 57 lb).</li> <li>The Stacker can collate, stack and staple your output, depending on the features selected. It staples between 2 and 30 sheets of 80 gsm (20 lb) paper, less if using heavyweight paper or tabs.</li> <li>The staple cartridge for the Basic Office Finisher contains 3000 staples.</li> <li>Note: Double Staple is not available with the Basic Office Finisher.</li> </ul>

Finishing Device	Description
Advanced Office Finisher	<ul> <li>Holds up to 250 sheets of paper in the Top Tray, and up to 1500 sheets in the Stacker Tray.</li> <li>Paper weight 60 to 216 gsm (16 to 57 lb).</li> <li>The Advanced Office Finisher can collate, stack, staple and hole punch (if available) your output depending on the features selected. It staples between 2 and 50 sheets of 80 gsm (20 lb) paper, less if using heavyweight paper or tabs.</li> <li>Use the Pause button on the top of the finisher to pause printing and unload the output tray. Press the button again to resume.</li> <li>The finisher stapler has 1 staple cartridge containing 5000 staples.</li> <li>This finisher can be fitted with the optional 2, 3 or 4 Hole-Punch kit.</li> </ul>
High Volume Finisher	<ul> <li>Holds up to 250 sheets of paper in the Top Tray, and up to 3000 sheets in the Stacker Tray.</li> <li>Paper weight 60 to 216 gsm (16 to 57 lb).</li> <li>The High Volume Finisher can collate, stack, staple and hole punch (if available) your output depending on the features selected. It staples between 2 and 100 sheets of 80 gsm (20 lb) paper, less if using heavyweight paper or tabs.</li> <li>Use the Pause button on the top of the finisher to pause printing and unload the output tray. Press the button again to resume.</li> <li>This finisher can be fitted with the optional 2, 3 or 4 Hole-Punch kit and the Tray 6 (Post Process Inserter) kit.</li> <li>The High Volume Finisher is also available with a Booklet Maker which enables booklets to be folded and stapled. Folded sheets and booklets are delivered to the booklet tray which can hold between 10 and 30 booklets, depending upon the number of pages. If the flap on the right of the tray is folded down, an unlimited number of booklets can be collected in a suitable container.</li> <li>If you have a High Volume Finisher with Booklet Maker, a Tri-fold module can also be fitted. This enables your device to produce tri-folded output. With the Tri-fold module fitted, the capacity of the finisher stacker tray is reduced to 2000 sheets and a maximum paper weight of 120 gsm (32lb).</li> </ul>

# Image Quality

Your device can enhance the quality of your output using the *Image Quality* features. This section describes the options available and when they would usually be used. This includes features such as setting the device to suit the type of input and controlling the lightness, darkness, sharpness and contrast of the image.

#### Image Quality Langet Lang

### Original Type

This feature provides a convenient way to enhance the copy quality of your output based on the type of original images you are copying and how they were produced.

- **Photo and Text** is recommended for text and line art originals.
- **Text** produces sharper edges and is recommended for text and line art.
- Original Type
   Undo
   Cancel
   Save

   Photo and Text
   Text
   This setting is designed to be appropriate for the majority of the jobs you will be running.

   Text
   Photo

   Haltomic Photo
- **Photo** is used specifically for originals containing photos or continuous tones without any text or line art. Produces the best quality for photos but reduced quality text and line art.
- Halftone Photo is used if your original is from a magazine or newspaper that contains photographs or text.

Select **Save** to save your selections and exit.

### **Image Options**

*Image Options* provides options for changing the appearance of the copy output. The options are:

#### Lighten/Darken

This provides manual control to adjust the lightness or darkness of the scanned images.

- Move the indicator down to darken the scanned image, for light originals such as pencil images.
- Move the indicator up to lighten the scanned image, for dark originals such as halftones or originals with colored backgrounds.



#### **Sharpness**

This provides manual control to adjust the sharpness of the scanned images.

- Move the indicator up to sharpen the scanned image.
- Move the indicator down to soften the scanned image.

#### Screen

This option is available with *Photo and Text, Text* and *Halftone Photo* Original Type options. The *Screen* options are as follows:

- **Auto** reduces the risk of blotches or small areas that have a different texture or pattern appearance than the surrounding area.
- **Special** enhances continuous tone photographs or high frequency halftone images. It is used to create smoother, less grainy output for continuous tone and halftone images.

Select **Save** to save your selections and exit.

# Image Enhancement

*Image Enhancement* provides options for improving the quality of the output, by reducing the background or adjusting the contrast. The options are:

#### **Background Suppression**

This enhances originals that have colored backgrounds, by reducing or eliminating the background on the output copy. This option is useful when your original is on colored paper.

• Select **Auto Suppression** to automatically suppress unwanted background.



- Select **Off** to turn the Background Suppression feature off, particularly when:
  - The Darken adjustment does not produce a satisfactory output from light originals.
  - The original has a gray or colored border, such as a certificate.
  - You want to bring out fine detail that was lost due to a dark edge when using bound originals.

#### Contrast

This feature controls the image density on the output and compensates for an original that has too much or too little contrast on the image.

- Move the indicator towards **high** to reproduce more vivid blacks and whites for sharper text and lines but less detail in pictures.
- Move the indicator towards **low** to reproduce more detail in light and dark areas of the original.

Select **Save** to save your selections and exit.

# Layout Adjustment

Using the *Layout Adjustment* features you can change the appearance of your output image. This includes shifting the image, producing a mirror image, deleting an area from any or all of the edges of the original and copying from bound originals.



### Original Size

*Original Size* allows you to specify automatic size detection of the originals, mixed size originals, or the specific size of the image to be scanned. The options are:

- **Auto Detect** is the default setting and enables automatic size sensing. The size detected is matched to a standard size paper.
- **Preset Scan Areas** allows you to define the size of your original from a list of preset, standard original sizes. You can view the list by using the scroll bar.



- **Custom Scan Areas** is used to enter a specific area for scanning. Measure the area to be scanned on the original and enter the X and Y axis measurements into the fields provided. Only the area specified is scanned.
- **Mixed Size Originals** allows you scan documents containing different size pages. The pages must be the same width, like A4 LEF and A3 SEF (8.5x11" LEF and 11x17" SEF), other combinations are shown on the screen. The device detects the size of the documents and can produce the following output:
  - If **Auto Reduce/Enlarge** and a specific **Paper Supply** is selected, all the images are reduced or enlarged and copied onto the same size paper.
  - If **Auto Paper** supply is selected, the images are copied size for size and a mix of paper sizes will be output.

Select Save to save your selections and exit.

# **Book Copying**

**CAUTION: Do Not** close the *document feeder* when scanning bound originals.

This feature enables you to specify which page or pages of a book are to be scanned. The book original is placed face down on the *document glass* with the spine of the book lined up with the marker at the centre of the rear edge of the *document glass*. Align the top of the bound original against the rear edge of the *document glass*.

The device will identify the size of the original during scanning. If the pages have a black or dark colored border the device will assume that the pages are smaller than they really are. To overcome this use the **Custom Scan Areas** feature in **Original Size** to enter the exact size of the page. Refer to Original Size on page 46 for more information.

• Both Pages use to scan both pages, the left page of the book first will be scanned first. Use the *arrow* buttons to specify an amount from 0 to 50 mm (0 to 2") to be deleted from the center of the book in order to delete unwanted marks reproduced from the gutter of the book.



- Left then Right or Right then Left is used to scan both pages, but the pages will be scanned in the order specified. These options replace the Both Pages option and will not be displayed unless enabled in Tools. Refer to Display Options on page 253 of Administration and Accounting.
- Left Page Only use to scan the left page only. Use the *arrow* buttons to specify an amount from 0 to 25mm (0 to 1") to be deleted from the right side of the page in order to delete unwanted marks reproduced from the gutter of the book.
- **Right Page Only** use to scan the right page only. Use the *arrow* buttons to specify an amount from 0 to 25mm (0 to 1") to be deleted from the left side of the page in order to delete unwanted marks reproduced from the gutter of the book.

Select **Save** to save your selections and exit.

### Image Shift

*Image Shift* allows you to move the position of the image on the output page. The options are:

- Auto Center automatically centers the scanned image on the output paper. To work effectively, the original should be smaller than the selected output media or alternatively, the image should be reduced.
- Margin Shift moves the image up / down or left / right on the page to give a bigger or smaller margins. Enter the shift required by selecting a field or use the *arrow* buttons.

The amount of shift is in 1 mm (0.1") increments up to 50 mm (2.0").

When copying 2-sided there are two options:

- Adjust the margin of side two independently of side one.
- Use **Mirror Side 1** for side two to mirror the image shift set for side one if a binding margin is required.

Select **Save** to save your selections and exit.

# Edge Erase

*Edge Erase* enables you to specify how much of the image to erase around the edges of your document. For example, you can remove the marks caused by punched holes or staples in your original. The options are:

- All Edges is used to erase an equal amount from all the edges. Use the *arrow* buttons to adjust the amount to be erased from 3 mm to 50 mm (0.1" to 2.0") or select the entry field and enter the amount required. All marks or defects within the measurement set are deleted.
- Individual Edges enables an individual amount to be erased from each of the edges, on both the first and second sides. Use the *arrow* buttons to adjust the amount to be erased from 3 mm to 50 mm (0.1" to 2.0") or select the appropriate entry field and enter the amount required.
  - o r the tput A I Edges includual Edges Print to Edge tput C I - 2.0' 0.10 C I - 2.0' C I -

Undo

Save

Cancel

🖲 Edge Erase

• **Print to Edge** is used to print to the edge of the output documents.

Note: This option may reduce the ability of the system to clean itself and can cause defects on the output if used excessively.

Select **Save** to save your selections and exit.

# Invert Image

*Invert Image* allows you to reverse the image or create a negative. This feature is useful for originals that have a substantial amount of dark background or light text and images, saving on toner usage.



The options are:

- **Mirror Image** reverses the original image creating a mirror of the original.
- **Negative Image** converts the dark image areas in the original to light, and the light image areas to dark.

Select **Save** to save your selections and exit.





# Output Format

The output options allow you to manipulate the copied images and enhance the appearance and style of your copy jobs. For example, you can add covers or annotations to your copies, create booklets, combine several images onto one page and interleave transparencies.

Copy I	mage Quality Adjustment	Output Format Job Assembly
Booklet Creation	Covers	Inserts Orr
Annotations	Transparency Seperato	rs Page Layout Pages per Side: Off

# **Booklet Creation**

*Booklet Creation* enables the production of booklets from 1 or 2 sided originals. The device will scan your originals and automatically reduce and arrange the images in the correct sequence on your selected copy paper, so that a booklet is created when the copy set is folded in half.

A cover can be inserted onto the booklet automatically. Refer to Covers on page 50 for more information.

If your device is fitted with the High Volume Finisher with Booklet Maker you can use the *Booklet Creation* feature to automatically produce folded and stapled booklets. The following Booklet Maker specifications apply:



- Paper Sizes A3, 11x17", A4, 8.5x11", 8.5x13" and 8.5x14".
- Paper weight 60 to 216 gsm (16 to 57 lb).
- All media must be Short Edge Feed (SEF).
- Booklet thickness:
  - For *Folded and Stapled* booklets a maximum of 15 sheets of 80 gsm (20 lb) or equivalent thickness. For example you can have 13 sheets of 80 gsm (20 lb) and a cover sheet of 160 gsm (43 lb).
  - For *Folded Only* booklets a maximum of 5 sheets of 80 gsm (20 lb) or equivalent thickness. For example you can have 3 sheets of 80 gsm (20 lb) and a cover sheet of 200 gsm (53 lb).

To create a booklet:

1. On the *Copy* tab, select the **Paper Supply** required for the job. If stapling and/or folding is required a Short Edge Feed (SEF) paper supply must be selected.

Note: Booklet Creation is not available if Auto Paper is selected.

- 2. Select the **On** button on the *Booklet Creation* screen.
- 3. If the High Volume Finisher with Booklet Maker is installed, select the finishing option required:
  - **Folded & Stapled** will staple and fold the output along the center margin to produce booklets.
  - **Fold Only** will fold the output along the center margin to produce booklets.
- 4. Select the *Original Input*, either **1 Sided Originals** or **2 Sided Originals** depending on the originals being scanned.
- 5. Select the *Reading Order* required for the finished output, either **Left to Right** or **Right to Left**.

Note: This option will not be displayed if it has not been enabled in **Tools**. Refer to Set Copy Defaults on page 255 of Administration and Accounting.

- 6. Select **Save** to confirm your selections.
- 7. Load your originals into the *document feeder* and select **Start** to run the job.

#### Covers

**Covers** enables blank or printed pages to be added to the front, back or front and back of your set. This option is also used to add a cover to a booklet. The covers can be a different media to the rest of your job.

Note: Covers cannot be used with Auto Paper Supply, a paper supply must be specified.

Use the following instructions to program **Covers**:

- 1. On the *Copy* tab, select the paper you want to use for the main body of the job.
- 2. Load the media to be used for the covers into another paper tray, ensuring that it is in the same size and orientation as the paper you are using for the main body of your job.

Note: For further information about loading media, refer to Paper and Media on page 211.

Update the Paper Settings screen and Confirm your selections.

- 3. Select **Covers** from the **Output Format** tab.
- 4. Select the *Covers Option* required:
  - No Covers
  - Front Cover Only adds a blank or printed cover to the front of the document.
  - **Back Cover Only** adds a blank or printed cover to the back of the document.



- Front & Back Covers adds a blank or printed cover to the front and back of the document. The printing and paper supply options can be programmed individually for each cover.
- **Booklet Cover** used to add a cover to a booklet if using the *Booklet Creation* option.
- 5. Select the **Printing Options** required for the selected covers:
  - Blank provides a blank sheet as the cover.
  - **1 Sided** prints an image on one side of the cover.



- **2 Sided** prints an image on both sides of the cover.
- **2 Sided, Rotate Side 2** prints an image on both sides of the cover. The image on the second side is rotated to change the read orientation.
- 6. Select the **Paper Supply** required for the selected covers.
- 7. Select **Save** to confirm your selections.
- 8. Load your originals into the *document feeder* and select **Start** to run the job.

#### Inserts

**Inserts** enables blank pages on a different media to be inserted into your document, or for specified pages to be printed on a different media. Up to two sources of media can be used for the inserts. If inserting blank pages, a blank sheet must be inserted in the appropriate place in your original document prior to scanning.

If you have a High Volume Finisher and the optional Tray 6 (Inserter) installed, you can feed the inserts from this tray. Media loaded into Tray 6 (Inserter) is not part of the printing process, therefore blank pages do not need to be added to your original document. When entering the insert page numbers, the insert sheets are counted as a page.

Note: Inserts cannot be used with Auto Paper Supply, a paper supply must be specified.

Use the following instructions to program Inserts.

- 1. On the *Copy* tab, select the paper you want to use for the main body of the job.
- 2. Load the media to be used for the inserts into another paper tray, ensuring that it is in the same orientation as the paper you are using for the main body of your job.

Note: For further information about loading media, refer to Paper and Media on page 211.

Update the Paper Settings screen and Confirm your selections.

- 3. If blank inserts are required, add blank sheets to your set of originals where the inserts are to be placed.
- 4. Select Inserts from the Output Format tab.
- 5. Select **On** to enable inserts.
- 6. Enter the page number of the insert. The page numbers are the physical page numbers and not the page numbers which may already be printed on the document.

For copying 2-sided to 2-sided, each page of your document has 2 page numbers, so you need to count each side of your document.



If using the optional Tray 6 (Inserter) each insert counts as 1 page, and the page numbers entered for remaining inserts must take this into account. Use the **Tray 6 Supply** option if using the inserter to feed the inserts.

Use the *arrow* buttons or select the entry box and use the numeric keypad to enter the page number.

7. Select the **Paper Supply** required for the insert using the **Paper Supply 1** or **Paper Supply 2** options.

If a tab insert is required, ensure the paper tray containing the tabs is selected. For instructions on loading tabs, select the **Tab Loading Instructions** option. Ensure the correct tab sequence and number of tabs are loaded for the job. If printing on the tabs, use the **Tab Shift** option to enter the amount of shift required to ensure the tab image prints correctly on the tab.

- Select Add Insert to add the insert to the list.
   A summary of the inserts using each paper supply is displayed.
   To delete the last insert entry, use the Delete Last Insert option.
- 9. Continue programing the inserts required.
- 10. Select **Save** to confirm the selections.
- 11. Load your originals into the *document feeder* and select **Start** to run the job.

#### Annotations

The **Annotations** feature enables you to automatically add a comment, page number, today's date or *Bates Stamp* to your copy output. You can select any or all of these annotation options and specify where on the copy output they should appear. You can also select the appearance of the annotations such as the font size.



The options are:

- **Page Numbers** to automatically print a page number in a specified position on the page. Page numbers are automatically increased by one. For 2 sided copy output the page number is printed on both sides and counts as two pages.
- **Comment** to add up to 50 alphanumeric characters in a specified position on the page. An existing comment can be amended, or a new comment can be created and edited.
- **Date** to add today's date in a specified format and position on the page. The date printed is the date set on your device.
- **Bates Stamp** to add a selected Bates Stamp in a specified position on the page. Bates Stamping is used primarily in the legal and business fields and consists of a set prefix (such as a case number or client reference) together with a page number applied to a document as it is being processed. The prefix can contain up to 8 alphanumeric characters. You can add a new prefix or choose an existing one from the list provided.

#### **Page Numbers**

Use the following instructions to program Page Numbers:

- 1. Select **Output Format**, then **Annotations** and the **Page Numbers** button. Select the **On** button.
- 2. Select one of the *arrow* buttons to determine the position of the page number on the page.
- 3. Select the **Starting Page Number** input box and use the numeric keypad to enter the first page number you want printed on your first copy output sheet.
- 4. Select **Save** to store your selections and return to the *Annotations* screen. Program additional annotations as required.
- 5. Program the **Format** options required for your *Annotations*. Refer to Format and Style on page 55 for instructions.
- 6. Select **Save** to confirm your selections.
- 7. Load your originals into the *document feeder* and select **Start** to run the job.

#### Comment

Use the following instructions to add a *Comment*:

- 1. Select **Output Format**, then **Annotations** and the **Comment** button. Select the **On** button.
- 2. Select one of the *arrow* buttons to determine the position of the comment on the page.
- 3. Specify whether you want the comment to appear on All Pages, First Page Only or All Pages Except First.
- 4. Use the *scroll bar* to browse the list of available comments and select the comment you require.
- Comment Undo Cancel Save
- 5. To add a new comment to the list, highlight an empty entry and use the keyboard to enter up to 50 alphanumeric characters. To edit an existing comment, highlight the comment in the list and select the **Edit** button. Use the keyboard to edit the entry, then select **Save** to close the keyboard.
- 6. Select **Save** to store your selections and return to the *Annotations* screen. Program additional *Annotations* as required.
- 7. Program the **Format** options required for your *Annotations*. Refer to Format and Style on page 55 for instructions.
- 8. Select **Save** to confirm your selections.
- 9. Load your originals into the *document feeder* and select **Start** to run the job.



#### Date

Use the following instructions to add the *Date*:

- 1. Select **Output Format**, then **Annotations** and the **Date** button. Select the **On** button.
- 2. Select one of the *arrow* buttons to determine the position of the date on the page.
- 3. Specify the date format by selecting the DD/MM/YYYY, the MM/DD/YYYY or the YYYY/MM/DD button.
- 4. Specify whether you want the date to appear on All Pages, First Page Only or All Pages Except First
- 5. Select **Save** to store your selections and return to the *Annotations* screen. Program additional *Annotations* as required.
- 6. Program the **Format** options required for your *Annotations*. Refer to Format and Style on page 55 for instructions.
- 7. Select **Save** to confirm your selections.
- 8. Load your originals into the *document feeder* and select **Start** to run the job.

#### **Bates Stamp**

Use the following instructions to program a *Bates Stamp*:

- 1. Select **Output Format**, then **Annotations** and the **Bates Stamp** button. Select the **On** button.
- 2. Select one of the *arrow* buttons to determine the position of the *Bates Stamp* on the page.
- 3. Select the **Starting Page Number** box and use the numeric keypad to enter a starting page number. Leading zeros may be entered to set the starting page number length, for example 00000001.
- 4. Select the **Prefix** option and use the keyboard to enter a prefix. Up to eight alphanumeric characters can be entered. Select **Save** to close the keyboard.
- 5. Select **Save** to store your selections and return to the *Annotations* screen. Program additional *Annotations* as required.
- 6. Program the **Format** options required for your *Annotations*. Refer to Format and Style on page 55 for instructions.
- 7. Select **Save** to confirm your selections.
- 8. Load your originals into the *document feeder* and select **Start** to run the job.







#### Format and Style

To specify the orientation, style and printing requirements for the selected annotations, select the **Format** option:

- **Orientation** use to specify if the annotation is printed Portrait or Landscape.
- Font Size use the -/+ buttons to select a font size for the annotation, or select the entry box and enter the size required using the numeric keypad.



• Appearance is used to specify if the annotated text is Opaque or Transparent. Opaque text is placed on top of the copy output and no image is visible under the annotated text. Transparent text allows the copy image to remain visible under the annotated text.

- Side 2 options are used to specify the printing requirements if the output is 2-sided.
  - Same as Side 1 settings will apply to both Side 1 and Side 2 of your output.
  - Mirror Side 1 Flip on Long Edge output will open from right to left like a book, with the binding edge on the left. The position of the annotation on Side 2 will mirror Side 1. For example, if a page number is positioned in the bottom left corner of Side 1, it will appear in the bottom right corner of Side 2.
  - Mirror Side 1 Flip on Short Edge output will open from bottom to top like a calendar, with the binding edge at the top. The position of the annotation on Side 2 will mirror Side 1. For example, if a page number is positioned in the bottom left corner of Side 1, it will appear in the top left corner of Side 2.

Select **Save** to save your selections and exit.

### Transparency Separators

Use *Transparency Separators* to interleave each printed transparency with a blank or printed sheet of paper from a specified paper tray.

- 1. Select the Transparency Separators button on the Output Format tab.
- 2. Select the *Transparency Separators* option required:
  - Off
  - Blank Separators adds a blank sheet to each transparency.
  - **Imaged Separators** adds a copy of each transparency.
- 3. Select the paper tray containing the paper for the separators. The selected paper should match the size and orientation of the transparencies. If necessary, select **More...** to access all the paper tray options.
- 4. Select **Save** to confirm the selections.
- 5. Load your originals into the *document feeder* and select **Start** to run the job.

For instructions on loading transparencies into the paper tray, refer to Media Types on page 225 of Paper and Media.



# Page Layout

The Page Layout feature is ideal for handouts, story boards or for archival purposes. It allows up to 36 images to fit onto one sheet of paper. Your device will reduce or enlarge the images as needed, to display them either in landscape or portrait orientation on one page, based on the paper supply selected. The options are:

Note: Some features cannot be used with the Page Layout feature and will be grayed out on the touch screen.

1

3

The examples shown here are typical outputs that can be produced when using the Page Layout feature.

> Note: The practical limit is for 16 images on A4 (8.5x11") paper.





4 Originals using 2 rows and 2 columns rows and 2

6 Originals using 3 columns

2 Originals using 2 rows and 1 column

1. Select the tray that contains the paper you want to use.

Note: Page Layout is not available if Auto Paper is selected.

- 2. Select the Page Layout button on the Output Format tab.
- 3. Select the **Pages per Side** to enable the Page Layout option.
- 4. Select the Orientation of Images, Upright for portrait images or Sideways for landscape images.
- 5. Enter the number of **Rows** and **Columns** required using the *arrow* buttons, between 1 and 6.
- 6. Select **Save** to confirm the selections.
- 7. Load your originals into the *document feeder* and select **Start** to run the job.



# Job Assembly

Use the productivity features available on the *Job Assembly* tab to program a job that requires individual selections for specific pages or sections, produce a *Sample Job* before printing the whole job or for storing and retrieving frequently run job settings.

Copy Image Qu	uality Adjustment	Output Format Job Assembly
O Build Job	Sample Job	Save Job for Reprint
Он	CH OH	Ou
O Save Current Settings	O Retrieve Saved Setting	IS
	<b>3</b>	

# **Build Job**

Use this feature to build a job that requires different settings for each page, or a segment of pages.

You can select the appropriate settings to be applied to individual pages or segments of a completed job. First split the originals into sections for individual programing.

- 1. Select **Build Job** on the **Job Assembly** tab.
- 2. Switch on *Build Job* by selecting the **On** button and select **Save**.
- 3. Select the features required for the first segment of the job.

If using *Build Job* for a job with tabs, ensure the tabs are loaded correctly and select the tray containing the tabs. For loading instructions, select the **Tab Loading Instructions...** option.

Note: If tab media is selected, the image will be shifted 13mm (0.5") to the right automatically if the tab original is A4 or 8.5x11" size.

- 4. Load the first segment originals and press **Start**.
- 5. Remove the first segment originals after they have been scanned. The *Build Job* screen displays the first segment in the list. The following options can be applied to any segment:
  - **Sample Last Segment** produces a proof print of the last segment scanned. The proof is delivered to the output module. If you are satisfied with the proof you can continue programing the *Build Job*.
  - **Delete Last Segment** deletes the last segment scanned. You can continue programing the *Build Job*.
  - **Delete All Segments** deletes the current *Build Job* and returns you to the main *Build Job* screen.
- 6. Select the options required for the second segment.









some 1 sided originals

2 sided and



Various

sized

At Land

More than 100 pages

Some pages with text and some with photos

- 7. Load the second segment originals and press **Start**.
- 8. Repeat these steps until all segments of your job have been programmed and scanned.
- 9. After the last segment has been scanned, select **End Build Job** to indicate you have finished scanning and the job will be processed and printed.

# Sample Job

When copying a large number of sets, use the *Sample Job* feature to review a proof copy to ensure that all the print settings are correct before printing the remaining sets.

- 1. Select the **Sample Job** button on the **Job Assembly** tab.
- 2. Select the **On** button and the **Save** button.
- Load the originals in the *document feeder* and program the job requirements. Enter the total quantity required and press the **Start** button.
   One copy set of the job, the *Sample Job*, is printed.
   The whole job is held in the *Job List*.
- 4. Access your job by selecting the **Job Status** button. The job has the status *Held: Sample Made*.

💽 Sample Job		Cancel	Save
Or On	When you select Start, all your originals will be s complete set will print. The scannod images will remain in memory and quoue. After inspection of the sample, go to Job Status i - Select Delete to remove the job and rescan. - Select Release to continue printing the entire job	ubmitted for scann the job will be hele and select your job	ng but only one

5. Select the job in the list.

If the *Sample Job* is acceptable, select **Release**. The programmed number of sets will be produced. If the *Sample Job* is unacceptable, select **Delete** and **Delete Job** to confirm. Your job will be deleted from the list.

# Save Job for Reprint

The **Save Job For Reprint** feature allows you to scan hard-copy documents as an electronic file (or Job) and place it into a folder located on the device. The job settings, such as 2-sided and image quality selections, are also stored with the image.

Once stored you can select and output that job as many times as you need. Many of the job settings that were applied when the document was originally stored are also recalled and displayed to the user when the job is selected. These settings can be modified and will be applied to the output job.

To store a job for reprinting:

- 1. Program the required job features.
- 2. Select the **Save Job For Reprint** button on the **Job Assembly** tab.
- 3. Select the **Save Job for Reprint** option required:
  - Copy & Save is used to store the job and print a copy of the job.
  - Save Only stores the job without printing.
- 4. Select a folder location to store the job.
- 5. Select **New Job Name** and enter a name for the job using the keyboard. Select **Save** to save the job name and return to the previous screen.
- 6. Load your originals into the *document feeder* and select **Start** to run the job.

The job is scanned and saved with the name entered, in the folder selected. If **Copy & Save** was selected, a copy of the job is also printed.

For information about File Folder Management, refer to Managing Folders on page 186 of Save and Reprint Jobs.

### Save Current Settings

Up to ten combinations of commonly used feature selections can be retained in the device memory as *Saved Settings*. The device stores only the programing of the job, NOT the image. Each time *Saved Settings* are retrieved and used, the image must be scanned. To save the current settings:

- 1. Program the required job features.
- 2. Select the **Save Current Settings** button on the **Job Assembly** tab.
- 3. Use the *arrow* buttons to enter a number for the saved settings.

If a number has already been used to store settings previously a confirmation message is displayed. Select **Overwrite** to replace the stored settings or **Cancel** to cancel the *Save Current Settings* operation.



4. Select Save Settings.

The settings are stored and can be accessed using the *Retrieve Saved Settings* feature.

🔥 Save Job f	or Reprint	Cancel	Save
Off Copy & Save Save Only	The Save Job for Reprint service allows hard-co stored as an electronic file in a folder on the mas Stede selections and paper mage quality select The stored job and its original settings, can then printing. The Save Only button stores the job with no prin button will produce a copy of the scanned origina This feature also supports the storage of docume Selecting File Folder Management displays oph access settings modification and deletion of an o	py documents to b chine. The Job setti ons, are also saved be retrieved at a la ting output, and the als as well as storin ents printed from a ons for new folder o existing folder.	e scanned and ngs, such as 2 l with the image. ter date usually fo copy & Save g the job. remote computer reation, folder
File Folder			

# **Retrieve Saved Settings**

This feature enables you to *Retrieve Saved Settings* from the device memory and apply them to the current job. Changes can be made to the retrieved settings, but these will not be stored with the saved settings. To retrieve saved settings:

- Select the Retrieve Saved Settings button on the Job Assembly tab.
- 2. Use the *arrow* buttons to enter the number for the saved settings.
- 3. Select the **Load Settings** button, to retrieve the programing information.



The recalled programing features become active.

- 4. You can modify the features further. These additional modifications are not saved with the saved settings. Modify the selections as required.
- 5. Load your originals and press the **Start** button to run the job.

Version 1.0 12/09



# Xerox<sup>®</sup> WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 Fax



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Changes are periodically made to this document. Changes, technical inaccuracies, and typographic errors will be corrected in subsequent editions.

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# Fax Overview

There are several Fax services which can be installed or enabled on your device. These are as follows:

#### Fax

If *Fax* is installed, your device is connected directly to a telephone line and therefore gives you direct control over your fax transmissions. This type of fax travels over normal telephone lines and will therefore be charged at telephone rates.

Using *Fax* enables you to scan your documents and send them to most types of fax machines that are connected to the telephone network.

Received faxes can be setup to print at the



device automatically, held in the job list until a secure passcode is entered or sent to an e-mail address using the *Fax Forward* feature. Refer to Receiving a Fax on page 108 for further information.

The standard *Fax* option has the ability to connect to one telephone. An Extended Fax option is also available which utilizes two telephone lines. Using two telephone lines provides the capability to simultaneously send to 2 destinations, receive from 2 destinations, or send and receive.

For instructions on using the Fax service features, refer to Fax on page 66.

Note: If *Fax* and *Server Fax* are installed on your device, only one of these services can be active at a time. Each service remains on the device, but one is enabled and one is disabled.

### Server Fax

Server Fax scans your documents and sends them to any type of fax machine that is connected to a telephone network. Your images are sent from your device to a Third Party fax server, which relays them over the telephone network to the fax number of your choice.

This means that your fax transmissions are controlled by the server, which may limit your faxing options. For example, the server may be set-up to collect and send all faxes at off peak times.



For instructions on using the Server Fax service features, refer to Server Fax on page 84.

Note: If *Fax* and *Server Fax* are installed on your device, only one of these services can be active at a time. Each service remains on the device, but one is enabled and one is disabled.

### Internet Fax

**Internet Fax** enables the creation of an electronic image file by scanning an original hard copy document. The scanned image is converted into e-mail format to transmit over the internet or intranet.

Recipients are selected from an address book or entered manually using the keyboard. Received *Internet Faxes* are automatically sent from the server to the device as print jobs.



For instructions on using the Internet Fax service features, refer to Internet Fax on page 92.

### Fax from PC

The **Fax from PC** service on the Xerox WorkCentre

5735/5740/5745/5755/5765/5775/5790 Print Driver enables you to send a fax to any fax machine over the telephone network from your PC or workstation. The great advantage of this feature is that you do not have to print your document before you send it as a fax, and you can accomplish the complete task without leaving your workstation.

The 2 requirements for this option are:

- A connected printer configuration.
- Fax must be enabled on the device.

For instructions on using the Fax from PC service features, refer to Fax from PC on page 101.



# Fax

If Authentication or Accounting has been enabled on your device you may have to enter log in details to access the features. Refer to Log In / Out on page 25 of Getting Started.

- 1. To select the **Fax** service, press the **Services Home** button.
- 2. Select the **Fax** option.

When a service is selected on the device, additional options and features are displayed. Most feature screens include the following buttons to confirm or cancel your choices.

- **Undo** resets the current screen to the values that were displayed when the screen was opened.
- **Cancel** resets the screen and returns to the previous screen.
- Save saves the selections made and returns to the previous screen.
- Close closes the screen and returns to the previous screen.

If an option is not required, use the **Off** option to disable a feature.

#### Sending a Fax

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the Clear All (AC) button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Fax** option. The *Fax* features are displayed.
- 4. Enter the recipient's fax number by:
  - Keypad Dial select the Enter Number area on the touch screen and enter the number using the numeric keypad.
  - Manual Dial if a telephone handset is attached to the device, select the Manual Dial key and dial the number using the handset or the numeric keypad.
  - **Speed Dial** select the Enter Number area and enter the 3 digit speed dial number, then select the **Speed Dial** option.
  - Address Book select the Address Book button to access the fax address book. Select an entry from the Address Book to add to the Recipient list. Continue adding recipients as required and select **Close** to return to the previous screen.

Note: To use the *Batch Send* feature to send multiple faxes to the same destination in one transmission, refer to <u>Batch Send</u> on page 69 for instructions.


- 5. If required, select **Add** to add the number entered to the Recipient list. Enter additional numbers as required. The fax will be sent to all the numbers in the Recipient list.
- 6. Select the required features for your fax job using the touch screen:



**Dialing Characters** are alphanumeric characters which have a specific fax function and can be entered as part of the fax number.



**Cover Letter** allows you to send a fax with a covering letter.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.



**Original Type** is used to define the original document as text, text and photo, photo or halftone photo.



**Resolution** can be used to optimize the resolution settings.

7. Press **Start** to scan the originals and process the fax job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Fax job enters the job list ready for sending.

8. Select **Job Status** to view the job list and check the status of your job.

### **Dialing Options**

The dialing options enable you to enter the destination fax number or numbers. Select the appropriate dialing option for your fax job.

#### **Manual Dialing**

- 1. Select the fax number field and enter the fax number required using the numeric keypad.
- 2. If special characters are required, use the **Dialing Characters** option to enter the number plus additional dialing characters. Refer to Dialing Characters on page 68 for further information.
- 3. Select **Add** to add the number to the Recipient list. Enter additional numbers as required.

Enter number and press	Add. Speed D	Xial 📳 Add		Dialing Characters	
			-	Address Book	
				Of	
			-		
2-Sided Scanning		Original Type		Resolution	

- 4. To amend the Recipient list:
  - Select the entry in the list. If necessary, use the scroll bar to access all the entries.
  - Use **Edit** to amend the entry. Use **Remove** to delete the entry from the list, or **Remove All** to delete all entries.

The fax will be sent to all the numbers in the Recipient list.

# Speed Dialing

If numbers have been entered into the *Address Book* they can be accessed via a **Speed Dial** number. Each entry in the *Address Book* is allocated a 3-digit *Speed Dial* number, shown next to the entry. For

information about the Address Book, refer to Address Book on page 71.

- 1. Select the **Speed Dial** option.
- 2. Select the fax number entry field and enter the 3-digit speed dial number.
- 3. Select Add to add the number to the Recipient list.
- 4. Enter additional numbers as required.



Speed Dialing can be combined with Manual Dialing to build the Recipient list.

### **Dialing Characters**

Additional dialing characters can be accessed by selecting the **Dialing Characters** button. Use this option to enter the fax number if special characters are required. To enter a fax number using the dialing characters:

- 1. Select the **Dialing Characters** button.
- 2. Use the numeric keypad to enter the number plus additional dialing characters.

The following characters are available:

• **Dial Pause [,]** use to pause between numbers. For additional pause time, add multiple pauses. If you are using charge code numbers, enter a pause after the fax number but before the charge code number.



- Pulse to Tone [:] use to switch between pulse and tone dialing.
- Mask Data [/] use to protect confidential information. For example, if a special charge code or credit card number is required for a call, simply use the *Mask Data* character. Select the / character before entering confidential numbers. After the last confidential numbers, select / again to turn the mask data off. Characters between the / symbols will appear as \*.
- Wait for Dial Tone [=] suspends dialing until an expected network tone is detected. It can also be used to detect a specific tone when accessing an outside line or other service.
- Begin DTMF [\*] Starts a sequence of DTMF (Dual Tone Multi-frequency) characters.
- End DTMF [#] Ends a sequence of DTMF (Dual Tone Multi-frequency) characters.
- **Start Mailbox Signalling [!]** pauses regular fax dialing and starts DTMF (Dual Tone Multifrequency) procedure for the fax mailbox.
- **Optional Readability Characters [Space ()** ] these are used for readability purposes but do not affect the number entered. For example, if you wish to identify the area code of a fax number, use the *Readability Characters* (1234) 567890.

If more than one fax line is available, the following characters are also available:

- Line 1 [<1>] selects line 1 to dial the number. Using the line selection identifier temporarily overwrites the fax settings and is for the current job only.
- Line 2 [<2>] selects line 2 to dial the number. Using the line selection identifier temporarily overwrites the fax settings and is for the current job only.
- 3. When you have entered the fax number and dialing characters required, select **Add** to add the number to the Recipient list.
- 4. Select **Close** to return to the fax options.

# Batch Send

The *Batch Send* feature allows several fax jobs to be sent to the same destination fax machine during one transmission. This reduces the connection time and provides a reduced call connection charge. *Batch Send* is enabled from Tools. For more information about enabling the *Batch Send* feature refer to Batch Send on page 259 of Administration and Accounting.

Once *Batch Send* has been enabled, it applies to all fax transmissions. Once *Batch Send* has been enabled, program your fax job settings as required. To allow other fax jobs to be transmitted with your job add a delay to the transmission time. For more information refer to Delay Send on page 78.

Enter the destination fax number and select the **Start** button. Your job is submitted to the job list, ready for transmission. When a new fax job is submitted that has the same destination as the held fax job, a pop-up message is displayed.

When the delayed time has elapsed, all faxes to the same destination are linked together and transmitted. All individual fax job settings are maintained, except the communication speed which uses the speed of the first fax job for the remaining jobs.

Note: If *Batch Send* is enabled and a delay send job is programmed, any subsequent fax jobs programmed to send to the same destination will automatically be added to the batch and delayed until the scheduled time.

# 2-Sided Scanning

The 2-Sided Scanning option allows you to set whether 1 or 2 sides of your original document are scanned. Documents must first be loaded in the *document feeder* to enable the 2 Sided option. The options are:

- **1-Sided** is used if your originals are single-sided.
- **2-Sided** is used if your originals are double-sided. The *document feeder* must be used to scan your originals with this option.
- **2-Sided**, Rotate Side 2 select if your original is double-sided and opens up like a calendar.

# Original Type

Use this option to define the type of original being used for scanning. Making the correct selection enhances the quality of your output image. The options are:

• **Photo & Text** is recommended for originals containing high quality photographs and halftones. Using this setting the scanned image will contain high quality pictures though the sharpness of text and line art is slightly reduced.

- **Photo** is used specifically for originals containing photos or continuous tones without any text or line art. Produces the best quality for photos but reduced quality text and line art.
- **Text** produces sharper edges and is recommended for text and line art. This option requires less communication time.
- Halftone Photo is used if your original is from a magazine or newspaper that contains photographs or text.

# Resolution

The *Resolution* affects the appearance of the fax at the receiving fax terminal. A higher resolution produces a better quality image. A lower resolution reduces communication time. The options are:

- **Standard (200x100 dpi)** is recommended for text originals. It requires less communication time but does not produce the best image quality for graphics and photos.
- Fine (200 dpi) is recommended for line art and photos. This is the best choice in most cases.
- **Superfine (600 dpi)** is recommended for photos and halftones, or images that have gray tones. It requires more communication time, but produces the best image quality.

# **Cover Letter**

The *Cover Letter* feature attaches a cover letter to the document being transmitted. Using the cover letter feature replaces the routine of manually sending a cover letter each time you send a document.

The Cover Letter includes the following information:

- To the recipients name, can be entered at the device.
- From the sender's name, as entered at the device.
- **Comment** the comment as specified from the comment list.
- **Start Time** the date and time of the fax transmission. Depending on the setup, the time is displayed as a 12 or 24 hour clock. This information is added automatically to the cover letter.
- **Pages** the page count, excluding the cover page. This information is added automatically to the cover letter.
- **Fax number** the number of the sending fax device. This information is added automatically to the cover letter.

To select a Cover Letter:

- 1. Select the **Cover Letter** button and select **On**.
- 2. Select the **To**... field and enter the name of the recipient using the keyboard.
  - Up to 30 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the X button.
  - Use the **Keyboards...** button to access additional language keyboards.
- 3. Select the **From...** field and enter the name of the sender using the keyboard.

Fax

Select the comment required from the list.
 If a customized comment is required, select a spare

comment slot and select **Edit**. Enter the text required using the keyboard, then select **Save**.

- 5. To delete a comment from the list, select the comment and select **Clear**. A confirmation screen is displayed, select **Clear**.
- 6. Select **Save** to save your selections and exit.

# Address Book

The *Address Book* is used to store individual fax numbers or groups of fax numbers which are used frequently. Up to 200 individual entries and 40 Group entries can be stored. For each number stored, transmission settings can also be set. The *Address Book* can be accessed from all screens where a fax number requires entering. Use the following instructions to set up and use *Individual* or *Group* entries.

# Using the Address Book

If numbers have been entered into the *Address Book* they can be accessed via the **Address Book** button.

- Select the Address Book button. A list of individuals entered in the Address Book is displayed.
- 2. Select the required recipient and select **Add to Recipients** from the drop-down menu. The number is added to the Recipient list.

Continue adding recipients as required.

3. To add a *Group* entry to the list, select the **Individuals** drop-down menu and select **Groups**. The available *Groups* are displayed. Select the *Group* required and select **Add to Recipients** from the drop-down menu.

The Group is added to the Recipient list.

- 4. To edit an existing entry, select the entry from the list and select the **Edit Details** button. Edit the entry as required and select **Save**.
- 5. To clear an entry from the list, select the entry requiring deletion and select **Clear Entry** from the drop-down menu. A confirmation screen is displayed, select **Clear Entry**.
- 6. Select **Close** to return to the fax options screen.

The fax will be sent to all the numbers in the Recipient list.

🐮 Ind	lividuals	-		Chain Di	
Speed D	Dial Name	Fax Number		Recipients:	
001	John	123-1111	-	John	-
002	Mark	123-2222		Mark	
003	Mike	123-3333			
001	Mag	122.4444		-	



# Using Chain Dial

The *Chain Dial* feature allows you to create a single fax recipient by adding 2 or more fax numbers together. For example, an area code may be stored separately to the telephone number. Chain dialing combines these 2 entries into a single fax number.

- 1. Select Address Book and then the Chain Dial button.
- 2. If numbers or special dialing characters are required before the fax number, use the numeric keypad to enter the numbers and characters required.
- 3. Select the *Address Book* entry required and select **Add** to **Recipient**.
- 4. The fax number is added to the number in the *Recipient* entry box.

Continue adding numbers using the numeric keypad or *Address Book* until the number is complete.

- 5. Select **Save** to save your number and return to the *Address Book* screen.
- 6. Select **Close** to return to the fax options.

The number displays in the Recipient list.

### Setting up the Address Book

#### Individuals

- 1. Select the **Fax** tab and the **Address Book** button.
- 2. Select the **Individuals** button from the drop-down menu.
- 3. Select an empty slot from the list of entries. If necessary, use the *scroll bar*.
- Select the Individual Name... field and enter the name of the recipient using the keyboard.
  To delete a character use the backspace key, or to clear the entire entry select the X button.
  Select Save.
- Select the Fax Number field and enter the fax number of the recipient using the keypad. Use the Dialing Characters button to enter the number if special

individual 001	Details	Undo	Cancel	Save
ndividual Name John Fax Number 12345	Starting Rate		• Cover Letter	
Dialing Characters.	Super G3 Speed			

characters are required. Refer to Dialing Characters on page 68 for further information.

- 6. Select a **Starting Rate** for the recipient. Use the drop-down menu to select a speed for the option selected. Refer to **Starting Rate** on page 77 for further information.
- 7. Select **Cover Letter** and select **On** to include a covering note for the recipient. Complete the details required, refer to Cover Letter on page 70 for further information.

8	🐔 Chain Dial				Clear Text Cancel Save							
Recipi	Recipient											
Ľ	_	_		_	_							
1	2	3	Į		1				Name		Fax Number	r
4	5	6		1				001	John Do	90	569-1111	
7	8	9		<1>	⇒			002	Allen Ive	9f\$	569-2222	
•	0			(	)	•		003	Steve N	ash	569-3333	
			j	÷	÷	С		004	Somebo	od	11	

Indivi	duals	-			
Speed Dial	Name	Fax Number		Group 001 Recipie	ents:
001	John	12345678	-	John	
002	Mark	23456789		Mark	
003	Mike	34567890			
004	Matt	45678901			

- 8. Select the **Save** button. The new entry is displayed in the list.
- 9. To amend an entry, select the entry and use the **Edit Details** option.

#### Groups

Group entries allow you to group individual entries under one number, for regularly used broadcast transmissions. When transmitting a fax you only have to enter the one group number to send to multiple destinations. Fax numbers can only be added to a group if they are entered as an individual entry.

- 1. To add a *Group* entry, select the **Fax** tab and the **Address Book** button.
- 2. Select the **Groups** option from the drop-down menu.
- 3. Select an empty slot from the list of entries. If necessary, use the *scroll bar*.

🛨 Add Re	cipients	Undo	Cancel	Save
Groups	~			
Speed Dial	Name		Group 001 Recipi	ents:
#001	Group 1	-	John	-
#002	Group 2		Mark	
#003	Group 3			
#004	Group 4			
		*		

12345678

87654321

👍 Add Re

X Rem

📑 Group 001 Details

Bob

4. Select the **Group Name...** field and enter the name of the *Group* using the keyboard.

To delete a character use the backspace key, or to clear the entire entry select the **X** button.

Select Save.

- 5. Select the **Add Recipients** button to add recipients to the *Group*.
- 6. *Individual* or *Group* recipients can be added to a Group:
  - To add an individual entry, select **Individuals** from the drop-down menu. Select the entry required and select **Add to Group**.
  - To add a group entry to the new group, select **Group** from the drop-down menu. Select the group entry required and select **Add to Group**.
- 7. Continue adding individuals and groups until all the recipients have been added.
- 8. Use **Remove** to delete any unwanted entries from the Group.
- 9. Select **Save** when you have finished adding recipients. The recipients display in the list.
- 10. Select Close to return to the Address Book screen. The new Group has been created.
- 11. To amend a *Group* entry, use the **Edit Details** option.

Close

# **Image Quality**

The *Image Quality* options provide access to the features which enhance the image quality or output quality. To access the *Image Quality* options, select **Services Home** and **Fax**. Then select the **Image Quality** tab.

### **Image Options**

#### Lighten / Darken

This provides manual control to adjust the lightness or darkness of the scanned images.

- Move the indicator down to darken the scanned image, for light originals such as pencil images.
- Move the indicator up to lighten the scanned image, for dark originals such as halftones or originals with colored backgrounds.

### **Image Enhancement**

#### **Background Suppression**

This enhances originals that have colored backgrounds, by reducing or eliminating the background on the output. This option is useful when your original is on colored paper.

- Select **Auto Suppression** to automatically suppress unwanted background.
- Select **Off** to turn the Background Suppression feature off, particularly when:
  - The *Darken* adjustment does not produce a satisfactory output from light originals.
  - The original has a gray or colored border, such as a certificate.
  - You want to bring out fine detail that was lost due to a dark edge when using bound originals.

Select **Save** to save your selections and exit.





# Layout Adjustment

The Layout Adjustment options allow you to specify the type and size of document for scanning, for example a custom size or book original. You can also specify how to process documents that are too big for the receiving fax machine. To access the Layout Adjustment options, select Services Home and Fax. Then select the Layout Adjustment tab.

🜙 Fax	Image Quality Adjustment	Fax Options Job Assembly
Original Size	O Reduce / Split	O Book Faxing
Auto Detect	Header to Pa	

### Original Size

Select **Original Size** to enter the size of your document when scanning from the *document glass* or the *document feeder*. Your device uses this information to calculate the size of your original and the scanned image. You can also select **Auto Detect** for automatic size detection, or **Mixed Size Originals** if scanning a mix of sizes. The options are:

- **Auto Detect** is the default setting and enables automatic size sensing. The size detected is matched to a standard size paper.
- **Pre-set Scan Areas** allows you to define the size of your original from a list of pre-set, standard document sizes. You can view the list by using the scroll bar.



- Custom Scan Areas is used to enter a specific area for scanning. Measure the area to be scanned on the original and enter the X and Y axis measurements into the fields provided. Only the area specified is scanned.
- **Mixed Size Originals** allows you scan documents containing different size pages. The pages must be the same width, like A4 LEF and A3 SEF (8.5x11" LEF and 11x17" SEF), other combinations are shown on the screen. The device will detect the size of the documents and determine whether the receiving fax machine can support the various paper sizes. If the receiving fax cannot support the page sizes, the image is reduced or enlarged to fit.

Select **Save** to save your selections and exit.

### **Reduce/Split**

Select **Reduce/Split** to specify how your faxed document is printed if your document paper size is larger than the receiving fax machine's capabilities. The options are:

- **Reduce to Fit** this option reduces the image to fit the paper size of the receiving fax machine.
- **Split Across Pages** this option splits the document into 2 equal parts, or the majority of the image is put on to 1 page and the remainder on the next page.

Select **Save** to save your selections and exit.



# **Book Faxing**

**CAUTION:** Do not close the *document feeder* when scanning bound originals.

Select **Book Faxing** to specify which page or pages of a book are to be scanned. The book original is placed face down on the *document glass* with the spine of the book lined up with the marker on the rear edge of the *document glass*. Align the top of the bound original against the rear edge of the *document glass*.

The device will identify the size of the original during scanning. If the pages have a black or dark colored border the device will assume that the pages are smaller than they really are. To overcome this use the **Custom Scan Areas** feature in **Original Size** to enter the exact size of the page. Refer to Original Size on page 75 for more information.

The options are:

• Both Pages use to scan both pages, the left page of the book first will be scanned first. Use the *arrow* buttons to specify an amount from 0 to 50 mm (0 to 2") to be deleted from the center of the book in order to delete unwanted marks reproduced from the gutter of the book.



- Left then Right or Right then Left is used to scan both pages, but the pages will be scanned in the order specified. These options replace the **Both Pages** option and will not be displayed unless enabled in **Tools**. Refer to Display Options on page 253 of Administration and Accounting.
- Left Page Only use to scan the left page only. Use the *arrow* buttons to specify an amount from 0 to 25mm (0 to 1") to be deleted from the right side of the page in order to delete unwanted marks reproduced from the gutter of the book.
- **Right Page Only** use to scan the right page only. Use the *arrow* buttons to specify an amount from 0 to 25mm (0 to 1") to be deleted from the left side of the page in order to delete unwanted marks reproduced from the gutter of the book.

Select Save to save your selections and exit.

Several pages of a bound document can be faxed using the *Build Job* feature. Refer to <u>Build Job</u> on page 83 for more information.

Fax

# Fax Options

The Fax Options allow you to specify how your fax document is transmitted and how it is printed at the receiving fax machine. To access the Fax Options, select **Services Home** and **Fax**. Then select the **Fax Options** tab.

🚽 Fax 🛛 Image Qu	ality Adjustment	Fax Options Job Assembly
O Confirmation Report	O Starting Rate	O Delay Send
	(33.6 Kbps)	۲
O Send Header Text	O Mailboxes	O Polling
E		2
O Fax Reports		

### **Confirmation Report**

Select **Confirmation Report** to print a broadcast report to identify the success or failure of a fax job. The options displayed depend on the settings enabled in *Tools*. Refer to the System Administrator Guide for more information.

The options are:

#### **Print Confirmation**

- Use to print a transmission report containing details about the fax, together with a reduced copy of the first faxed page.
- The Confirmation report is printed after every transmission.
- When sending a fax to multiple recipients, one report is printed listing all of the recipients.

#### Print On Error Only

• Select this option to print the *Confirmation* report only if an error occurs with the transmission.

Select **Save** to save your selections and exit.

### **Starting Rate**

Use **Starting Rate** to select the top transmission speed of your fax job. The actual transmission speed will depend on the receiving fax machine. The options are:

#### Super G3 (33.6 Kbps)

- The fastest fax transmission rates and the default option.
- Determines the transmission rate to be used based on the maximum capabilities of the receiving fax machine.
- This rate minimizes transmission errors by using *Error Correction Mode (ECM)*. Initial transmission speed is 33,600 Bits Per Second (bps).

#### G3 (14.4 Kbps)

- The standard Group 3 fax transmission rates. These are used in fax environments where there is existing noise or stress on the phone network which prevents higher speed fax transmissions working well.
- Selects the transmission rate based on the maximum capabilities of the receiving fax machine.

• Initial transmission speed is 14,400 Bits Per Second (bps). This rate minimizes transmission errors by using *Error Correction Mode (ECM)*.

#### Forced (4800 bps)

- Used in areas of low quality communication, when experiencing telephone noise, or when fax connections are susceptible to errors.
- Forced (4800 bps) is a slower transmission rate but is less susceptible to errors. In some regional areas the use of Forced (4800 bps) is restricted.

Select **Save** to save your selections and exit.

### Delay Send

Select **Delay Send** to specify the time within the next 24 hours that you want the fax to be transmitted. Use this feature to transmit faxes during off-peak hours or when sending to another country or time zone. *Delay Send* can also be used with *Mailbox* and *Polling* options.

- 1. Select **Specified Time** and select either the **Hour** or the **Minute** field to enter a time to send your fax.
- 2. Use the *arrow* buttons or numeric keypad to enter the hours and minutes.

If the device is set up to display the time using a 12 hour clock, you must also select either the **AM** or **PM** button.



3. Select **Save** to save your selections and exit.

Once scanned, the fax will be stored in memory and sent at the specified time.

Note: *Delay Send* can be used for *Batch Send* fax jobs. For more info refer to **Batch Send** on page 69.

### **Send Header Text**

This feature allows you to add header text information when sending the fax. This is in addition to the standard header text. The information is printed in the header at the top of each page of the fax transmission. The information included is displayed on the screen and can be customized using Tools. Refer to the System Administrator Guide for more information.

Select **On** then **Save** to enable the *Send Header Text* to print on the fax output.

#### **Mailboxes**

Mailboxes are areas of device memory where incoming faxes are stored or from which outgoing faxes can be polled. Mailboxes enable you to store all received fax documents until it is convenient to retrieve them. Conversely, storing fax documents in a mailbox for *Polling* allows a remote user or users to retrieve the fax on demand.

Mailboxes must be set up by the System Administrator before fax documents can be stored in them. The device can contain up to 200 electronic mailboxes within its memory. To allow a remote user to fax to your mailbox they must know your mailbox number. To retrieve a document from your mailbox the remote user must know your mailbox number and if, appropriate, your passcode.

The mailbox passcode ensures that the fax documents held in the mailbox are secure and can only be accessed by an authorized user. The passcode is a 4 digit number. If the mailbox has been setup with a passcode of 0000 then any combination of numbers, including no numbers, can be entered as the passcode to gain access to the mailbox.

Select the Mailboxes button. The options are:

#### Send to a Remote Mailbox

This feature enables you to send a fax directly to an individual's private mailbox on a remote machine. The remote machine must have mailbox capabilities.

- 1. Select Send to a Remote Mailbox.
- 2. Select the **Fax Number** entry field and enter the recipient's fax number using the numeric keypad. Alternatively, select the **Address Book** option and select the recipient from the directory.

To send to a remote mailbox you must know the recipients mailbox number.

- 3. Select the **Mailbox Number** entry field and enter the mailbox number, between 001 and 255.
- 4. Select **Save** to save your selections and exit.
- 5. If required, use **Delay Send** to program a specific time to send the fax. Refer to Delay Send on page 78 for more information.
- 6. Load the originals and select **Start** on the control panel to send the fax to the recipient's mailbox. A *Store to Remote Mailbox* message is displayed for information.

If enabled by your System Administrator, a report is printed once the documents are sent to the remote mailbox.

	_
Orf     Send to a Remote Malibox     Store to Malibox     Print Malibox Documents     Delete Malibox Documents	

Fax

### **Print Mailbox Documents**

Store to Local Mailbox

- 1.
- 2. Select the Mailbox Number entry field and enter the mailbox number, between 001 and 200.
- 3. Select the Mailbox Passcode entry field and enter the 4-digit mailbox passcode.

The documents may be deleted after printing, depending on the Mailbox & Polling Policies set.

#### **Delete Mailbox Documents**

All the faxes stored in your mailbox can be deleted. Mailbox Documents are faxes you have stored ready for *Polling* and faxes that you have received in your mailbox.

- 1. Select the **Delete Mailbox Documents** button.
- 2. Select the Mailbox Number entry field and enter the mailbox number, between 001 and 200.
- Select the Mailbox Passcode entry field and enter the 3. 4-digit mailbox passcode.
- 4. Select **Start** to delete the contents of the mailbox.

Note: The storage time for faxes is set up by the System Administrator.

A confirmation screen is displayed prior to deleting the faxes stored in the selected mailbox.

#### 80 Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 Fax

- 1. Select the Store to Mailbox button.
- 2. Select the Mailbox Number entry field and enter the mailbox number, between 001 and 200.
- 3. Select the Mailbox Passcode entry field and enter the 4-digit mailbox passcode.
- Load the originals and select **Start**. 4.

Your fax job is scanned and stored in the mailbox and the Mailboxes screen returns.

Faxes stored in your mailbox can be printed.

- Select the **Print Mailbox Documents** button.
- Select **Start** to print the contents of the mailbox. 4.

Mailboxes Cancel





Clo

### Polling

Using the Polling function, documents stored on a remote fax machine can be retrieved and printed on your device. Alternatively, documents stored on your device can be polled by a remote fax machine. Polling is a useful way of constantly providing access to updated information without having to re-distribute it.

#### Local Polling

The *Local Polling* feature allows a fax document to be left in the memory of your device to be retrieved by another fax machine. If the fax document is in memory it may be polled once and deleted, or polled several times, depending on the *Mailbox & Polling Policies* set.

Polling

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Select the Local Polling button and then On to enable Local Polling. The options are:

- Secure Polling is used for sensitive documents. Access is only granted if the fax numbers of the retrieving devices have been entered, or if the Allow All Address Book numbers access option is selected.
  - a. Select the Secure Polling button and then Enabled.
  - Select the Polling Passcodes button and add the fax numbers of the devices retrieving the document. Alternatively, select Allow All Address Book numbers access to enable all fax numbers stored in the Address Book access to the document.
  - c. Use **Add** to add more than one number to the list. To delete a number from the list, select the entry and select **Delete**.
  - d. Select **Close** to exit.
  - e. Load the originals to be stored for polling and press **Start**.
  - The originals are scanned and stored in memory ready to be polled.
- **Print Polling Documents** prints the documents stored in memory.
- **Delete Polling Documents** deletes all stored documents. A confirmation screen is displayed, select **Delete All** or **Cancel**.

Select Save to save your selections and exit.



#### Poll Remote Fax

The *Poll a Remote Fax* feature allows you to call a remote fax machine. The call locates and retrieves faxes stored at the remote machine. Remote Polling allows you to poll a remote machine immediately or at a specified time. More than one remote machine can be polled at a time.

- 1. Select the **Poll a Remote Fax** button and select **On**. Then select **Save**.
- 2. Enter the fax numbers of the devices which are being polled. Use **Add** to add more than one number to the list.

Use the **Speed Dial** or **Address Book** option to add a specific number from the directory.

- If required, use **Delay Send** to program a specific time to poll the remote machine. Refer to Delay Send on page 78 for more information.
- 4. Select **Start** to commence polling.

The remote device is polled and the retrieved document printed.

#### **Poll Remote Mailbox**

The *Poll Remote Mailbox* feature allows you to call a remote machine which has a mailbox setup. The call locates and retrieves the faxes stored within the mailbox. The mailbox number and passcode must be known.

- 1. Select the **Poll a Remote Mailbox** button.
- 2. Select the **Fax Number** entry field and enter the fax number of the device being polled using the numeric keypad. Use the **Address Book** option to add the number if required.

Use the **Dialing Characters** option to enter the number if special characters are required. Refer to Dialing Characters on page 68 for more information.

- 3. Select the Mailbox Number entry field and enter the mailbox number, between 001 and 200.
- 4. Select the Mailbox Passcode entry field and enter the 4-digit mailbox passcode.
- 5. Select **Start** to commence polling the mailbox.

The remote device mailbox is polled and the retrieved document printed.

### **Fax Reports**

Various fax reports are available for printing on your device. Select one of the following reports to print:

- Activity Report prints details of the last 50 fax transactions.
- Address Book Individuals Report prints details of all entries in the individual directory.
- Address Book Group Report prints details of all groups in the group directory.
- Options Report prints details of the fax card configuration.



Poll Remote Mailbox	Cancel
Fax Number	Address Book
Mailbox Number 001 - 255	
001 Mailtox Passcode 0000 - 990	

Pending Jobs Report prints information about jobs currently queued in the device memory and details of available memory.

Select **Print Report** to print the selected report.

# Job Assembly

This tab provides access to the Build Job feature for compiling jobs which have different originals or programing requirements within a job. To access the Job Assembly options, select Services Home and Fax. Then select the Job Assembly tab.

Some pages

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photos

with text and

### **Build Job**

Use this feature to build a job that requires different settings for each page, or a segment of pages.

You can select the appropriate settings to be applied to individual pages or segments of a completed job. First split the originals into sections for individual programing.

- 1. Select Build Job on the Job Assembly tab.
- 2. Switch on *Build Job* by selecting the **On** button and select **Save**.
- 3. Select the options required for the first segment of the iob.
- 4. Load the first segment originals and press **Start**.
- Remove the first segment originals. The Build Job 5. screen displays the first segment in the list. The following options can be applied:
  - Delete Last Segment deletes the last segment scanned. You can continue programing the Build Job.
  - Delete All Segments deletes the current Build Job and returns you to the main Build Job • screen.
- 6. Select the options required for the second segment.
- 7. Load the second segment originals and press **Start**.
- 8. Repeat these steps until all segments of your job have been programmed and scanned.
- After the last segment has been scanned, select End Build Job to indicate you have finished 9. scanning and the job can be processed and completed.





More than 100 pages

🖳 Build Job			Cancel	Save
Оч	Delete Last Segment	Please enter the Fa your Build Job.	x destination numb	ber before starting
0n	Delete All Segments	Delete Last Segmen segment only.	t deletes the most	t recent input
		Delete All Segments	deletes the entire	job.
	End Build Job	When all segments Job to start transmis	have been scanne ision.	d, select End Build

Various

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# Server Fax

If Authentication or Accounting has been enabled on your device you may have to enter log in details to access the features. Refer to Log In / Out on page 25 of Getting Started.

- 1. To select the **Server Fax** service, press the **Services Home** button.
- 2. Select the **Server Fax** option.

When a service is selected on the device, additional options and features are displayed. Most feature screens include the following buttons to confirm or cancel your choices.

- **Undo** resets the current screen to the values that were displayed when the screen was opened.
- **Cancel** resets the screen and returns to the previous screen.
- Save saves the selections made and returns to the previous screen.
- Close closes the screen and returns to the previous screen.

If an option is not required, use the **Off** option to disable a feature.

# Sending a Server Fax

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the Clear All (AC) button once to cancel any previous screen programing selections.
- 3. Press the Services Home button and select the Server Fax option. The Server Fax features are displayed.
- 4. Enter the recipient's fax number by:
  - **Keypad Dial** select the Enter Number area on the touch screen and enter the number using the numeric keypad.
  - Fax Directory Touch the Fax Directory button, select an entry from the Fax Directory to add to the Recipient list.
- 5. Select **Add** to add the number to the Recipient list.





6. Select the required features for your fax job using the touch screen:



**Dialing Characters** are alphanumeric characters which have a specific fax function and can be entered as part of the fax number.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.



**Original Type** is used to define the original document as text, text and photo, or photo.



Resolution can be used to optimize the resolution settings.

7. Press **Start** to scan the originals and process the *Server Fax* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Server Fax job enters the job list ready for sending.

8. Select Job Status to view the job list and check the status of your job.

### **Dialing Options**

The dialing options enable you to enter the destination fax number or numbers. Select the appropriate dialing option for your fax job.

To access the Dialing Options, select Services Home and Server Fax.

#### **Manual Dialing**

- 1. Select the fax number field and enter the fax number required using the numeric keypad.
- 2. If special characters are required, use the **Dialing Characters** option to enter the number plus additional dialing characters. Refer to Image Quality on page 74 for further information.
- 3. Select **Add** to add the number to the Recipient list. Enter additional numbers as required.

The fax will be sent to all the numbers in the Recipient list.

Server Fax Image Quality	Layout Adjustment	ax Options	
Enter number and press Add.	Here Add		Dialing Characters
			Fax Directory
D			
2-Sided Scanning 1-Sided	Photo & Text	Star	Resolution

# **Dialing Characters**

Additional dialing characters can be accessed by selecting the **Dialing Characters** button. Use this option to enter the fax number if special characters are required. To enter a fax number using the dialing characters:

- 1. Select the **Dialing Characters** button.
- 2. Use the numeric keypad to enter the number plus additional dialing characters.

The following characters are available:

• **Dial Pause [,]** use to pause between numbers. The pause allows time to switch from an inside to an outside line during automatic dialing. For additional pause time, add multiple pauses. If



you are using charge code numbers, enter a pause after the fax number but before the charge code number.

- Long Pause [,] use to enter a long pause between numbers.
- Mask Data [/] use to protect confidential information. For example, if a special charge code or credit card number is required for a call, simply use the *Mask Data* character. Select the / character before entering confidential numbers. After the last confidential numbers, select / again to turn the mask data off. Characters between the / symbols will appear as \*.
- **Group Dial [\]** use to add another fax number to the entry if the fax is being transmitted to multiple recipients.
- Pulse to Tone [:] use to switch between pulse and tone dialing.
- **Password Check [S]** use for remote terminal identification. This character verifies that the correct number has been dialled.
- Wait for Network Tone [W] suspends dialing until an expected network tone is detected. It can also be used to detect a specific tone when accessing an outside line or other service.
- **Optional Readability Characters [+]** and **[]** these characters are used for readability purposes and do not affect the number entered. For example, if you wish to identify the area code of a fax number, you can use the space readability character 01234 567890.
- 3. When you have entered the fax number and dialing characters required, select **Add** to add the number to the Recipient list.
- 4. Select **Close** to return to the fax options.

# 2-Sided Scanning

The 2-Sided Scanning option allows you to set whether 1 or 2 sides of your original document are scanned. Documents must first be loaded in the *document feeder* to enable the 2 Sided option. The options are:

- **1 Sided** is used if your original documents are single-sided.
- **2 Sided** is used if your original documents are double-sided. The *document feeder* must be used to scan your originals with this option.
- **2-Sided**, **Rotate Side 2** select if your original opens up like a calendar.

# Original Type

Use this option to define the type of original being used for scanning. Making the correct selection enhances the quality of your output image. The options are:

- **Photo & Text** is recommended for originals containing high quality photographs and halftones. Using this setting the scanned image will contain high quality pictures though the sharpness of text and line art is slightly reduced.
- **Photo** is used specifically for originals containing photos or continuous tones without any text or line art. Produces the best quality for photos but reduced quality text and line art.
- **Text** produces sharper edges and is recommended for text and line art. This option requires less communication time.

# Resolution

The *Resolution* affects the appearance of the fax at the receiving fax terminal. A higher resolution produces a better quality image. A lower resolution reduces communication time. The options are:

- **Standard (200x100 dpi)** is recommended for text documents. It requires less communication time but does not produce the best image quality for graphics and photos.
- Fine (200 dpi) is recommended for line art and photos. This is the best choice in most cases.

# Fax Directory

The *Fax Directory* is used to store individual fax numbers which are used frequently. The *Fax Directory* can be accessed from all screens where a fax number requires entering. Up to 29 entries can be added.

### Using the Fax Directory

If numbers have been entered into the *Fax Directory* they can be accessed via the **Fax Directory** button.

1. Select the **Fax Directory** button.

A list of fax numbers entered in the *Fax Directory* is displayed.

2. Select the required number and select **Add to Recipients** from the drop-down menu. The number is added to the Recipient list.

Continue adding recipients as required.

3. To edit an entry, select it in the list and select the **Edit** button.

Edit the entry as required and select **Save**.

- 4. To clear an entry from the list, select the entry requiring deletion and select **Clear Entry** from the drop-down menu. A confirmation screen is displayed, select **Clear Entry**.
- 5. Select **Close** to return to the fax options.

The fax will be sent to all the numbers in the Recipient list.

📑 Fa	Fax Directory		Close	,		
				Recipients:		
1	123-1111		-	123-7777		-
2	123-2222		٦	123-8888		
3	123-3333					
4			4			_
5			T)			•
					,	

### Setting up the Fax Directory

- 1. Select the **Server Fax** tab and the **Fax Directory** button.
- 2. Select an empty slot from the list of entries. If necessary, use the scroll bar.
- 3. Enter the fax number in the **Edit Fax Number** field.

Use the **C** button to delete an incorrect entry, or to clear the entire entry select the **X** button. Select **Save**.

The new entry is displayed in the list.

- 4. To use the entry for the current job, select the entry in the list and select **Add To Recipients**. The number is added to the Recipient list.
- 5. To edit an entry, select it in the list and select the **Edit** button. Edit the entry as required and select **Save**.
- 6. To exit from the Fax Directory, select Close.

# Image Quality

The Image Quality options provide access to the features which enhance the image quality or output. To access the Image Quality options, select Services Home and Server Fax. Then select the Image Quality tab.



### **Image Options**

Select **Image Options** to adjust the lightness and darkness of the image, and to sharpen the image. The options are:

#### Lighten/Darken

Provides a manual control to adjust the lightness or darkness of the scanned images.

- Move the indicator down to darken the scanned image, for light originals such as pencil images.
- Move the indicator up to lighten the scanned image, for dark originals such as halftones or originals with colored backgrounds.

#### Sharpness

This provides manual control to adjust the sharpness of the scanned images.

- Move the indicator up to sharpen the scanned image.
- Move the indicator down to soften the scanned image.

Select **Save** to save your selections and exit.



### **Image Enhancement**

Select Image Enhancement to reduce background and adjust the image

. The options are:

#### **Background Suppression**

This enhances originals that have colored backgrounds, by reducing or eliminating the background from your original. This option is useful when your original is on colored paper.

- Select **Auto Suppression** to automatically suppress unwanted background.
- Select **Off** to turn the Background Suppression feature off, particularly when:
  - The **Darken** adjustment does not produce a satisfactory output from light originals.



• You want to bring out fine detail that was lost due to a dark edge when using bound originals.

#### Contrast

The *Contrast* feature controls the image density on the output and compensates for an original that has too much or too little contrast on the image.

• Select **Manual Contrast** to set the level of contrast yourself. Move the indicator towards the **High** setting to reproduce more vivid blacks and whites for sharper text and lines but less detail in pictures. Move the indicator towards the **Low** setting to reproduce more detail in light and dark areas of the original.

Select **Save** to save your selections and exit.





# Layout Adjustment

The *Layout Adjustment* options allow you to specify the original size or mixed size originals for scanning. To access the *Layout Adjustment* options, select **Services Home** and **Server Fax**. Then select the **Layout Adjustment** tab.

Server Fax	Image Quality	Layout Adjustment	Fax Options	
Original Size				
Auto Detect				

# **Original Size**

Select **Original Size** to enter the size of your document when scanning from the *document glass* or the *document feeder*. Your device uses this information to calculate the size of your original and the scanned image. You can also select **Auto Detect** for automatic size detection, or **Mixed Size Originals** if scanning a mix of sizes. The options are:

- **Auto Detect** is the default setting and enables automatic size sensing. The size detected is matched to a standard size paper.
- **Pre-set Scan Areas** allows you to define the size of your original from a list of pre-set, standard document sizes. You can view the list by using the scroll bar.
- **Custom Scan Areas** is used to enter a specific area for scanning. Measure the area to be scanned on the original and enter the X and Y axis measurements into the fields provided. Only the area specified is scanned.
- **Mixed Size Originals** allows you scan documents containing different size pages. The pages must be the same width, like A4 LEF and A3 SEF (8.5x11" LEF and 11x17" SEF), other combinations are shown on the screen.



The device will detect the size of the documents and determine whether the receiving fax machine can support the various paper sizes. If the receiving fax cannot support the page sizes, the image is reduced or enlarged to fit.

Select Save to save your selections and exit.

# Fax Options

The *Fax Options* allow you to specify a specific time for sending your fax. To access the *Fax Options*, select **Services Home** and **Server Fax**. Then select the **Fax Options** tab.

Server Fax	Image Quality	Layout Adjustment	Fax Options	
O Delay Send				
( CH				

# **Delay Send**

Select **Delay Send** to specify the time within the next 24 hours that you want the fax to be transmitted. Use this feature to transmit faxes during off-peak hours or when sending to another country or time zone. *Delay Send* can also be used with Mailbox and Polling options.

- 1. Select **Specified Time** and select either the **Hour** or the **Minute** field to enter a time to send your fax.
- 2. Use the *arrow* buttons or numeric keypad to enter the hours and minutes.

If the device is set up to display the time using a 12 hour clock, you must also select either the **AM** or **PM** button.

3. Select **Save** and program and scan the fax job.

The fax will be stored in memory and sent at the specified time.



# Internet Fax

If Authentication or Accounting has been enabled on your device you may have to enter log in details to access the features. Refer to Log In / Out on page 25 of Getting Started.

- 1. To select the **Internet Fax** service, press the **Services Home** button.
- 2. Select the Internet Fax option.

When a service is selected on the device, additional options and features are displayed. Most feature screens include the following buttons to confirm or cancel your choices.

- **Undo** resets the current screen to the values that were displayed when the screen was opened.
- **Cancel** resets the screen and returns to the previous screen.
- Save saves the selections made and returns to the previous screen.
- Close closes the screen and returns to the previous screen.

If an option is not required, use the **Off** option to disable a feature.

# Sending an Internet Fax

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Internet Fax** option. The *Internet Fax* features are displayed.
- 4. Select New Recipients.
- 5. Select **To** or **Cc** for the recipient using the drop-down menu to the left of the entry box.
- 6. Using the keyboard, enter the e-mail address.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the X button.
  - Use the Keyboards... button to access additional language keyboards.

Select **Add** to add the e-mail address to the Recipient list. Continue adding e-mail addresses until all the recipients have been added to the list, then select **Save**.

All the recipients are displayed in the Recipient list.



🕜 Internet Fi	ax Adva Settin	inced ngs	Layout Internet Fax Adjustment Options
		Subject	
New Re	cipient	Important D	ietails
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 			mark.knipe&xerox.com
Hepty T	D	Cc:	mike.golding&xerox.com
From		Bcc:	chris.moqueen&xerox.com
Output Co Auto Detect	lor 🔒	2-Sided Scannie 1-Sided	ng Criginal Type Photo & Text.

If an address book has been setup, enter the name of the recipient and select **Search**. A list of matching recipients is displayed. Select the e-mail address required and select **Add (To:)** or **Add (Cc:)** from the drop-down menu. The e-mail address is added to the recipient list. Multiple recipients can be added to the Recipient list in this way. Select **Close** to exit.

- 7. Enter the Message, Reply To, From and Subject details as required.
- 8. Select the required features for your fax job using the touch screen:



**Output Color** is used to replicate the original colors or to change the output to black and white, grayscale or color.

Note: This feature may not be available on your device.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided.

**Original Type** is used to define the original document as text, text and photo, or photo.

9. Press **Start** to scan the originals and process the *Internet Fax* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed.

Note: The Internet Fax job enters the job list ready for sending.

10. Select **Job Status** to view the job list and check the status of your job.

# **New Recipient**

Use this option to enter details of all the recipients of the internet fax. To enter the recipient details:

- 1. Select New Recipients.
- 2. Select **To** or **Cc** for the recipient using the drop-down menu to the left of the entry box.
- 3. Using the keyboard, enter the e-mail address.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the **X** button.
  - Use the **Keyboards...** button to access additional language keyboards.
- 4. Select **Add** to add the e-mail address to the Recipient list.
- 5. Continue adding e-mail addresses until all the recipients have been added to the list. Select **Close**.

All the recipients are displayed in the Recipient list.

If an *Address Book* has been setup the **Search** option can be used to search for e-mail addresses. Refer to Address Book on page 96.

# Message:

This option is used to enter a message for the internet fax. The message is the text contained within the internet fax and not the subject line.

- 1. Using the keyboard, enter the message required.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the **X** button.
  - Use the **Keyboards...** button to access additional language keyboards.
- 2. Select Save to save your selections and exit.

# Reply To

The **Reply To** feature enables you to include an e-mail address you want the recipient to reply to. For example you can enter your personal e-mail address. If you logged in through authentication and your details are available in the *Address Book*, your e-mail address is displayed.

- 1. Using the keyboard, enter the message required.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the **X** button.
  - Use the **Keyboards**... button to access additional language keyboards.

If an address book has been setup, enter the name required and select **Search**. A list of matching names is displayed. Select the e-mail address required and select **Save**.

2. If required, select **Save** to save your selections and exit.

The e-mail address entered is displayed in the **Reply To** field.

# From:

To enter or edit the sender's name:

- 1. Select From.
- 2. If a default name is displayed, select the **X** button to delete the entry.
- 3. Using the keyboard, enter the e-mail address of the sender.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the **X** button.



• Use the **Keyboards...** button to access additional language keyboards.

If an address book has been setup, enter the name required and select **Search**. A list of matching names is displayed. Select the e-mail address required and select **Save**.

🚊 Message	Undo	Cancel	Save
Enter a message and select Save.			
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<mark>re</mark> l q w e r t y	u i o	P	i
∲ Caps a s d f g	hjk		e
🗘 Shift z x c v b	n m <	> ? . /	<del>(</del> + +
Alt	.com	Key	boards

4. If required, select **Save** to save and return to the previous screen, or **Cancel** to exit.

The e-mail address entered is displayed in the **From** field.

# Subject:

To enter a subject for the internet fax:

- 1. Select the **Subject** field.
- 2. Using the keyboard, enter the subject of the internet fax.
  - Up to 128 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the **X** button.
  - Use the **Keyboards**... button to access additional language keyboards.
- 3. Select **Save** to save and return to the previous screen, or **Cancel** to exit.

The subject entered is displayed in the **Subject** field.

# **Output Color**

Select the Auto Detect option in Output Color to automatically detect and match the color of your original and produce black and white, grayscale or color output from your original. The options are:

- Auto Detect to select output that matches your original.
- Black & White to select black and white output regardless of the color of your original.
- Grayscale to use gray scales instead of color.
- **Color** to select color output from your original.

Note: This feature may not be available on your device.

# 2-Sided Scanning

The 2-Sided Scanning option allows you to set whether 1 or 2 sides of your original document are scanned. Documents must first be loaded in the *document feeder* to enable the 2 Sided option. The options are:

- **1 Sided** is used if your original documents are single-sided.
- **2 Sided** is used if your original documents are double-sided. The *document feeder* must be used to scan your originals with this option.
- **2-Sided**, Rotate Side 2 select if your original opens up like a calendar.

# Original Type

Use this option to define the type of original being used for scanning. Making the correct selection enhances the quality of your output image. The options are:

- **Photo & Text** is recommended for originals containing high quality photographs and halftones. Using this setting the scanned image will contain high quality pictures though the sharpness of text and line art is slightly reduced.
- **Text** produces sharper edges and is recommended for text and line art.
- **Photo** is used specifically for originals containing photos or continuous tones without any text or line art. Produces the best quality for photos but reduced quality text and line art.

# Address Book

If the device has been setup to access the Network and Internal Address Books, you can use them to select recipients. For information about setting up address books, refer to the System Administrator Guide.

- 1. Select New Recipients.
- 2. Enter the name of the recipient and select **Search**. The matching entries are displayed.
- 3. Select the e-mail address required. The recipient details are displayed to the right of the list.
- 4. Select Add (To:) or Add (Cc:) from the drop-down menu.

The e-mail address is added to the recipient list.

Continue adding e-mail addresses as required.

5. To search different address books select the **Internal Address Book** option. Select the *Address Book* required using the drop-down menu and search using the same method described.

Address Book	New Sea	rch Close
Search Results for: User	Details	
User1	Name:	
	E-mail Address:	
User2	Internet Fax:	
User3	1/3 Business Phone:	
	Business Address:	
User4	Office:	
Liser5	City:	
	State:	
Internal Address Book		Recipient List

- 6. Select **Recipient List** to view the current Recipient list. To remove an entry from the list, select the entry and select **Remove** from the drop-down menu. The recipient is removed from the list.
- 7. Select **New Search** to continue adding recipients or **Close** to exit.

The Address Book Search option can also be used when entering a Reply To or From e-mail address.

# **Advanced Settings**

The Advanced Settings provide access to the features which enhance the image quality or output quality. To access the Advanced Settings, select Services Home and Internet Fax. Then select the Advanced Settings tab.

# **Image Options**

Select **Image Options** to adjust the lightness and darkness of the image, and to sharpen the image. The options are:

### Lighten/Darken

Provides a manual control to adjust the lightness or darkness of the scanned images.

- Move the indicator down to darken the scanned image, for light originals such as pencil images.
- Move the indicator up to lighten the scanned image, for dark originals such as halftones or originals with colored backgrounds.

#### Sharpness

This provides manual control to adjust the sharpness of the scanned images.

- Move the indicator up to sharpen the scanned image. •
- Move the indicator down to soften the scanned image.

Select **Save** to save your selections and exit.

### **Image Enhancement**

Select **Image Enhancement** to reduce background and adjust the image contrast. The options are:

### **Background Suppression**

This enhances originals that have colored backgrounds, by reducing or eliminating the background from your original. This option is useful when your original is on colored paper.

- Select **Auto Suppression** to automatically suppress • unwanted background.
- Select **Off** to turn the *Background Suppression* feature off, particularly when:
  - The Darken adjustment does not produce a satisfactory output from light originals.
  - The original has a gray or colored border, such as a certificate.
  - You want to bring out fine detail that was lost due to a dark edge when using bound originals.



age Enhance

Cancel

Save





#### Contrast

The *Contrast* feature controls the image density on the output and compensates for an original that has too much or too little contrast on the image.

• Select **Manual Contrast** to set the level of contrast yourself. Move the indicator towards the **High** setting to reproduce more vivid blacks and whites for sharper text and lines but less detail in pictures. Move the indicator towards the **Low** setting to reproduce more detail in light and dark areas of the original.

Select Save to save your selections and exit.

### Resolution

The *Resolution* affects the appearance of the scanned image. A higher resolution produces a better quality image. A lower resolution reduces communication time. The options are:

- **72 dpi** recommended for output displayed on a computer. It produces the smallest file size.
- **100 dpi** recommended for output that delivers low quality text documents.
- **150 dpi** recommended for average quality text documents and line art. Does not produce the best image quality for photos and graphics.
- **200 x 100 dpi** recommended for standard office documents and photographs.



- **200 dpi** recommended for average quality text documents and line art. Does not produce the best image quality for photos and graphics.
- **300 dpi** recommended for high quality text documents that are to pass through *OCR* applications. Also recommended for high quality line art or medium quality photos and graphics. This is the best choice in most cases.
- **400 dpi** recommended for photos and graphics. It produces average image quality for photos and graphics.
- **600 dpi** recommended for high quality photos and graphics. It produces the largest image file size, but delivers the best image quality.

Select Save to save your selections and exit.

### Quality / File Size

The **Quality / File Size** settings allow you to choose between scan image quality and file size. These settings allow you to deliver the highest quality or make smaller files. A small file size delivers slightly reduced image quality but is better when sharing the file over a network. A larger file size delivers improved image quality but requires more time when transmitting over the network. The options are:

- Normal/Small produces small files by using advanced compression techniques. Image quality is
  acceptable but some quality degradation and character substitution errors may occur with some
  originals.
- Higher/Larger produces larger files with better image quality.

• **Highest/Largest** produces the largest files with the maximum image quality. Large files are not ideal for sharing and transmitting over the network.

Select Save to save your selections and exit.

# Layout Adjustment

The *Layout Adjustment* options allow you to manipulate the scanned image and enhance the appearance and style of your faxed document. To access the *Layout Adjustment* options, select **Services Home** and **Internet Fax**. Then select the **Layout Adjustment** tab.

### **Original Size**

Select **Original Size** to enter the size of your document when scanning from the *document glass* or the *document feeder*. Your device uses this information to calculate the size of your original and the scanned image. You can also select **Auto Detect** for automatic size detection. The options are:

- **Auto Detect** is the default setting and enables automatic size sensing. The size detected is matched to a standard size paper.
- **Pre-set Scan Areas** allows you to define the size of your original from a list of pre-set, standard document sizes. You can view the list by using the scroll bar.



• **Custom Scan Areas** is used to enter a specific area for scanning. Measure the area to be scanned on the original and enter the X and Y axis measurements into the fields

original and enter the X and Y axis measurements into the fields provided. Only the area specified is scanned.

Select Save to save your selections and exit.

# **Internet Fax Options**

The Internet Fax Options allow you to temporarily change the format of the image file, set a *Reply To* address and add a brief message. The *Acknowledgement Report* can also be enabled. To access the *Internet Fax Options*, select **Services Home** and **Internet Fax**. Then select the **Internet Fax Options** tab.

Internet Fax Advan	sed Layout Adjustment	Internet Fax Options
File Format	Acknowledgement Research Achnowledgement Research Achnowledgement Re	eport
PDF	Cu Cu	

### File Format

**File Format** determines the type of file created and can be temporarily changed for the current job. You can select the file format you wish to use for your scanned image. The options are:

#### Multi-Page TIFF (Tagged Image File Format)

- This format produces a single TIFF file containing several pages of scanned images.
- A more specialized software is required to open this type of file format.

#### PDF Image Only (Portable Document Format)

• This allows recipients with the right software to view, print or edit the *Internet Fax* file, no matter what their computer platform.

Note: Depending on the receiving device, the **PDF** selection may not be compatible when the resolution is set to **200 dpi**.

Select Save to save your selections and exit.

#### **Acknowledgement Report**

Using this feature a confirmation report is printed indicating the delivery status of the internet fax job. Each internet fax recipient provides a delivery receipt when the job is received. Once the receipt is received by the device, the report is compiled and printed.

Note: The report may be delayed depending on how quickly the recipients respond.

#### **Print Report**

- The device requests a receipt from each of the recipients when the Internet Fax is sent.
- Once the recipients acknowledge receipt, the report is compiled and printed automatically.

Select Save to save your selections and exit.



# Fax from PC

To fax your job, the fax option must be installed on your printer and fax must be enabled in the *Installable Options* screen.

- 1. Select or create a document on your PC.
- With your document open in your application, select Print, then select your Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 printer.
   If the printer is not available in the menu it may have not been installed correctly, contact your System Administrator for advice.
- 3. Select the **Properties** button to display the print driver printing preferences.
- 4. Select **Fax** as the **Job Type** on the Paper/Output screen of the print driver.

The Fax Recipients screen will automatically open. This screen displays the recipients for the current fax.

Paper	Output	Special Pages	Image Options	Layout/Wat	emak	Advanced	
4	Job Typ	ret.		-		2-Sided Printing:	
-	Normal F	ins.		Ξ.	-	Politica	
2	Secure / Semple /	Print		17	-0	No Stepling	
	Delay Pr Saved J	vt		•		No Hole Punch	
	F88						
						Output Destination:	
	CALL	0		2			
				(	Save	d Settings:	

Fax			×
Recipients Cover Sh	eet Options		
[	<u></u>		
Name	Fax Number	Organization	
			-
			-
		ſ	2
Preferences		K Cance	el



5. You can now Add Fax Recipients or Add From Phonebook.

Select the **Add Recipient** button. Input the name and fax number of the recipient. Complete the additional information. Select the **Save to Personal Phonebook** option if you want to add the recipient to your Personal Phonebook.

To enter a recipient from a phonebook select the **Add From Phonebook** button. Select the phonebook required. The system retrieves the phonebook information and the entries are displayed.

- Type a name or select the name required from the list.
- Use the green arrow to add a recipient to the list from the phonebook.
- Use the **Edit** button to edit the entry in the Recipient list.

• Use the **Delete** button to delete an entry from the list.

When you have selected all the options you require, select **OK** to continue making selections for the job.

- 6. If you require a *Cover Sheet* to be sent with your fax document, select **Print a Cover Sheet** in the *Cover Sheet* tab. The *Cover Sheet* options window will display automatically, allowing you to customize the page to your requirements. Refer to <u>Cover Sheet</u> on page 105 for more information. When you have selected all the options you require, select **OK**.
- 7. Select the **Options** tab to program the following options:
  - **Confirmation Sheet** is used to print a confirmation sheet on the device containing details of the transmission.
  - Send Speed is used to select the top transmission speed of your fax job. The actual transmission speed will also depend on the speed capability of the receiving fax machine. Select either Super G3 (33.6 Kbps), G3 (14.4Kbps) or Forced (4800 bps).
  - **Resolution** affects the appearance of the fax at the receiving fax terminal. A higher resolution produces a better quality image. A lower resolution reduces communication time. Select **Standard**, **Fine** or **Superfine**.
  - Send Time is used to specify when to send the fax. Send Now will send the fax immediately, or Send At allows you to enter the time to send the fax within the next 24 hours.
  - Fax Dialing Options are used to enter a dialing prefix to add to the fax number, or a credit card number if a billing system is in use.

When you have selected all the options you require, select **OK**.

- 8. Select **OK** on the print driver screen and **OK** on the *Print* screen. The *Fax Confirmation* screen will appear with the list of recipients you have chosen.
- 9. If you wish to make any changes, edit the details by selecting the button with a pencil icon. If the details are correct, select the **OK** button and your fax will be submitted to the device job list ready to be transmitted.
- 10. Select the **Job Status** button on the control panel to display the job list.Your job will be displayed in the list. If there are no other jobs in the list your job may have already been processed. For further information, refer to Job Status on page 233 of Machine and Job Status.

Fax	
Recipi	ents Cover Sheet Options
5	Confirmation Sheet:
	Print a Confirmation Sheet
	Send Speed:
	Super G3 (33.6 Kbps)
	Fax Resolution
	Fine V
Ø	Send Time:           ● Send Now           ● Send At:           12:00
*	Fax Dialing Options: Dialing Prefix Credit Card
	[]
Pn	eterences OK Cancel
## Fax from PC Options

#### Recipients

Use the *Recipients* option to enter a recipient or group of recipients for your fax.

1. Select **Fax** as the *Job Type* on the *Paper/Output* screen of the print driver.

The *Fax Recipients* screen will automatically open. This screen displays the recipients for the current fax. It will normally be empty. To add a new recipient select the **Add Recipient** button.

- 2. Enter the following information for the recipient:
  - Name
  - Fax Number
  - Organization
  - Telephone Number
  - E-mail Address
  - Mailbox
- 3. Select the **Save to Personal Phonebook** if you want to add the recipient to your Personal Phonebook. Select **OK** to confirm your entry.

Your entry has been added to the Recipient list.

4. To enter a recipient from a phonebook select the **Add From Phonebook** button.

You can choose from 3 Phonebooks, Personal, Shared and Shared LDAP. The Personal and Shared phonebook information is stored in data files. The file for your Personal phonebook will be located on your PC or personal file space. The file for the Shared phonebook will be located on a server and can be shared with other people. The Shared LDAP option will be linked to your company phonebook if you have one.

Select the phonebook required. The system retrieves the phonebook information and the entries are displayed.

- Type a name or select the name required from the list.
- Use the green arrow to add a recipient to the list from the phonebook.
- Use the Edit button to edit the entry in the Recipient list.
- Use the **Delete** button to delete an entry from the list.
- 5. When you have selected all the options you require, select **OK** to continue making selections for the job.

#### Preferences

The *Preferences* screen enables you to set up your Phonebooks and display preferences to suit your own requirements.

Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790	103	
Fax		

Edit	Fax Recipient	
	Name:	(Required)
6	Joe Bloggs	
	Fax Number:	(Required)
	01234 56789	
	Organization:	
	Xerox	
	Telephone Number:	
	01234 56788	
	Email Address:	
	joe.bloggs@xerox.com	
	Mailbox:	
	010	
	Save To Personal Phonebook	
?	ОК	Cancel

Add	From Phoneb	ook	×
	Personal Phone	book	~
	Type Nan	ne or Select from List	
	Name	Fax Number	Organization
	dfdfd	1111111	V
	Joe Bioggs Jane Smith	012345 888888	Xerox
	1		
			<u> </u>
	🖲 🖉		
	Fax Recipients	s:	
	Name	Fax Number	Organization
	Jane Smith	012345 888888	Xerox
	and the		
	<		>
	🛞 🖉		
		ſ	OK Cancel

#### **Phonebook Preferences**

Select **Fax** as the *Job Type* on the *Paper/Output* screen of the print driver. The *Fax Recipients* screen will automatically open.

Select the **Preferences** button at the bottom of the *Fax Recipients* screen to access the *Phonebook Preferences* screen.

• **Personal Phonebook** information is stored in files with a suffix of .pb or .xpd. You can create numerous files of this type and select them as your personal phonebook. They will then appear as phonebook options on the *Add From Phonebook* screen. You can create a personal or shared phonebook using this option or you can import a comma-separate value (.CSV) file (Windows only). You can store up to 1,000 entries phonebook.

Phor	nebook Preferences
	Default Phonebook:
_	Personal Phonebook
	Personal Phonebook:
-	C:\Documents and Settings\Y26LJBX9\My Document
	Shared Phonebook:
÷	🔤 🔁
	Shamd LDAP Phonehook:
8	Disabled .
	User Preferences:
	Prompt When Adding Duplicate Recipients
	Prompt When Removing a Recipient
	Always Use Current Recipient List
	Aways Use Current Cover Sheet Notes
?	OK Cancel
_	

- Shared Phonebook shows the location of a shared phonebook, which is accessed by many users and is typically located on a network server. You can copy information from the shared phonebook to a personal phonebook, but shared phonebooks are generally set to read-only mode.
- Shared LDAP Phonebook shows the location of a shared LDAP (Lightweight Directory Access Protocol) phonebook (if enabled). LDAP is a protocol that is often used for corporate address books. This phonebook is located on a network server and accessed by many users. You can copy information from the LDAP phonebook to a personal phonebook. To access an LDAP phonebook, bi-directional communication must be set-up and the phonebook must be configured on the device using Internet Services.

Refer to **Help** on the *Preferences* screen in your print driver for more information about importing, exporting and creating Phonebooks.

#### **User Preferences**

Select the User Preferences required:

- **Prompt When Adding Duplicate Recipients** provides a warning if the same recipient will be added twice.
- **Prompt When Removing a Recipient** provides a warning if deleting a recipient from the Fax Recipient list.
- Always Use Current Recipient List is used if you always send faxes to the same recipients. This option eliminates the need to create a Recipient list each time you send a fax.
- Always Use Current Cover Sheet Notes always send faxes with the same message on the fax cover sheet. This option eliminates the need to create a cover sheet message each time you send a fax.

#### Cover Sheet

The *Cover Sheet* option enables you to add a cover sheet to your fax.

Select **Print a Cover Sheet** to send a cover sheet with your job. The cover sheet options are displayed.

- Select the *Recipient Information* to print:
  - Use **Show Recipient Names** to print the names of the recipients on the cover sheet.
  - Use **Hide Recipient Names** if you do not want the recipient names to print on the cover sheet.
  - Use **Show Custom Text** to customize the cover sheet with your own information.
- Select the Sender's Information to print:
  - Use **Show Sender's Information** to print the sender's information on the cover sheet.
  - Use **Hide Sender's Information** if you do not want the sender's information to print on the cover sheet.
- Enter the details of the sender to include on the cover sheet:
  - Fax Number
  - Organization
  - Telephone Number
  - E-mail Address
- Use Cover Sheet Image to select an image or text to include on the cover sheet. Select New to import an image to include or to create your own text.
- Use **Cover Sheet Paper Size** to select the paper size for the cover sheet.

Cover Sheet In	sage E	ditor					×
Name:						1	
Confidential					]		
Options:							
Text				~			
Cover Sheet In	age T	ext:				19 <sup>10</sup>	
Confidential					]	~30 <sup>5</sup>	
Fort						CONTRA	
Angle:							
j Density:	90	180	270	3604			
25 0	-0						
i	25	50	75	100%			
Position from a	center)	k			Prev	iew Options:	
Horizontal:	0				A4 (2	10 x 297 mm)	JJ
	ŏм	limeters					
Vertical:		Center	_				
							_
						OK Cano	

Cover Sheet	X
Recipient Information: Show Recipient Names	Cover Sheet Image: Confidental
Sender's Information: Show Sender's Information	Cover Sheet Paper Size:
Name: Joe Bloggs	
Fax Number:     [01234 56789	edantial
Verox	COSTI
D1234 56788	
oe blogge @kerox.com	

#### Options

On this screen there are 5 fax transmission options that you may use to customize the transmission of your fax.

#### **Confirmation Sheet**

Here you can choose to print a *Confirmation Sheet* that will confirm the success or failure of the transmission.

Select **Print a Confirmation Sheet** using the drop-down menu.

#### Send Speed

You can choose one of 3 transmission speeds. Select *Send Speed* to select the transmission speed. The options are:

• Super G3 (33.6 Kbps) uses the fastest fax transmission rates and is the default option. Determines the transmission rate to be used based on the maximum capabilities of the receiving fax machine. This rate minimizes transmission errors by using *Error* 

Fax
Recipients Cover Sheet Options
Confirmation Sheet:
Print a Confirmation Sheet
Send Speed:
Super G3 (33.6 Kbps)
Fax Resolution:
Fine Y
Send Time:
Send At:
12:00 💠
Fax Dialing Options:
Credit Card
?
Preferences OK Cancel

Correction Mode (ECM). Initial transmission speed is 33,600 Bits Per Second (bps).

- **G3 (14.4 Kbps)** uses the standard Group 3 fax transmission rates. These are used in fax environments where there is existing noise or stress on the phone network which prevents higher speed fax transmissions working well. Selects the transmission rate based on the maximum capabilities of the receiving fax machine. Initial transmission speed is 14,400 Bits Per Second (bps). This rate minimizes transmission errors by using *Error Correction Mode (ECM)*.
- Forced (4800 bps) is used in areas of low quality communication, when experiencing telephone noise, or when fax connections are susceptible to errors. *Forced* (4800 bps) is a slower transmission rate but is less susceptible to errors. In some regional areas the use of *Forced* (4800 bps) is restricted.

#### **Fax Resolution**

You can choose one of 3 image resolutions depending on the type of documents being sent. The higher the resolution you choose the better the received image will be but it will take longer to transmit. The options are:

- **Standard (200 x 100 dpi)** is recommended for text originals. It requires less communication time but does not produce the best image quality for graphics and photos.
- Fine (200 dpi) is recommended for line art and photos. This is the best choice in most cases.
- **Superfine (600 dpi)** is recommended for photos and halftones, or images that have gray tones. It requires more communication time, but produces the best image quality.

#### Send Time

This is sometimes called *Delayed Send*. Use this feature to transmit faxes during off-peak hours or when sending to another country or time zone. The default setting will send the fax immediately.

To send the fax at a specific time in the next 24 hours, select **Send At** and either type in or use the *arrow* buttons to choose the local time that you want the fax sent.

#### **Fax Dialing Options**

Use if you need to add an external access number, a country code or an area code to the recipient number or if a credit card number is required.

- Select **Dialing Prefix** if you need to add, for example, an external access number, a country code or an area code to the recipient number you have selected on the recipients screen.
- Select Credit Card if you want to bill the call to a credit card.

# Receiving a Fax

All incoming faxes are submitted to the *Active Jobs* list as fax jobs and can be set-up to print immediately or be held in the job list until a secure passcode is entered. If the Fax service is available on your device, you can also configure received faxes to be forwarded to an e-mail address or file repository using the *Fax Forward* feature.

### **Secure Faxes**

If the administrator has switched on the **Secure Receive** feature, all incoming faxes require a passcode in order to release them for printing.

- 1. To release a *Secure Fax* for printing, press the **Job Status** button and select the held fax job in the list.
- 2. To release a fax for printing, select the **Release** button.
- 3. Use the numeric keypad to enter the passcode and select the **Release Job** button.

The secure fax job is released for printing.

Sob Progress - Secure Receive 201	Required Resources	Program Next Job
Held: Secure Receive. Select Release and enter your Passcode	B	Job Details
Owner: Local User	dol X	Controls Delete
Number of Originals: 1		Release
Quantity Complete: 0 of 1	_	
Tray in use:		

Release Jo	b - Secure Receive Job 201	
Enter yo	our Passcode to release Secure Receive Job 201 from Lo	cal User.
	Release Job Cancel	

#### Fax Forward

This feature enables the device to send incoming fax jobs to one or more e-mail addresses, a repository, or a combination of both.

Note: In order to enable the Fax Forwarding feature the device must have either Workflow Scanning or E-mail enabled and Fax must be installed and enabled.

*Fax Forward* is set-up by the System Administrator using Internet Services. The incoming fax jobs which require forwarding are specified using their fax number. An e-mail address and/or repository is then entered as the forwarding address for the fax jobs specified.

- **Fax Forward to E-mail** the fax job is forwarded to an e-mail address as an attachment. Information to include in the e-mail, such as the subject or a message can also be entered during set-up. When the user receives a forwarded fax in their e-mail, it will be either a single e-mail or multiple e-mails depending upon the size of the job.
- **Fax Forward to a Repository** the fax job is forwarded to an SMB file share repository. The fax job is stored using the parameters specified by the System Administrator. An e-mail notification can be set-up to notify the user that the fax job has been stored and is ready for retrieval. The user then accesses the file server to retrieve the stored forwarded fax document.

The System Administrator specifies the file format type to use for the fax job, the supported types are:

- Image only PDF
- Searchable PDF
- Multiple page TIFF
- Image only XPS
- Searchable XPS

The feature can also be set-up to print a copy of the fax at the device prior to forwarding.

If the forwarded fax job fails to reach its destination, the device can be set-up to print a copy of the received document or notify the user the job has failed.

Receiving a Fax

Version 1.0 12/09



# Xerox<sup>®</sup> WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 Workflow Scanning



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Changes are periodically made to this document. Changes, technical inaccuracies, and typographic errors will be corrected in subsequent editions.

Document Version 1.0: December 2009

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# Introduction

*Workflow Scanning* enables the creation of an electronic image file by scanning an original hard copy document. Use *Workflow Scanning* when both your device and your computer have access to the same specified filing location. The scanned file is placed in a network filing location known as a repository, as specified by the template selected on the device.



The standard *Workflow Scanning* option enables the electronic images to be stored and retrieved from a server or workstation on the network. Two further options are available:

- Scan to Mailbox will store the image on the device hard disk and the user can retrieve the files using Internet Services. For further information, refer to Scan to Mailbox on page 134.
- Scan to Home allows the user to send the files to a location on the network specified as their *Home* destination. For further information, refer to Scan to Home on page 137.

*Workflow Scanning* is set up by a System Administrator using *Internet Services*. Users can use *Internet Services* to create templates and folders once the relevant scanning function has been set up and enabled.

### Repositories

*Repositories* are directories or filing locations setup on a server, where your scanned files are saved to and held. The *Repositories* are set up using *Internet Services*. Before you can use *Workflow Scanning*, your System Administrator must set up the repositories available to your device. Selecting a template identifies the repository / location your scanned job is filed to. *Repositories* are validated by *Internet Services* when defined by the System Administrator as a scanning destination. Up to 5 *Repositories* (1 default and 4 additional) can be defined. After the *Repositories* are setup, they are available to you as choices when modifying templates.

### Templates

Templates are used for scanning and faxing jobs at your device via the *Workflow Scanning* service. They define the parameters of your scan or fax job. Information such as the final destination of your job (the repository) and the image quality settings are defined within the template, along with the template name. The template name is displayed within the template list, accessed on the device touch screen.

You can select an existing template 'as is' or use *Internet Services* to create a brand new one or modify an existing one. To successfully complete a *Workflow Scanning* job you must select a template from the device touch screen.

Template operations can either be performed using *Internet Services*, or *FreeFlow*<sup>M</sup> *SMARTsend*<sup>M</sup>. For information about *FreeFlow*<sup>M</sup> *SMARTsend*<sup>M</sup> templates refer to the *FreeFlow*<sup>M</sup> *SMARTsend*<sup>M</sup> User Guide. This guide is included with the *FreeFlow*<sup>M</sup> software documentation that accompanied your device.

# Workflow Scanning Options

- 1. To select the **Workflow Scanning** service, press the **Services Home** button.
- 2. Select the **Workflow Scanning** option. Additional options and features are displayed.

Most feature screens include the following buttons to confirm or cancel your choices.

• **Undo** resets the current screen to the values that were displayed when the screen was opened.



- **Cancel** resets the screen and returns to the previous screen.
- Save saves the selections made and returns to the previous screen.
- Close closes the screen and returns to the previous screen.

If an option is not required, use the **Off** option to disable a feature.

If Authentication or Accounting has been enabled on your device you may have to enter log in details to access the features. Refer to Log In / Out on page 25 of Getting Started.

*Workflow Scanning* allows the user to scan a hard copy original and convert it into an electronic file. The file is placed into a specified filing location on a networked server, workstation or the device hard drive. The settings used for scanning the original are stored in a template.

# Using Workflow Scanning

1. Load your documents face up in the *document feeder input tray*. Adjust the guide to touch the documents.

Or.....

Lift up the *document feeder*. Place the document face down onto the *document glass* and register it to the arrow at the top right rear corner. Close the *document feeder*.

- 2. Press the **Clear All (AC)** button once to cancel any previous screen programing selections.
- 3. Press the **Services Home** button and select the **Workflow Scanning** option. The *Workflow Scanning* features are displayed.
- 4. Select a Template for the job from the templates displayed in the list.All the current settings are changed to the settings in the template.
- 5. Select the required features for your scanning job using the touch screen.

Workflow Advanced Layout Adjustment	Filing Options Job Assembly
Template Destinations	Destination Details
Z TFdefaultTemplate	- FAX: Destination configured (Pre-programmed)
FreefaultPublicMailboxTemplate	
TFprivateMailboxTemplate	
TFpublicMalboxTemplate	
TFwebTemplate	
Output Color         Image: Color Scanning           Auto Detect         1-Sided	Original Type         Image: Scan Presets           Photo & Text         Sharing and Printing

If required, modify the template settings from the options on the *Workflow Scanning*, *Advanced Settings*, *Layout Adjustment* and *Filing Options* tabs:



**Output Color** is used to replicate the original colors or to change the output to black and white, grayscale or color.

Note: This feature may not be available on your device.



**2-Sided Scanning** is used to select whether your originals are 1-sided or 2-sided. The second side can be rotated.



**Original Type** is used to define the original document as text, text and photo, or photo.



**Scan Presets** is used to set the scan settings to suit how the scanned image will be used.

6. Press **Start** to scan the originals and process the *Workflow Scanning* job. Remove the originals from the *document feeder* or *document glass* when scanning has completed. The *Workflow Scanning* job enters the job list ready for filing. The scanned images are then filed to the location specified on the template ready for retrieval by the user.

## Selecting a Template

To use a template, select the template required from the *Template Destinations* list. To ensure the latest templates are available, select **Update Templates** from the **Advanced Settings** tab. Use the scroll bar to access templates not shown in the list. There are several types of template available:

TFdefaultTemplate		- FAX: Destination	configured (Pre-program	med)
TFdefaultPublicMalboxTemplate		L		
TFprivateMalboxTemplate				
TFpublicMailboxTemplate				
TFwebTemplate	-			

• **Default Template** this is the template supplied with your device software and is always available at the top of the list. Once your System Administrator has set up the file repository they define the parameters of the *Default* template. Any user can select the *Default* template, make the

programing selections required for their individual job and scan their originals.
Local Public or Private Templates are created using *Internet Services*. Users can create a new

- template, delete an existing template or copy and then modify an existing template.
- **Network Templates** are advanced network scanning templates and workflows which have been created using optional scanning applications.
- Home Template this is the *Scan to Home* template and is available if you have entered your authentication log in details into the device. Images are scanned to a destination specific to the logged in user.
- **Public/Private Mailbox Templates** enable users to scan images to public or private mailboxes which have been setup on the device using *Internet Services*. You must give the mailbox folder a name and private mailboxes may also require a secure password.

# Output Color

Select the *Auto Detect* option in Output Color to automatically detect and match the color of your original and produce black and white, grayscale or color output from your original. The options are:

- Auto Detect to select output that matches your original.
- Black & White to select black and white output regardless of the color of your original.
- **Grayscale** to use gray scales instead of color.
- **Color** to select color output from your original.

Note: This feature may not be available on your device.

## 2-Sided Scanning

The 2-Sided Scanning option allows you to set whether 1 or 2 sides of your original document are scanned. The options are:

- **1-Sided** is used if your original documents are single-sided.
- **2-Sided** is used if your original documents are double-sided. The *document feeder* must be used to scan your originals with this option.
- **2-Sided, Rotate Side 2** select if your original opens up like a calendar. The *document feeder* must be used to scan your originals with this option.

# Original Type

Use this option to define the type of original being used for scanning. Making the correct selection enhances the quality of your output image. The options are:

- **Photo & Text** is recommended for originals containing high quality photographs and halftones. Using this setting the scanned image will contain high quality pictures though the sharpness of text and line art is slightly reduced.
- Text produces sharper edges and is recommended for text and line art.
- **Photo** is used specifically for originals containing photos or continuous tones without any text or line art. Produces the best quality for photos but reduced quality text and line art.

## Scan Presets

Use **Scan Presets** to optimize scan settings to match the intended purpose of the scanned documents. The options are:

- **Sharing & Printing** is used for sharing files that are going to be viewed on-screen and for printing most standard business documents. This setting results in a small file size and normal image quality.
- Archival Small File Size is best for standard business documents that are stored electronically for record keeping purposes. This setting results in the smallest file sizes and normal image quality.
- **Simple Scan** is used for faster processing but may result in excessively large file sizes. Using this setting applies only minimal image processing and compression.
- **OCR** is best for documents that are going to be processed by Optical Character Recognition (OCR) software. This setting results in large file sizes and the highest image quality.
- **High Quality Printing** is best for business documents containing detailed graphics and photos. This setting results in large file sizes and the highest image quality.
- More... is used to access all the *Scan Presets* options available. If using this option, select **Save** to save your selections and exit.

0

# Advanced Settings

The Advanced Settings provide access to the features which enhance the image quality or output quality. To access the Advanced Settings, select Services Home and Workflow Scanning. Then select the Advanced Settings tab.

# **Image Options**

Select **Image Options** to adjust the lightness and darkness of the image, and to sharpen the image. The options are:

- Lighten/Darken provides a manual control to adjust the lightness or darkness of the scanned images.
  - Move the indicator down to darken the scanned image, for light originals such as pencil images.
  - Move the indicator up to lighten the scanned image, for dark originals such as halftones or originals with colored backgrounds.
- Sharpness provides manual control to adjust the sharpness of the scanned images.
  - Move the indicator up to sharpen the scanned image.
  - Move the indicator down to soften the scanned image.

Select **Save** to save your selections and exit.

### **Image Enhancement**

Select Image Enhancement to reduce background and adjust the image contrast. The options are:

- **Background Suppression** enhances originals that have colored backgrounds, by reducing or eliminating the background from your original. This option is useful when your original is on colored paper.
  - Select Auto Suppression to automatically suppress unwanted background.
  - Select **Off** to turn the *Background Suppression* feature off, particularly when:
    - The Darken adjustment does not produce a satisfactory output from light originals. •
    - The original has a gray or colored border, such as a certificate.
    - You want to bring out fine detail that was lost due to a dark edge when using bound originals.



Layout Adjustment

Suppression: Off Contrast: Normal

April 1st, 2009 12:34 PM

Workflow Advanced Scanning Settings

Lighten / Darken: N Sharpness: Normal

O Quality / File Size.

Quality: Normal File Size: Small



Lighten / Darken	Sharpness		
_ Lighten			
- Normal 		Normal	

- **Contrast** controls the image density on the output and compensates for an original that has too much or too little contrast on the image.
  - Move the indicator up to reproduce more vivid blacks and whites for sharper text and lines but less detail in pictures.
  - Move the indicator down to reproduce more detail in light and dark areas of the original.

Select **Save** to save your selections and exit.

#### Resolution

The **Resolution** affects the appearance of the scanned image. A higher resolution produces a better quality image. A lower resolution reduces communication time when sending the file over the network. The options are:

- **72 dpi** recommended for output displayed on a computer. It produces the smallest file size.
- **100 dpi** recommended for output that delivers low quality text documents.
- The acceptable. Best alled for on-screen viewing. Print quality may not be acceptable.

Cancel

100 dpi (dots per inch)

Good image quality f

Resolution

- **150 dpi** recommended for average quality text documents and line art. Does not produce the best image quality for photos and graphics.
- **200 dpi** recommended for average quality text documents and line art. Does not produce the best image quality for photos and graphics.
- **300 dpi** recommended for high quality text documents that are to pass through *OCR* applications. Also recommended for high quality line art or medium quality photos and graphics. This is the default resolution and the best choice in most cases.
- **400 dpi** recommended for photos and graphics. It produces average image quality for photos and graphics.
- **600 dpi** recommended for high quality photos and graphics. It produces the largest image file size, but delivers the best image quality.

Select **Save** to save your selections and exit.

# Quality / File Size

The **Quality / File Size** settings allow you to choose between scan image quality and file size. These settings allow you to deliver the highest quality or make smaller files. A small file size delivers slightly reduced image quality but is better when sharing the file over a network. A larger file size delivers improved image quality but requires more time when transmitting over the network. The options are:



- Normal/Small produces small files by using advanced compression techniques. Image quality is acceptable but some quality degradation and character substitution errors may occur with some originals.
- Higher/Larger produces larger files with better image quality.

• **Highest/Largest** produces the largest files with the maximum image quality. Large files are not ideal for sharing and transmitting over the network.

Select **Save** to save your selections and exit.

Note: If you change the **Quality / File Size** option you may affect the settings in the **Scan Presets** options on the *Workflow Scanning* tab.

## **Update Templates**

The **Update Templates** feature retrieves new or updated templates or workflows and removes outdated items from the list.

- 1. Select **Update Template List** to retrieve updated template information immediately.
- 2. Select the **Update List** option to confirm an update is required.
- Close
  Update Templates
  Use this feature if you want a recently created or updated template and cannot wait
  until the system automatically updates the Template List.
  Caution: The Template Update can take several minutes and consequently should be
  used only when necessary.
  Maximum Number of Templates to be displayed: 250

3. Select Close.

Note: Selecting this option may cause a delay and the Workflow Scanning service will be unavailable for several minutes. The delay does not affect the other services available on the device.

# Layout Adjustment

The *Layout Adjustment* options allow you to manipulate the scanned image and enhance the appearance and style of your output. To access the *Layout Adjustment* options, select **Services Home** and **Workflow Scanning**. Then select the **Layout Adjustment** tab.



# **Original Orientation**

Use to specify the orientation of the originals being scanned. The orientation of the images on the originals must match the orientation selected. The device uses this information to identify if the images require rotating to produce the required output.

- **Upright Images** the images on the originals are in a portrait orientation. A graphical representation of the image orientation is shown when the option is selected.
- **Sideways Images** the images on the originals are in a landscape orientation. A graphical representation of the image orientation is shown when the option is selected.

Scleways images

Undo

Cancel

📴 Original Orientatio

Select **Save** to save your selections and exit.

# Original Size

**Original Size** allows you to specify automatic size detection of the originals, mixed size originals, or the specific size of the image to be scanned. The options are:

- **Auto Detect** is the default setting and enables automatic size sensing. The size detected is matched to a standard size paper.
- **Preset Scan Areas** allows you to define the size of your original from a list of pre-set, standard original sizes. You can view the list by using the scroll bar.
- **Custom Scan Areas** is used to enter a specific area for scanning. Measure the area to be scanned on the original and enter the X and Y axis measurements into the fields provided. Only the area specified is scanned.
- Mixed Size Originals allows you scan documents containing different size pages. The pages must be the same width, like A4 LEF and A3 SEF (8.5x11" LEF and 11x17" SEF), other combinations are shown on the screen.



Select **Save** to save your selections and exit.

## Edge Erase

*Edge Erase* enables you to specify how much of the image to erase around the edges of your document. For example, you can remove the marks caused by punched holes or staples in your original. The options are:

- All Edges is used to erase an equal amount from all the edges. Use the *arrow* buttons to adjust the amount to be erased from 1 mm to 50 mm (0.1" to 2.0"). All marks or defects within the measurement set are deleted.
- Individual Edges enables an individual amount to be erased from each of the edges, on both the first and second sides.



Use the arrow buttons to adjust the amount for each edge, from 1 mm to 50 mm (0.1" to 2.0").

• Scan to Edge use this option to scan to the edge of the image.

Select **Save** to save your selections and exit.

# Filing Options

Use the filing options to specify details about the scanned images to be stored, for example the file name, the file format and the overwrite conditions. To access the *Filing Options*, select **Services Home** and **Workflow Scanning**. Then select the **Filing Options** tab.

### File Name

This feature enables you to name the file that is stored.

- 1. Using the keyboard, enter the name of the file.
  - Up to 50 alphanumeric characters can be entered.
  - To delete a character use the backspace key, or to clear the entire entry select the X button.
  - Use the Keyboards... button to access additional language keyboards.
- 2. Select Save to save your selections and exit.

#### File Format

The *File Format* determines the type of file created and can be temporarily changed for the current job. You can select the file format you wish to use for your scanned image.

• **TIFF (Tagged Image File Format)** produces a graphic file that can be opened by a variety of graphic software packages across a variety of computer platforms. A separate file is produced for each image scanned.

File Format	Undo	Cancel	Save
TIFF	PDF Portable Docume	nt Format (.PDF)	
Multi-Page TIFF	Best suited for: SI This option optimi only.	haring and printing de zes the file for viewin	ocuments. Ig and printing
PDF / A			
U Ars			

- **Multi-Page TIFF** produces a single TIFF file containing several pages of scanned images. A more specialized software is required to open this type of file format.
- **PDF (Portable Document Format)** allows recipients with the right software to view, print or edit the electronic file, no matter what their computer platform.

Note: Depending on the receiving device, the **PDF** selection may not be compatible when the resolution is set to **200 dpi**.

- **PDF/A** is an industry standard format for long term document preservation based on the PDF format. The **Advanced Settings** may need checking to ensure they are appropriate for extended use.
- **XPS (XML Paper Specification)** given the right software the recipient of the scanned image can view, print or edit the file, no matter what their computer platform.

Select **Save** to save your selections and exit.



# If File Already Exists

This option is used to determine how the device handles duplicate filenames.

- **Rename New File** use this option when you want the device to name the new file (or folder) with a unique name.
- Add Date To Name this option appends a date and time stamp to the filename.
- Append to Existing File use this option to add the newly created scanned image file to an existing document with the same name as the document being scanned.

Note: This option is not available with Multi-Page Tiff and PDF file format options.

- **Overwrite Existing File** the new file overwrites the existing file with the same name.
- **Do Not Save** the scanned images are not saved if a file with the same name exists.

Select Save to save your selections and exit.

#### **Document Management**

The *Document Management* feature enables users to assign descriptive data to a scanned job. The descriptive data can be accessed by other software applications to assist in searching, indexing and the automated processing of scanned documents.

The *Document Management* data requirements are individually defined and programmed within the workflow scanning template.

📑 Document Manag	ement	Undo	Cancel	Save
Name	Required		Value	
Case Number	Yes		0012549	
Region	No			
Billing Code	Yes		1234567	

The *Document Management* data fields can be either mandatory or optional. If the data is mandatory, the user is prompted to enter the data before scanning is allowed. Once the required data is entered, the user can commence scanning the job. If the data is optional, the user is prompted to enter the data, but can complete the job without the data if required.

### Add File Destinations

This option allows you to select additional network locations as filing destinations for your scanned documents. These additional filing destinations must be set up by the System Administrator using *Internet Services*.

- 1. Select the destination required from the list.
- 2. To view information about the destination, select View Details.
- 3. Select **Save** to save your selections and exit.

The destination filing path and information is displayed.



# Job Assembly

This tab provides access to the *Build Job* feature for compiling jobs which have different originals or programing requirements within a job. To access the *Job Assembly* options, select **Services Home** and **Workflow Scanning**. Then select the **Job Assembly** tab.



#### **Build Job**

Use this feature to build a job that requires different settings for each page, or a segment of pages.

You can select the appropriate settings to be applied to individual pages or segments of a completed job. First split the originals into sections for individual programing.

- 1. Select **Build Job** on the **Job Assembly** tab.
- 2. Switch on *Build Job* by selecting the **On** button and select **Save**.
- 3. Select the options required for the first segment of the job.
- 4. Load the first segment originals and press **Start**.
- Remove the first segment originals. The Build Job screen displays the first segment in the list.
   Delete All Segments deletes the current Build Job and returns you to the main Build Job screen.
- 6. Select the options required for the second segment.
- 7. Load the second segment originals and press Start.
- 8. Repeat these steps until all segments of your job have been programmed and scanned.
- 9. After the last segment has been scanned, select **End Build Job** to indicate you have finished scanning and the job can be processed and completed.



Some pages

some with

photos

with text and



Some pages

2 sided and



sized

some 1 sided originals



More than 100 pages

🚇 Build Job			Cancel	Save
Orf On	Delete All Segments	Delete All Segments Select End Build Jol complete. The syste segments in the ord	s deletes the entire b to indicate that joi em will then print a fer submitted.	) job. b programming is II the stored job

# **Creating Templates**

Templates can be created, modified and deleted using the *Internet Services* option on your device. Template operations can only be performed once your System Administrator has defined the repositories and the *Default* template. This operation is performed within *Internet Services*. To access *Internet Services*:

- 1. Open the web browser from your Workstation.
- In the URL field, enter http:// followed by the IP Address of the device. For example: If the IP Address is 192.168.100.100, enter the following into the URL field: http://192.168.100.100.

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3 Back, • 🜍 · 💌 🖻	🐔 🔎 Search 👷 Parontes 🕢 🎯 - 🌺 🗃 - 📴 🛍	
ģģress 🗃 http://xx.xxx.xxx.	xx/index.dhtml	
Centreware" Internet Services		

3. Press **Enter** to view the Home page.

The Internet Services options for your device are displayed.

Note: To find out the IP Address of your device, print a configuration report. For instructions, refer to Print Reports on page 236 of Machine and Job Status.

Templater
 Maiboxer

New Distribution Template

### **New Templates**

1. To create a new template, select the *Scan* option and select **Create New Template**.

Note: A *New Distribution Template* General Information window is displayed.

- 2. Enter the name that you want to appear as the template name on the device.
- 3. Complete the *Description* and *Owner* fields, if required.
- 4. Select the Add Destination to Template options required:
  - Select from a Predefined List is selected if the file destination required is available in the drop-down menu.
- Template
   Heav Distribution Englate

   Biblishess
   Template Ream

   Distribution
   march

   Distribution
  - Enter a Scan Destination is selected if you need to enter a new file destination for the scanned images.
  - Enter a Server Fax Number use this option to enter a telephone number if the images are to be sent to a server fax.
  - File Destination select the file destination required from the drop-down menu.
  - **Friendly Name** use to enter an appropriate name for the file destination.

- **Protocol, IP Address and Port** if entering a new destination for the scanned images, select the protocol type and enter the address details.
- **Document Path** use to specify a path to the destination selected, if required.
- Filing Policy use this option to determine how the device handles duplicate filenames.
  - **Rename New File** use this option when you want the device to name the new file (or folder) with a unique name.
  - **Append to Existing File** use this option to add the newly created scanned image file to an existing document with the same name as the document being scanned.
  - This option is not available with Multi-Page Tiff and PDF file format options.
  - **Overwrite Existing File** the new file overwrites the existing file with the same name.
  - Do Not Save the scanned images are not saved if a file with the same name exists.
  - Add Date To Name this option appends a date and time stamp to the filename.
- Login Name or Login Credentials are used to enter any login details the device requires to access the file destination.
- 5. Select the **Add** button to create the template.

The new template name is added to the list on the left of the screen. The new template is populated with the same settings as the *Default* template.

Mates Jobs Fried Scan	Address Bask Properties Support		
Templates     Malbound	Distribution: involces Datastics, motMy invites Datast, jamb		Celete Copy
Template Operations			Ratio to Display Settings for more template controls
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			Delate
	100		
	Fax Destinations		Add
			Edt
			Delate

You can now modify the settings as required.

## Modifying a Template

Existing templates can be modified using Internet Services.

Tany O C Tuny

- 1. To modify a template, select the *Internet Services Scan* option.
- 2. Select the required template from the list on the left of the screen.

The template settings are displayed. Refer to Template Options on page 129 for information about the available settings.

- 3. Select **Edit** to change the options required.
- 4. Select **Apply** to save the selections and exit.

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			Eax
			Delete
	Validation Server. Imp. //13.200.29.67.80		
	- Harkflow Scarcing		

Add Cancel

# Copying a Template

A template can be copied and used as a base for a new template using Internet Services.

Display

Templates
 Mailboxes

- 1. To copy a template, select the *Internet Services Scan* option.
- 2. Select the required template from the list on the left of the screen.
- 3. Select the **Copy** button.
- 4. Enter the new template name and the template description and owner if required.

If the name is not changed, "Copy" is appended to the template name.

5. Select Add.

An exact copy of the original template is displayed with the new name.

6. Select the copied template and make any changes required.

### **Deleting a Template**

Templates can be deleted using Internet Services.

- 1. To delete a template, select the *Internet Services Scan* option.
- 2. Select the required template from the list on the left of the screen.
- Select the **Delete** button.
   The template is deleted from the list on the left of the screen.

Note: The *Default* template cannot be deleted.

this is selected the fax destination must also be entered.

#### **Template Options**

#### **Destination Services**

٠

This option is used to select whether the template is for filing and/or faxing.

• **File** is selected if you only require your originals to be scanned and stored in the designated filing location.

Fax is selected if you also require your scanned images to be faxed to a remote fax destination. If

Theorem	Distribution: invoices		Delete
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			Delete

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	fte		
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	File (Defad); 41 department		Edit
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New Distribution Template (Copy)

General Informa

#### File

This option is used to select the filing location required for your scanned images.

A default filing destination is always available. If additional locations have been defined by the System Administrator, these can also be added to the template.

Display
 Te
 Ma

Templ Templ Templ

- To add a new destination, select Add. The Filing Destination options are displayed.
- 2. Select the destination options required:
  - Select from a Predefined List is selected if the file destination required is available in the drop-down menu.
  - Enter a Scan Destination is selected if you need to enter a new file destination for the scanned images.

	Distribution: invoices	
lates	Add Destination to Template	
ores.	Select from a Predefined List	
	Enter a Scan Destination	
Operations	O Enter a Server Fax Number	
NEW LEMPACE		
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	Protocol:	FTP M
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	Filing Policy:	Deserve film Film
	and the second se	Posturite room rive
	Login Credentials to Access the Destination	Login Name
	O Authenticated User and Domain	
	O Authenticated User	and the second se
	O Prompt at User Interface	Password
	<ul> <li>Stored in Template</li> </ul>	
		Retype password

- Enter a Server Fax Number use this option to enter a telephone number if the images are to be sent to a server fax.
- File Destination select the file destination required from the drop-down menu.
- **Friendly Name** use to enter an appropriate name for the file destination.
- **Protocol, IP Address and Port** if entering a new destination for the scanned images, select the protocol type and enter the address details.
- **Document Path** use to specify a path to the destination selected, if required.
- Filing Policy use this option to determine how the device handles duplicate filenames.
  - **Rename New File** use this option when you want the device to name the new file (or folder) with a unique name.
  - **Append to Existing File** use this option to add the newly created scanned image file to an existing document with the same name as the document being scanned.
  - This option is not available with Multi-Page Tiff and PDF file format options.
  - **Overwrite Existing File** the new file overwrites the existing file with the same name.
  - **Do Not Save** the scanned images are not saved if a file with the same name exists.
  - Add Date To Name this option appends a date and time stamp to the filename.
- Login Name or Login Credentials are used to enter any login details the device requires to access the file destination.
- 3. Select **Apply** to add the new destination and exit the screen. The destination is listed.

#### **Document Management Fields**

This option enables users to assign descriptive data to a scanned job.The descriptive data can be accessed by other software applications to assist in searching, indexing and the automated processing of scanned documents.

- 1. To add a field, select **Add** and enter the data required.
- 2. Select **Editable** if the user is required to enter data at the time of scanning. Select **Not Editable** to include fixed data.

tus Jobs Print Scan	Address Book Properties Support
ley Templates Mal/boxes	Distribution: invoices <u>Description</u> , monthly innoices <u>Datast</u> , junith
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nplates	- File
PODES	Pie Destantions File (Melle) at department
	Document Management Fields (Optional)
	Paid Tame, Field Label, Default Value Validation Secon: Imp. +12.200.29.67.60

3. Enter a field label and a default value if required. If user input is required select **User Input Required**. Select **Mask User Input** if the data entered is confidential, such as a passcode. If details of the entry must be added to the log, select **Record User Input to Job Log**.

Sta

4. Select **Apply** to save the field entry.

#### Workflow Scanning

These options are used to set the basic options for a job. The options are:

• **Output Color** use to automatically detect and match the color of your original or produce black and white, grayscale or color output from your original.

Display	Workflow Scenning			
<ul> <li>Templates</li> <li>Maiboxes</li> </ul>	2 Sided Scanning Content Type Scan Presets	1 Sided Photo & Text for Sharing and Printing		
Template Operations	Advanced Settings			
Templates finance reports involces	Image Options	Lighten / Darken, Normal Sharpness: Normal Contrast: Auto Convection		
	Resolution Build Jab	Suppression Auto Suppression 300 dpi Disabled		
	Quality / File Size	Quality: Higher File Size: Larger		

Note: This feature may not be available on your device.

- **2-Sided Scanning** allows you to set whether 1 or 2 sides of your original document will be scanned and then filed.
- **Content Type** is used to define the type of original being used for scanning.
- How Original was Produced is used to select the production method of the original.
- **Scan Presets** are used to optimize scan settings to match the intended purpose of the scanned documents.

#### **Advanced Settings**

These settings provide advanced scanning options used to adjust image quality, select the file size and enhance the image.

The following options are available:

- Image Options are used to adjust the image quality applied to the scanned document.
- **Image Enhancement** is used to select an image quality setting appropriate for your originals.

Disglay	Workflow Scanning		
⊙ Templates ○ Maiboxes	2 Sided Scanning Content Type Scan Presets	1 Sided Photo & Text for Sharing and Printing	
Template Operations	Advanced Settings		
Templates finance_reports	Image Options	Lighten / Darken, Normal Sharphees, Normal	
Invoices 2	Image Enhancement	Contrast: Auto Correction Suppression: Auto Suppression	
	Resolution	300 dpi	
	Build Job	Disabled	
	Quality / File Size	Quality Higher File Size: Larger	

- Resolution is used to define the resolution to use for scanning the original. The higher the scanning resolution, the better the image quality, although a larger image file is created.
- **Build Job** allows you to build a job that requires different settings for each page, or a segment of pages or has more originals that can be scanned in the *document feeder* at one time.
- **Quality / File Size** allows you to choose between scan image quality and file size. These settings allow you to deliver the highest quality or make smaller files. A small file size delivers slightly reduced image quality but is better when sharing the file over a network. A larger file size delivers improved image quality but requires more time when transmitting over the network.

Select Edit to change the options. Select Apply to save the selections and exit.

#### Layout Adjustment

These options allow you to manipulate the scanned image and enhance the appearance and style of your filed image.

Ce In

The following options are available:

- Original Orientation is used to specify the orientation of the originals being scanned.
- Original Size is used to enter the size of your document when scanning from the *document glass* or the *document feeder*. Your device uses this information to calculate the size of your original and the scanned image.
- Edge Erase is used to erase spots, unwanted lines, marks and punched holes that appear on your original but are not required on the scanned image.

ntreware" ternet Services	XEROX ColorQube 9203	A admin - 1	lagent   Home   Index   Site Hap   I
tatum Jobs Print Scan	Address Book Properties Support		
splay	Advanced Settings		
Templates     Maliboxes emplate Operations     Cossis Non Template emplates emplates extributeport	Image Cytons Image Enhancement Resolution Build Job Guatty / File Sce	Lighten Dahlan Homal Soluvation: Homal Soluvation: Homal Cottact: Homal Suppression: No Suppression 2010 dp DataSind Quality: Figher File Site: Larger	Edi Edi Edi
	Layout Adjustment		
	Original Orientation Original Size Edge Erase	Portrait Originals Auto Detect All Edges: 3mm	Edit
	Filing Options		
	Document Name File Format	DOC PDF images	Edi
	Filename Extension		
	Filename Extension	Lower Case ( pdf, sps. jpg. 16)	Edit
	Report Options		
	Confirmation Sheet Job Log	Enabled Enabled	Edit
	Workflow Scenning Image Settings		
	Optimized for Fast Web Vassing (PDF & PDF(A) Searchable Options Text Compression (PDF & PDF(A only)	Disabled Image Only Enabled (Flate Compression)	Edit
	Compression Capability		
	Identify compressions supported by consuming applications		Edit

#### Filing Options

These options are used to specify the document name and file format used to store the scanned images. The following options are available:

- **Document Name** enables you to name the file that will be stored.
- **File Format** determines the type of file created and can be temporarily changed for the current job.

#### **Report Options**

These options are used to enable the confirmation sheet and job log.

- **Confirmation Sheet** provides information about the success of the scanning job and prints at the device when the job has completed.
- Job Log allows you to print a list of the last jobs that the system has completed processing.

#### Workflow Scanning Image Settings

These settings are used to set the image optimization, the searchable options and the compression settings. The following options are available:

- **Optimized for Fast Web Viewing** these options are used to set the device to optimize the image file for viewing on a website.
- **Searchable Options** are used to select if the file content is searchable, and the language options required.
- **Text Compression** allows you to enable the text to be compressed if the file format output is PDF or PDF/A.

#### **Compression Capability**

Use to choose PDF compression for the media type that is most frequently sent to your Xerox device. The device is capable of optimizing for mixed text and images, or for uniform text or images.

- **CCITT Group 4 (G4 MMR)** provides lossless compression. This format is widely supported, but some document types may not compress significantly.
- **JBIG2** this compression is usually used for text and halftone documents. This compression format requires Acrobat 5 with PDF version 1.4 or greater.
- **Flate Compression** used for bi-level or color images, or for general data. It is a lossless compression format that combines LZ77 and adaptive Huffman encoding (RFC 1951).
- **MRC Compression** enables you to customize the compression that will be applied to images that contain Mixed Raster Content.

# Scan to Mailbox

Scan to Mailbox allows you to scan hard copy originals and store them on the device for later retrieval. To use Scan to Mailbox you can use a default public folder or create a private folder using Internet Services. If creating a private folder, you must enter folder a name and may be required to enter a secure password.

The default public folder and any private folders which have been setup are displayed on the device under the templates list. To store images in a folder, select the folder required and scan your images. If a private folder is selected, a password may be requested.



The scanned images can then be retrieved at your PC by accessing *Internet Services* and selecting the folder required. If a private folder is selected, a password may be required. You can then print your scanned documents or download them to your PC.

The *Workflow Scanning* option needs to be installed before this feature can be used but it is NOT necessary for the *Workflow Scanning* repositories and templates to be configured.

## **Creating a Private Folder**

To create a private folder:

- 1. Open the web browser from your Workstation.
- In the URL field, enter http:// followed by the IP Address of the device. For example: If the IP Address is 192.168.100.100, enter the following into the URL field: http://192.168.100.100.

C XEROX WORKCENT	E - Status - Windows Internet Explorer	
Back • 🔘 ·	n june grep 2 C A P Search I Ferrorites O A M M A M A	
Centreware" Internet Servic	25	

3. Press Enter to view the Home page.

The Internet Services options for your device are displayed.

Note: To find out the IP Address of your device, print a configuration report. For instructions, refer to Print Reports on page 236 of Machine and Job Status.

 Select Scan and select Mailboxes from the display options. The Scan to Mailbox options are displayed.

Testest.	Create Folder		
O Templates	New Folder		
<ul> <li>Malboxes</li> </ul>	Folder Name:	John	
Scan to Hailbox	Folder Password (Required):		
Create Folder Default Public Folder Cheryl (Private) Kaz (Private)	Confirm Folder Password:		

- 5. Select **Create Folder** and enter the folder name, a password and password confirmation (if required).
- 6. Select Apply.

The new folder is created and is displayed in the folder list.

7. To access the private folder and customize the options, select the folder. If required, enter the folder password.

Select **Personalize Settings** to customize the scanning selections using the **Edit** option. Select **Apply** after customizing each option.

When you have finished customizing your scanning options, select **Back** to return to the *Folder Contents* screen.

8. To change your folder password or delete the folder, use the **Modify Folder** option.

Your private folder is now set up and will display in the templates list when *Workflow Scanning* is selected on the device.

### Using Scan to Mailbox

- 1. Load the original documents in the *document feeder* or on the *document glass*.
- 2. Press the **Clear All** (AC) button twice and then **Confirm** to cancel any previous screen programing selections.
- Press the Services Home button and select the Workflow Scanning option.
   The Workflow Scanning features are displayed.



- 4. Select the folder template required from the Template Destination list. If you select a private folder, a password may be requested. Enter the folder password using the keyboard.
- 5. Make programing changes to **Output Color** (if available), **2-Sided Scanning**, **Original Type** and **Scan Presets** as required.

Refer to Workflow Scanning Options on page 115 for more information.

- 6. Additional *Workflow Scanning* options are provided on each of the tabs. Refer to the following sections for further information:
  - Advanced Settings on page 119
  - Layout Adjustment on page 122
  - Filing Options on page 124
  - Job Assembly on page 126
- Press Start to scan the originals and process the Workflow Scanning job.
   Remove the originals from the *document feeder* or *document glass* when scanning has completed.
   The Workflow Scanning job enters the job list ready for filing.
- 8. Select **Job Status** to view all the job lists and check the status of your job. For more information, refer to Job Status on page 233 of Machine and Job Status.

The scanned images are filed in the selected folder and can be accessed using Internet Services.

### Accessing Jobs in a Mailbox

1. To access *Internet Services*, open the web browser from your workstation.

In the URL field, enter http:// followed by the IP Address of the device. For example: If the IP Address is 192.168.100.100, enter the following into the URL field: http://192.168.100.100.

Ele Edit Yew Fi	workes Iools Help	
G Back · O	🖹 🖹 🏠 🔎 Search 👷 Favorites 🧐 🍰 🍓 📕 · 🧾 🏭	
ligideness 🔕 http://xx	.xxx.xx/index.dhtml	
Centreware Internet Serv	ices	

Press Enter to view the Home page.

The Internet Services options for your device are displayed.

Note: To find out the IP Address of your device, print a configuration report. For instructions, refer to Print Reports on page 236 of Machine and Job Status.

- 2. Select **Scan** and select **Mailboxes** from the display options.
- 3. Select the folder required. If it is a private folder, a password may be requested. Enter the folder password and select **OK**.

A list of the folder contents is displayed. If necessary, use the **Update View** option to update the list of contents.

**Modify Settings** or **Modify Folder** is used to update the folder settings or delete the folder from the device.

Delete All is used to delete all the jobs from the folder.

- 4. Select the file required. The following options are available:
  - **Download** is used to save a copy of the file to a specified location. If Download is selected you will need to select **Save** and specify a file location.

O Tenglates O Mathewar	Default Public Folder	pppert -				Py Settings
Bring by Marthury	Falder Contents	1 Acres	Date / time	1 time	L Arthur	
Create Folder	-	000.404	2004/8/15 24/36	429.48	Doortsad w	
Ge Cherys (Private) Dahn (Private) Eas (Private)	tease ver					Delete All
			xerox 🜍			

- **Reprint** can be used to print the file on the device. The job is sent to the device immediately and printed.
- **Delete** is used to permanently remove the file from the folder and from the device.

Select the option required from the drop-down menu and select **Go**.

# Scan to Home

*Scan to Home* allows you to scan hard copy originals at the Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 and send them to a destination on the network which is specified as your "Home" destination.

You enter your Network Authentication log in at the device. The device displays one *Scan to Home* template. When you scan a document the authentication server provides the information as to who is logged in at the device.

The Workflow Scanning option needs to be installed before this feature can be used but it is NOT necessary for the Workflow Scanning repositories and templates to be configured.



Your System Administrator enables the *Scan to Home* option in *Internet Services*. Your System Administrator also needs to enable Network Authentication for this feature to be available. *Lightweight Directory Application Protocol (LDAP)* connectivity may also be used.

## Using Scan to Home

The *Scan to Home* option must be enabled and set up by the System Administrator in order for the *Scan to Home* template to be available on the device. You must also be logged in on the device using Network Authentication to use this option.

- 1. Load the original documents in the *document feeder* or on the *document glass*.
- 2. Press the **Clear All** (AC) button twice and then **Confirm** to cancel any previous screen programing selections.
- 3. To log in select the Log In/Out button on the control panel.
- Use the keyboard to enter your User Name, then select the Next button.
   Use the keyboard to enter your Password, then select the Enter button.
- 5. Press the **Services Home** button and select the **Workflow Scanning** option. The *Workflow Scanning* features are displayed.
- 6. Select the **Scan To Home** template from the Template Destination list.

D	Scanning Advanced Layout Adjustmen	Filing Options Job Assembly
Tem	plate Destinations	Destination Details
2	TFdefaultTemplate	FAX: Destination configured (Pre-programmed)
2	TFdefaultPublicMailboxTemplate	
<b>1</b>	TFprivateMailboxTemplate	
	TFpublicMailboxTemplate	
	TFwebTemplate	
Auto	Output Color Detect	Original Type Photo & Text

7. Make programing changes to **Output Color** (if available), **2-Sided Scanning**, **Original Type** and **Scan Presets** as required.

Additional *Workflow Scanning* options are provided on each of the tabs. Refer to the following sections for further information:

- Advanced Settings on page 119
- Layout Adjustment on page 122
- Filing Options on page 124
- Job Assembly on page 126
- 8. Press **Start** to scan the originals and process the *Scan to Home* job.

Remove the originals from the *document feeder* or *document glass* when scanning has completed. The job enters the job list ready for filing to the home location specified.

Select Job Status to view all the job lists and check the status of your job. For more information, refer to Job Status on page 233 of Machine and Job Status.
 The scanned images are filed to the location specified on the template ready for retrieval by the user.
Version 1.0 12/09



# Xerox<sup>®</sup> WorkCentre 5735/5740/5745/5755/5765/5775/ 5790 Print



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Changes are periodically made to this document. Changes, technical inaccuracies, and typographic errors will be corrected in subsequent editions.

Document Version 1.0: December 2009

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## Introduction

The Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 will produce high quality prints from your electronic documents. The advanced print features of this device will enable you to create professionally finished documents at the click of a mouse button.

You access the printer from your PC application in the normal way through a print driver. A print driver converts the code contained in an electronic document into a language that the printer can understand. While you can use generic print drivers on this printer they will not enable all the features. This is why you should use the print drivers that accompany this printer.



For instructions on using the basic Print features refer to Printing a Document on page 144.

There are numerous print drivers for this device to enable it to be used on all the popular computer operating systems. They are provided on a disc with your device or you can download the latest versions from the Xerox website www.xerox.com.

Instructions for installing the Xerox WorkCentre 5735/5740/5745/5755/5765/5775/5790 and print drivers are provided in the System Administrator Guide.

### Print and Fax Drivers

For Windows users there several drivers available. Your System Administrator may have loaded specific drivers on your PC. However, if the choice of driver is yours, the following information will help you decide which driver is most suited to your workstation.

The print drivers available for your device are PostScript, PCL, PCL6 and PPD.

- **PostScript** gives you greater ability to scale and manipulate images; it offers more precision with high-end graphics. PostScript also provides you with different types of error-handling and font substitution options.
- **PCL** (Printer Command Language) generally has fewer advanced features than PostScript. However, using PCL enables you to process most jobs faster.
- **PPD Driver** a PostScript Printer Description (PPD) file which is a readable text file that provides a uniform approach to specifying special features for print drivers that interpret PostScript. Xerox provides PostScript PPDs for use with generic Windows XP / Server 2003 / Vista PostScript print drivers.

You also have the option of using the Global Print Driver or the Mobile Express Driver.

- **Global Print Driver** this driver is available for PS, PCL or PCL6 printer description languages, the same as the device specific drivers mentioned above. This GPD manages Xerox and non-Xerox printers on your network with a single, easy-to-use interface. It simplifies enterprise printer management, making it easy to add and update printers without changing drivers.
- **Mobile Express Driver** this driver lets you find and print to any PostScript printer in any location from a single, easy-to-use interface, without driver downloads and installations.

Once you have decided upon the most appropriate print driver, install it on your workstation in the usual way. If you do not know how to install drivers refer to the System Administrator Guide or consult your System Administrator.

Note: You can load more than one print driver for the device on your workstation. Then, when you send a job to print, you can choose the most appropriate print driver for the job.

#### **Print and Fax Driver Information**

The **Help** system is the primary source for information about using the print drivers. You can access the Help system through the Help buttons in the driver. Included in the Help system are feature descriptions, step-by-step procedures, Xerox system information, problem-solving information, and support information.

## Printing a Document

- 1. Ensure that the correct Xerox print driver has been installed on your PC. To install the print drivers refer to the System Administrator Guide.
- 2. Open the document to be printed. From your application, select **File > Print** and select the Xerox device from the list of printers displayed.
- 3. To change the default printing properties click **Properties**. The print driver has various tabs that contain options and properties.
  - Use the **Paper/Output** tab to choose the type of media, size and color and output choices such as 2-sided prints.
  - The **Special Pages** tab allows you to add covers, inserts and exceptions.
  - The **Image Options** tab enables you to adjust the image quality.
  - The Layout/Watermark tab has various options to add watermarks to pages, change image orientation (landscape or portrait) and enable booklet and multi-up printing.

				xer	ox 🌖
Paper/Output	Special Pages	Image Options	Layout/Watermark	Advanced	
Job Ty	pe:			2-Sided Printing:	
Normal	Print		× ···	1-Sided Print	~
Paper:				Stapling:	
-A4 (21 -White	0 x 297 mm)			None	~
-Printer	Default Type			Hole Punching:	
				None	~
				Output Destination:	
				Automatically Select	~
	a de				
			Sav Driv	ed Settings: er Defaults	
? 🤊 📒	J			OK Cancel	Apply

• The Advanced tab contains various font, document and printing options.

Choose the options required for your printing job and click **OK** to print the document.

4. The print job will be sent to the device and will appear in the *Active Jobs* list. To view the list at the device, press the **Job Status** button on the control panel.

If your job is held in the list it requires additional resources or a passcode to print. To identify the resources required, select the job and select **Required Resources**. Once the resources are available the job will print. If a passcode is required, select **Release** and enter the secure passcode.

## Paper/Output

Use the *Paper/Output* tab to select the basic printing requirements for your job. Identify the type of job being submitted, the paper, sides printed, finishing and quality requirements.

Note: Some features are only supported by specific printer configurations, operating systems, or driver types. You may see more features or options listed than your specific device supports.

	xerox 🔊
Paper/Output Special Pages Image Options Layout Mormal Print  Pages Pages Pages Pages Pages Printer Default Type	Watemark Advanced
70	Saved Settings: Driver Defaults OK Cancel Apply

## Job Type

Use this option to select the type of job being submitted to the printer.

- Normal Print prints the job immediately without requiring a passcode.
- Secure Print is used for confidential or sensitive jobs. The job is held at the device until a passcode is entered to release the job for printing.

When you select this job type, the *Secure Print* screen is displayed for you to enter a unique passcode.

When the job arrives at the printer it is held in the job list until you release the job using the same passcode entered when the job was submitted.

Note: If multiple secure jobs are held in the list and require the same secure code, they will all be released for printing.

• **Sample Set** prints one copy of the job as a sample and holds the remaining copies in the job list at the printer.

Once you have checked the sample set you can release the remaining sets for printing, or delete the job if no longer required.

• **Delay Print** use this option to enter a specific time to print the job. This is useful for large jobs or if you want all your jobs to print at the same time. When you select this job type, the *Delay Print* screen is displayed.

Enter the time required and submit the job. The job remains in the job list until the specified time for printing.

Secare P	rint 🛛 🔀	
	Passcode:           ••••         (4-10 Digits)           Confirm Passcode:	
•••• (4-10 Digits) Note: After submitting the job, go to the printer Control Panel, select the job from the list, enter this passcode on the control panel of the printer to print the secure print job. Click the Help button in this dialog box for more information. (Contact System Administrator for minimum Passcode length.)		
Administra	ator for minimum Passcode length.)	

Delay Print	X
Time to Print:     100	
?	OK Cancel

• **Saved Job** stores the job on the printer's hard drive so that it can then be printed on demand when required or printed from Internet Services.

The job is assigned a name and **Save only** or **Save and Print** can be selected. The *Folder* for storing the job is also specified. This determines whether the job is available to other users or in a private folder.

If the job requires a passcode, select **Secure Saved Job** and enter the passcode required. This passcode is required to print the job.

Note: To save jobs on the printer, Job Storage must be enabled in the Installable Options screen.

• **Fax** use this option to send the current job as a Fax from PC job. The job is sent from the PC to the printer over the network, then faxed over a telephone line to the specified fax destination.

When you select this job type, the *Fax* screen is displayed so you can specify the fax recipients and specify other fax settings. For more information, refer to Fax from PC on page 101 of Fax.

Note: To fax your job, the fax option must be installed on your printer and fax must be enabled in the *Installable Options* screen.

### Paper

This option displays information about the paper to use for the print job, such as size and type.

To change the paper to use for printing, select the Paper drop-down menu. The options are:

- **Other Size** select this option to display the *Paper Size* screen. Select the paper size and scaling amount required.
- Other Color use this option to select a paper color for the print job. Select a color from the drop-down menu. Use **Automatically Select** to enable the printer to select a paper color.
- Other Type use this option to select a type of paper or media to use for the print job. Use Automatically Select to enable the printer to select a type.
- Select by Tray use this option to select a specific tray for printing the job. The printer only uses the paper in the selected tray, even when more than one tray contains the same paper size and type. Use **Automatically Select** to enable the printer to select a tray loaded with the size and type of paper selected for the job.

Saved Job
Save Save and Print
Job Name: (Required)
Folder: Default Public Folder
Passcode: (4-10 Digits)
Confirm Passcode: (4-10 Digits)
? OK Cancel

Fax		×		
Recipients Cover S	heet Options			
Name	Fax Number	Organization		
	8	<u> </u>		
	Z	?		
Preferences		OK Cancel		

Ad (210 x 297 mm)	-	
(210X 207 mill)		
No Sealing	~	
No Scaling	•	
Center	~	
Original Document Size:		100%
A4 (210 x 297 mm)	- •	
Original Document Orientation:		
Portrait	~	

### Paper/Output

### **Advanced Paper Selection**

Select this option to display the *Advanced Paper Selection* screen. If there is a bi-directional connection to the printer, the media loaded in each of the trays is shown.

Select the paper tray, size, color and type to use for printing.

If **Pre-Cut Tab** is selected as the paper type, the image will be shifted 13mm (0.5") to the right automatically. Ensure the correct tab sequence and number of tabs are loaded for the job.

Note: For information about loading different media, refer to Media Types on page 225 of Paper and Media.

### **Transparency Separators**

Select this option to display the *Transparency Separators* screen. If this option is selected, a blank or printed sheet is placed after each transparency. The paper type for your job must be set to **Transparency** using the **Other Type** menu option.

- Select **Blank Separators** or **Printed Separators** using the Separator Options drop-down menu.
- Select the Separator Color.

Transparency Separators				
Paper Summary:				
-A4 (210 x 297 mm)				
-Printer Default Type				
Separator Options:				
Blank Separators				
Separator Color:				
Automatically Select				
Note: This feature will add a separator between				
each transparency.				
These settings will only apply when the paper type is set to Transparency.				
Defaults     OK     Cancel				

## 2-Sided Printing

You can have your job automatically printed on both sides of a sheet of paper.

- **1-Sided Print** prints on one side of the paper or transparency. Use this option when printing on transparencies, envelopes, or labels.
- **2-Sided Print** prints on both sides of a sheet of paper. The images are printed so the job can be bound on the long edge of the sheet.
- **2-Sided Print, Flip on Short Edge** prints on both sides of a sheet of paper. The images are printed so the job can be bound on the short edge of the sheet.

Note: Some media types, sizes, and weights cannot be automatically printed on both sides. Refer to www.xerox.com for specifications information.



## Finishing

Use to select the finishing options for the print job, such as stapling or hole punching. To change the finishing options, select the button to the right of the summary to display the finishing selection dropdown menu.

#### Stapling

- Select the number or location of staples required to staple each set.
- Select No Stapling to switch off stapling.

Note: The stapling options vary depending on the type of finisher.

#### **Hole Punching**

- Select Hole Punch to punch the paper.
- Select **No Hole Punching** to switch off hole punching.

Note: The number of holes punched and their location depend on the hole punch unit in the finisher.

#### Folding

- Bi Fold folds the output in the middle, creating two sides. •
- **C** Tri Fold folds the output to create three sides, with the outer flap folded over the inner flap.
- **Z** Tri Fold folds the output to create three sides in a Z effect.
- Select **No Folding** to switch off folding.

#### **Booklet Creation**

Select this menu item to display the Booklet Creation screen to select booklet layout and booklet finishing options.

#### **Booklet Finishing**

- Select Booklet Fold to fold the booklet
- Select Booklet Fold and Staple to staple the booklet in the • center and then fold.

#### **Booklet Layout**

- Using the option, the document pages are rearranged into the correct sequence to create the booklet.
- Use Print Page Borders to place a border around the images or text on each page.

#### **Booklet Paper Size**

Print

148

- Use Automatically Select to enable the printer to select the paper size for the job.
- To select a paper size for the job, deselect the checkbox and use the drop-down menu.

Booklet Creation				
	Booklet Finishing: None Booklet Fold Booklet Fold and Staple			
	Booklet Layout: None Booklet Layout			
-	✓ Print Page Borders			
[]. 	Automatically Select			
<b>==</b>	Booklet Margins: Standard			
-+11+-	Gutter (0 - 216 Points)			
	Creep (0.0 - 1.0 Points)			
?	OK Cancel			

#### **Booklet Margins**

- Booklet Margins control whether the Booklet Layout feature fits the virtual pages into the printable area of the sheet, or into the full physical size of the sheet.
  - **Standard** ensures the entire image fits on two pages per sheet, even if the original document has little or no white space around the edges.
  - None assumes the original document has enough white space around all the borders to fit two pages per sheet, for example if printing two 8.5x11" images on 11x17" paper (or two A4 images on A3 paper).

#### Gutter

- Use this option to shift the images to create a center margin for the booklet.
- This option provides space for the booklet center fold.
- Specify the horizontal distance (in points) between the page images. (A point is 1/72" or .35 mm.)

#### Creep

- This option gradually shifts the images throughout the document, providing less shift in the center of the booklet and more shift to the outer pages of the booklet. This is useful for booklets with more than 10 pages.
- Setting the **Creep** compensates for the thickness of the folded paper, which otherwise might cause the page images to shift slightly outward when folded.
- Specify how much the page images are shifted outward (in 10ths of a point).

Note: Some media types, sizes, and weights cannot be stapled, punched, or folded. Refer to www.xerox.com for specifications information.

### **Output Destination**

- Use this option to select the destination for your output from the tray choices in the drop-down menu.
- Use Automatically Select to send the printed output to a destination based on the paper size.

Note: If a destination appears in gray text, it may not be available due to other settings that you have selected.

## Special Pages

The Special Pages tab enables you to add, modify, or delete cover pages, inserts, or exception pages.

The table provides a summary of the special pages for your print job. Up to 250 inserts and exception pages can be included in the table. You can change the width of the columns in the table.

To edit, delete or move an entry in the table use the following buttons:

- Edit you can select single or multiple entries and use this button to change the properties for the selected entries.
- **Delete** is used to delete an individual entry or a selection of entries.
- Solution Delete All is used to delete all the entries in the table.
- Solution Undo is used to undo the last actions if you make an error.

aper/Output S	pecial Pages Image O	ptons Layout/Watemark Advanced
Page(s) Front 2 5 5 7 8 9	Add Covers Type Cover Insert Exception Insert Exception Insert	Add Inserts Add Exceptions Setup Printed; Pink Quartty [1]; Yellow 2-Sided Print, Rip on Long Edge Quartty [1]; Yellow Printed Quartty [1]; Yellow Quartty [1];
Back	Cover	Goarny (1), Feliw Blank or Pre-Printed; Pink
	<b>€ €</b>	Saved Settings: Driver Defaults *

• Description: Des

Some features are only supported by specific printer configurations, operating systems, or driver types. You may see more features or options listed than your specific device supports.

### Add Covers

Use this option to add blank or printed covers to your printed document.

- 1. To add a cover select the **Add Covers** button above the table.
- 2. Select the *Cover Options* required:
  - Front Only provides a front cover.
  - Back Only provides a back cover.
  - Front and Back: Same provides a front and back cover with the same settings, on the same media.
  - **Front and Back: Different** provides a front and back cover with individual programing requirements and on different media if required.
- 3. Select the *Paper Settings* for the selected cover options.
- 4. Select the printing options:
  - Blank or Preprinted inserts a blank or pre-printed sheet and does not print an image.
  - **Printed** uses the first page of the document to print the front cover (if selected), and the last page to print the back cover (if selected).
- 5. Select **OK** to save your selections and exit.

The cover details display in the table.

Edit Covers	
Cover Options: Fort and Back: Different	
Front Cover Paper:	Back Cover Paper:
• Perk	• Prik
Printed 💌	Blank or Pre-Printed
Add Settings: [A4 (210 x 297 mn) White Printer Default Type	
?	OK Cencel

## Add Inserts

Use this option to add blank or pre-printed inserts to your printed document. To program the inserts, you enter the page number of the page before the insert. If an insert is required as your first page, **Before Page 1** can be specified. It is recommended that you work through your document and identify the page numbers where inserts are required prior to programing.

This option is also used if pre-printed or blank tabs are required in the job. For further information about loading tabs, refer to Media Types on page 225 of Paper and Media.

To add an insert select the **Add Inserts** button above the table.

6. Using the *Inserts Options* drop-down menu, select whether the insert is to be placed **Before Page 1** or select **After Page(s)** to place inserts after the specified page numbers.

Note: To add an insert to the front of your document, use the **Before Page 1** option.

- 7. Select the number of insert sheets required.
- 8. Specify the page number before each insert. If multiple inserts are required it is recommended you enter all the page numbers, separated by a comma or enter a page range separated by a dash.
- Select the *Paper* requirements for the inserts and select OK. If using tab media for your insert, ensure the correct tab sequence and number of tabs are loaded for the job.

Note: If using tab media for your blank or pre-printed inserts, refer to Media Types on page 225 of Paper and Media.

All the inserts programed display in the table.

10. If any inserts have individual programing, such as a different paper color or a different number of inserts, select the entry required and use the **Edit** button to change the programing.

Add	Inserts 🔀
ħ	Insert Options:
~	After Page(s)
	Insert Quantity:
	1
	Page(s):
	3, 5, 8
	Enter page numbers and/or page ranges
	For example: 1, 3, 5-12
	Paper:
	Green
	<b>•</b>
	Job Settings:
	-A4 (210 x 297 mm)
	-Printer Default Type
0	

## Add Exceptions

Use this option to specify the characteristics of any pages in the print job that differ from the settings used for the majority of the job. For example, your print job may contain 30 pages that print on standard-sized paper and two pages that print on a different size of paper. Use this option to indicate these two exception pages and select the alternate paper size to use.

This option is also used if printed tabs are required in the job. For further information about loading tabs, refer to Media Types on page 225 of Paper and Media.

To add *Exceptions* select the **Add Exceptions** button above the table.

1. Enter the page number the exception programing applies to. If multiple exceptions are required it is recommended you enter all the page numbers, separated by a comma or enter a page range separated by a dash.

If individual programing is required for some of the exceptions, the entry can be edited from the table.

2. Select the Paper requirements for the exceptions and select OK.

If **Pre-Cut Tab** is selected as the paper type, the image will be shifted 13mm (0.5") to the right automatically. Ensure the correct tab sequence and number of tabs are loaded for the job.

If **Use Job Setting** is displayed, the same paper as the main job is used.

Note: If adding tabs to your job, refer to Media Types on page 225 of Paper and Media.

- 3. Select the *2-Sided Printing* requirements for the exceptions:
  - Use Job Setting uses the same programing applied to the main job.
  - **1-Sided Print** prints the exception pages on one side only.
  - **2-Sided Print** prints the exception pages on both sides of the sheet of paper with the images printed so the job can be bound along the long edge of the sheet.
  - **2-Sided Print, Flip on Short Edge** prints the exception pages on both sides of the sheet of paper with the images printed so the job can be bound along the short edge of the sheet.

*Job Settings* displays the paper requirements specified for the main job.

4. Select **OK** to save your selections and exit.

All the exceptions programed display in the table.

5. If any exceptions pages require individual programing, such as a different paper color or a different number of inserts, select the entry and use the **Edit** button to change the programing.

Add Exc	eptions 🔀
Ū	Page(s): [7, 9 Enter page numbers and/or page ranges separated by commas. For example: 1, 3, 5-12
5	Paper: Use Job Setting
33	2-Sided Printing:
	Job Settings: -A4 (210 x 297 mm) -White -Printer Default Type
?	OK Cancel

## Image Options

The *Image Options* tab enables you to adjust the lightness or darkness of the image.

Move the slider to the left to darken the image or to the right to lighten the image. A graphical representation of the adjustment is shown.

					xerc	x 🌖
Paper/Output Ughtness: 	Special Pages	Image Options	Layout/Watern	ak Advanced		
? 5 🥃	l.			Saved Settings: Driver Defaults *	Cancel	Apply

## Layout/Watermark

The *Layout/Watermark* tab contains settings for selecting page layout, booklet layout and watermark options.

Some features are only supported by specific printer configurations, operating systems, or driver types. You may see more features or options listed than your specific device supports.

Paper/Output	Special Pages	Image Options	Layout/Watermark	Advanced	
Page Layou	t:				
Tages re	2 4	6 9	16		
Booklet L	wout				
	Booklet O	ptions			<b>20</b>
Page Lav	out Options:				
Portrait			~		
1-Sided	Print		*		
No Page	No Page Borders				
Watermark (none)					
			Sav Driv	r <mark>ed Settings</mark> : er Defaults *	

## Page Layout

#### Pages Per Sheet (N-Up)

Select this option to print 1, 2, 4, 6, 9, or 16 pages on each side of a sheet of paper. Selecting multiple pages per sheet saves paper and is useful when you want to review the layout of the document.

#### **Booklet Layout**

Automatically prints 2 pages on each side of each sheet of paper.

The print driver changes the order of the pages so that they can be folded and stapled to create a booklet.

To program additional booklet settings, select the *Booklet Options* button.

- Booklet Fold folds the booklet.
- **Booklet Fold and Staple** staples the booklet in the center and then folds.
- **Booklet Paper Size** use **Automatically Select** to enable the printer to select the paper size for the job. To select a paper size for the job, deselect the checkbox and use the drop-down menu.

Booklet Option	ıs 🔀
	booklet Finishing:       None       Booklet Fold       Sooklet Fold and Staple
	Booklet Paper Size: Automatically Select
E	Booklet Margins: Standard
	Gutter (0 - 216 Points)
	Creep (0.0 - 1.0 Points) 0.0 ♀
?	OK Cancel